creditsafe

Country: Denmark
Company: AASTED ApS (DK02947787)
Printed By: Juan Elidd (101435954)
Printed On: 1:20 Monday 5th May 2025



(DK) AASTED ApS

DK02947787
Company Number: 10422345

Companyscore	PoD	International Score	Credit Limit	Status	Audit Degree	Auditor Comment
79	0.107%	A	KDKK 40,350	Active	Revision	No

Summary

Overview

Company Information

Company Name	AASTED ApS
Company Number	10422345
Registration Number	ApS155289
Safe Number	DK02947787
Registered for VAT	Validate VAT Number
Registration Date	09/16/1986
Legal Form	Limited company
Status	Active
Share Capital	320,000 DKK
Number of Employees	561
Classes of Shares	-
Industry	289300 Manufacture of machinery for food, beverage and tobacco processing

Contact Information

Address	Bygmarken 7-17 view on map
Postal Code	3520
City	Farum
Municipality	FURESØ
Region	Hovedstaden
Country	DK
Telephone	44348000
Email Address	-
Website Address	-

Companyscore & Credit Limit

Companyscore	PoD	Previous Companyscore	International Score	Credit Limit	Description
79	0.107%	71	A	KDKK 40,350	Very Low Risk



79
Very Low Risk

More information about our scoring models

Recent Events

Date	Description	New Value	Old Value

04/05/2025	Limit, decrease	40350000	50000000
04/05/2025	Companyscore, increased	79	71
04/05/2025	Annual account, new	-	-

Auditor Information

Audit Degree (Latest Account)

● Auditor's report on audited financial statements

Auditor Deselected

No

Annual Accounts

NOTE: All values displayed in 1000

	12/31/2024		12/31/2023		12/31/2022
Total net operating income	1,087,195	38.8% ▲	783,490	35.8% ▲	576,939
Operating profit/loss	109,473	71.9% ▲	63,677	85.4% ▲	34,339
Extraordinary Profit Loss	-	-	-	-	-
Net profit/loss for year	92,664	77.1% ▲	52,336	137.9% ▲	22,003
Current assets	519,075	5.5% ▼	549,408	57.6% ▲	348,508
Total fixed assets	120,606	39.2% ▲	86,650	76.1% ▲	49,206
Total current liabilities	324,047	16.7% ▼	388,879	73.3% ▲	224,457
Total long-term debts	40,575	7.7% ▼	43,947	174.4% ▲	16,015
Total equity	209,785	33.5% ▲	157,121	25.9% ▲	124,785
Total equity and liabilities	639,681	0.6% ▲	636,058	59.9% ▲	397,714

Key Ratios

	12/31/2024		12/31/2023		12/31/2022
Net margin (%)	10.71	25.9% ▲	8.51	70.2% ▲	5
Rate of return (times)	25.5	19.3% ▲	21.38	270.5% ▲	5.77
Degree of debt (times)	1.74	36.7% ▼	2.75	42.5% ▲	1.93
Equity Ratio (%)	32.79	32.8% ▲	24.7	21.3% ▼	31.37
Current Ratio (%)	111.23	9.5% ▲	101.62	12.4% ▼	116.03
Risk buffer (%)	17.68	72.3% ▲	10.26	64.7% ▲	6.23

Employee Information

Year	Month	Employees	Full-Time Equivalent
2025	2	561	515.00
2025	1	559	460.00
2024	12	555	476.00

Status

Current Status

Status	Active

Status History

Date	Status
09/16/1986	Active

Insolvency Information (Virk)

No Insolvency Information (Virk) available for the company

Insolvency Information (Statstidende)

No Insolvency Information (Statstidende) available for the company

Company Information

Contact Information

Address	Bygmarken 7-17 view on map
Postal Code	3520
City	Farum
Municipality	FURESØ
Region	Hovedstaden
Country	DK
Telephone	44348000
Email Address	-
Website Address	-

Company Branches

Name	P-Number	Industry	Main Address	Telephone	Employees (FTE)	Start Date	End Date	Status
AASTED ApS	1000074445	289300 Manufacture of machinery for food, beverage and tobacco processing	Bygmarken 7-17, 3520 Farum	44348000	515	09/16/1986	-	Active

No inactive Company Branches information available for the company

Industry

Main industry (Code & Description)	289300 Manufacture of machinery for food, beverage and tobacco processing
Secondary industry/industries (Code & Description)	-

Activity Text

Selskabets formål er at udvikle og sælge maskiner, løsninger, service og rådgivning til chokolade, konfektions- og bageriindustrien og til andre industrier, samt i sin virksomhed og drift at have en væsentlig positiv indvirkning på samfundet og miljøet som helhed.

Secondary Names/Trading Names

Name	Start Date
AASTED-MIKROVERK ApS	09/16/1986
AASTED-DFT ApS	09/16/1986
M.V. ApS	09/16/1986
MIKROVÆRK ApS	09/16/1986
M.V.T. ApS	09/16/1986
A.E. NIELSEN ApS	09/16/1986

Event History

Event History

Date	Description	New Value	Old Value
04/05/2025	Limit, decrease	40350000	50000000
04/05/2025	Companyscore, increased	79	71
04/05/2025	Annual account, new	-	-
04/05/2025	Risk prognosis, decreased	0.107%	0.186%
03/29/2025	Other officials, changed	-	-
02/01/2025	Monthly employment, changed	561	559
01/11/2025	Company business activity, changed	-	-
01/01/2025	Monthly employment, changed	559	555
12/01/2024	Monthly employment, changed	555	545
11/22/2024	Risk prognosis, increased	0.186%	0.130%
11/22/2024	Companyscore, decreased	71	76
11/22/2024	Directors, changed	-	-
11/01/2024	Monthly employment, changed	545	542
10/01/2024	Monthly employment, changed	542	537
09/01/2024	Monthly employment, changed	537	535
08/08/2024	Companyscore, increased	76	71

08/08/2024	Risk prognosis, decreased	0.130%	0.186%
08/01/2024	Monthly employment, changed	535	534
07/01/2024	Monthly employment, changed	534	541
06/01/2024	Monthly employment, changed	541	536
05/01/2024	Monthly employment, changed	536	527
04/04/2024	Management, changed	-	-
04/01/2024	Monthly employment, changed	527	512
03/23/2024	Limit, increase	50000000	35900000
03/23/2024	Annual account, new	-	-
03/23/2024	Risk prognosis, increased	0.186%	0.107%
03/23/2024	Companyscore, decreased	71	79
03/01/2024	Monthly employment, changed	512	485
02/01/2024	Monthly employment, changed	485	448
01/01/2024	Monthly employment, changed	448	420
12/01/2023	Monthly employment, changed	420	406
11/01/2023	Monthly employment, changed	406	391
10/01/2023	Monthly employment, changed	391	383
09/01/2023	Monthly employment, changed	383	367
08/14/2023	Risk prognosis, increased	0.107%	0.075%
08/14/2023	Companyscore, decreased	79	84
08/11/2023	Management, changed	-	-
08/01/2023	Monthly employment, changed	367	352
07/02/2023	Risk prognosis, decreased	0.075%	0.107%
07/02/2023	Companyscore, increased	84	79
07/01/2023	Monthly employment, changed	352	356
06/01/2023	Monthly employment, changed	356	348
05/01/2023	Monthly employment, changed	348	341
03/09/2023	Limit, increase	35900000	31900000
03/09/2023	Annual account, new	-	-
03/01/2023	Monthly employment, changed	341	339
02/01/2023	Monthly employment, changed	339	336
01/01/2023	Monthly employment, changed	336	340
12/20/2022	Company business activity, changed	-	-
12/01/2022	Monthly employment, changed	340	337
11/01/2022	Monthly employment, changed	337	334
10/01/2022	Monthly employment, changed	334	341
09/30/2022	Limit, changed	31900000	-
09/30/2022	Companyscore, changed	79	-

09/30/2022	Risk prognosis, changed	0.107%	-
09/01/2022	Monthly employment, changed	341	336
08/01/2022	Monthly employment, changed	336	331
07/06/2022	Directors, changed	-	-
07/01/2022	Monthly employment, changed	331	332
06/16/2022	Annual account, new	-	-
06/16/2022	Companyscore, increased	83	62
06/16/2022	Limit, increase	6800000	4700000
06/01/2022	Limit, decrease	4700000	6700000
06/01/2022	Monthly employment, changed	332	330
06/01/2022	Companyscore, decreased	62	89
05/01/2022	Monthly employment, changed	330	328
04/01/2022	Monthly employment, changed	328	331
03/11/2022	Directors, changed	-	-
03/01/2022	Monthly employment, changed	331	328
02/01/2022	Monthly employment, changed	328	326
01/01/2022	Monthly employment, changed	326	324
12/01/2021	Monthly employment, changed	324	312
11/01/2021	Monthly employment, changed	312	318
10/05/2021	Companyscore, changed	89	-
10/05/2021	Status, changed	-	-
10/01/2021	Monthly employment, changed	318	322
09/03/2021	Directors, changed	-	-
09/01/2021	Monthly employment, changed	322	321
08/27/2021	Management, changed	-	-
08/01/2021	Monthly employment, changed	321	325
07/01/2021	Monthly employment, changed	325	330
06/01/2021	Monthly employment, changed	330	327
05/01/2021	Monthly employment, changed	327	333
04/01/2021	Monthly employment, changed	333	337
02/01/2021	Monthly employment, changed	337	339
01/01/2021	Monthly employment, changed	337	347
12/01/2020	Monthly employment, changed	347	349
11/01/2020	Monthly employment, changed	349	351
10/27/2020	Company unit, new	-	-
10/27/2020	Company unit address, changed	-	-
10/01/2020	Monthly employment, changed	351	353
09/01/2020	Monthly employment, changed	353	357

08/26/2020	Directors, changed	-	-
08/01/2020	Monthly employment, changed	357	356
07/01/2020	Monthly employment, changed	356	358
06/01/2020	Monthly employment, changed	358	361

Additional Information

Employee Information

Year	Month	Employees	Full-Time Equivalent
2025	2	561	515.00
2025	1	559	460.00
2024	12	555	476.00
2024	11	545	498.00
2024	10	542	493.00
2024	9	537	487.00
2024	8	535	456.00
2024	7	534	447.00
2024	6	541	486.00
2024	5	536	471.00
2024	4	527	458.00
2024	3	512	453.00
2024	2	485	437.00
2024	1	448	389.00
2023	12	420	370.00
2023	11	406	375.00
2023	10	391	363.00
2023	9	383	345.00
2023	8	367	314.00
2023	7	352	308.00
2023	6	356	314.00
2023	5	348	312.00
2023	4	341	308.00
2023	3	341	316.00
2023	2	339	320.00
2023	1	336	309.00
2022	12	340	316.00
2022	11	337	319.00

2022	10	334	317.00
2022	9	341	315.00
2022	8	336	316.00
2022	7	331	317.00
2022	6	332	319.00
2022	5	330	315.00
2022	4	328	316.00
2022	3	331	313.00
2022	2	328	312.00
2022	1	326	308.00
2021	12	324	306.00
2021	11	312	298.00
2021	10	318	303.00
2021	9	322	306.00
2021	8	321	308.00
2021	7	325	304.00
2021	6	330	307.00
2021	5	327	308.00
2021	4	333	315.00
2021	3	337	313.00
2021	2	337	326.00
2021	1	337	327.00
2020	12	347	334.00
2020	11	349	336.00
2020	10	351	338.00
2020	9	353	334.00
2020	8	357	339.00
2020	7	356	337.00
2020	6	358	350.00
2020	5	361	350.00
2020	4	361	341.00
2020	3	360	345.00
2020	2	359	313.00
2020	1	360	342.00
2019	12	394	399.00
2019	11	360	350.00
2019	10	358	347.00
2019	9	360	344.00

2019	8	365	351.00
2019	7	370	357.00
2019	6	373	349.00
2019	5	373	339.00
2019	4	372	342.00
2019	3	376	358.00
2019	2	372	349.00
2019	1	385	340.00
2018	12	385	350.00
2018	11	411	384.00
2018	10	416	397.00
2018	9	422	400.00
2018	8	426	401.00
2018	7	432	404.00
2018	6	431	400.00
2018	5	428	395.00
2018	4	423	384.00
2018	3	430	393.00
2018	2	420	385.00
2018	1	418	384.00
2017	12	254	305.00
2017	11	406	383.00
2017	10	403	381.00
2017	9	406	379.00
2017	8	398	310.00
2017	7	401	379.00
2017	6	396	324.00
2017	5	393	366.00
2017	4	410	361.00
2017	3	405	379.00
2017	2	411	376.00
2017	1	405	376.00
2016	12	396	378.00
2016	11	398	379.00
2016	10	393	372.00
2016	9	384	359.00
2016	8	384	354.00
2016	7	361	341.00

2016	6	379	349.00
2016	5	373	345.00
2016	4	375	334.00
2016	3	368	343.00
2016	2	366	340.00
2016	1	363	330.00
2015	12	355	330.00
2015	11	351	334.00
2015	10	350	330.00
2015	9	343	320.00
2015	8	336	312.00
2015	7	330	314.00
2015	6	331	319.00
2015	5	327	285.00
2015	4	332	293.00
2015	3	339	318.00
2015	2	345	315.00
2015	1	349	309.00

Commercial Block

Commercial Block	No

Scores & Indicators

Companyscore & Limit

Companyscore & Credit Limit

Companyscore	PoD	Previous Companyscore	International Score	Credit Limit	Description
79	0.107%	71	A	KDKK 40,350	Very Low Risk



79
Very Low Risk

More information about our scoring models

Commentaries

This company belongs to a Group

This company has an average or higher equity ratio compared to similar companies

- This company has higher current liabilites than similar companies
- This company has high cash ratio compared to similar companies
- This company had auditor assistance on their latest account

Companyscore History

Date	Companyscore	PoD	Description
04/05/2025	79	0.107%	Very Low Risk
11/22/2024	71	0.186%	Very Low Risk
08/08/2024	76	0.130%	Very Low Risk
03/23/2024	71	0.186%	Very Low Risk
08/14/2023	79	0.107%	Very Low Risk
07/02/2023	84	0.075%	Very Low Risk
09/30/2022	79	0.107%	Very Low Risk
06/16/2022	83	-	Very Low Risk
06/01/2022	62	-	Low Risk
10/05/2021	89	-	Very Low Risk

Companyscore, PoD & Limit

	Companyscore	PoD	Score Description
●	71 to 100	0.001% - 0.19%	Very Low Risk
●	51 to 70	0.19% - 0.77%	Low Risk
●	30 to 50	0.78% - 3.24%	Moderate Risk
●	1 to 29	3.24% - 99.99%	High Risk
●	Not Scored	No PoD	Not Scored

Companyscore Definition

Creditsafe Companyscore. Ranges from 1 (bad) to 100 (good).

Probability of Default Definition

(PoD)

The PoD describes the likelihood of a company becoming insolvent (bank ruptcy, forced liquidation etc.) within the next 12 months

Credit Limit Definition

The Creditsafe recommended Credit Limit is calculated using a formula that analyses information from a company's financial accounts and payment record. The suggested Credit Limit is our recommendation of the maximum total amount of credit to be outstanding at any one time.

International Score

International Score	Score Description
A	Very Low Risk
B	Low Risk
C	Moderate Risk
D	High Risk
E	Not Scored

International Score Definition

The Creditsafe International Score is a standardised score derived from the Creditsafe rating. It enables credit risk comparison between companies that are registered in different countries. Ranges from D (bad) to A (good).

Directors/Shareholders

Directors

Power to bind, key individuals and auditor

Management

Name	Address	Country	Title	Start Date	Company Engagements
Klaus Sonne Ravn	Bakkevej 9, 4040 Jyllinge	DK	DIREKTØR	04/01/2024	3
Mads Harck	-	DK	DIREKTØR	08/08/2023	1
Piet Tæstensen	Naturparken 33, 4000 Roskilde	DK	ADM. DIR.	09/07/2016	3
Henrik Heitmann Jensen	Solsortevej 12, 2630 Taastrup	DK	DIREKTØR	09/07/2016	1

Board of Directors

Name	Address	Country	Title	Start Date	Company Engagements
Camille Thorup Aasted	Sølystparken 1, 2930 Klampenborg	DK	BESTYRELSESMEDLEM	11/21/2024	2
Danica Sucur	Sophus Schandorphs V 24, 2800 Kongens Lyngby	DK	BESTYRELSESMEDLEM	07/01/2022	4
Søren Sandholm Overgaard	Bøgevej 6, 8382 Hinnerup	DK	BESTYRELSESMEDLEM	07/01/2022	16
Bjarne Moltke Hansen	Greve Strandvej 89 A, 2670 Greve	DK	FORMAND	07/01/2022	11
Lars Allan Aasted	Sølystparken 16, 2930 Klampenborg	DK	BESTYRELSESMEDLEM	07/01/2022	6
Thomas Aasted	Sølystparken 1, 2930 Klampenborg	DK	BESTYRELSESMEDLEM	09/07/2016	13
Poul Christian Aasted	Damsholtevej 28, 2970 Hørsholm	DK	BESTYRELSESMEDLEM	09/07/2016	8
Mads Hedstrøm	Boserupvej 13, 3520 Farum	DK	BESTYRELSESMEDLEM	09/07/2016	4

Power to bind

Selskabet tegnes af 2 bestyrelsesmedlemmer i forening eller af den administrerende direktør og et bestyrelsesmedlem i forening.

Auditors

Name	Address	Country	Title	Start Date
PRICEWATERHOUSECOOPERS STATSAUTORISERET REVISIONSPARTNERSELSKAB	Strandvejen 44, 2900 Hellerup	DK	REVISION	04/20/2020

Other Company Officials

Name	Address	Country	Title	Start Date
PRICEWATERHOUSECOOPERS STATSAUTORISERET REVISIONSPARTNERSELSKAB	Strandvejen 44, 2900 Hellerup	DK	BÆREDYGTIGHEDSREVISION	03/27/2025

History

Management

Name	Address	Country	Title	Start Date	End Date	Company Engagements
Kenneth Toftedal Heiden	Broager 30, 2600 Glostrup	DK	DIREKTØR	08/01/2018	04/01/2024	0

Morten Pilnov	Hartmannsvej 12, 2800 Kongens Lyngby	DK	DIREKTØR	04/03/2017	08/15/2021	0

Board of Directors

Name	Address	Country	Title	Start Date	End Date	Company Engagements
Lars Aasted	Skodsborgparken 18, 4. th. 2942 Skodsborg	DK	BESTYRELSESMEDLEM	09/07/2016	07/01/2022	3
Lars Priess	Rolighedsvej 13 A, 3500 Værløse	DK	BESTYRELSESMEDLEM	10/22/2018	07/01/2022	5
Jan Ranners	Kong Georgs Vej 43, 2. 2000 Frederiksberg	DK	FORMAND	09/07/2016	03/10/2022	15
Amalie Hedstrøm Damstrup	Gammel Bregnerødvej 11 C, 3520 Farum	DK	BESTYRELSESMEDLEM	08/25/2020	06/19/2021	1
Caroline Emilia Aasted	Højdevangs Allé 33, st. 2300 København S	DK	BESTYRELSESMEDLEM	08/25/2020	06/19/2021	1
Nathalie Pfingstl Aasted	Toldbodgade 36 B, 2. mf. 1253 København K	DK	BESTYRELSESMEDLEM	10/02/2019	08/25/2020	1
Anna Frederikke Aasted Hesselbjerg	Prs. Christines Vej 22, 1. 2300 København S	DK	BESTYRELSESMEDLEM	10/02/2019	08/25/2020	3

Auditors

No Auditors history available for the company

Other Company Officials

No Other Company Officials history available for the company

Shareholders & Ownership

Legal Owners

Name	Address	Country	Share Percentage (%)	Voting Rights (%)	Shareholder Class	Start Date
AASTED HOLDING ApS	Bygmarken 9-17, 3520 Farum	DK	66,66-89,99	66,66-89,99	-	06/03/2010
MADS HEDSTRØM HOLDING ApS	Boserupvej 13, 3520 Farum	DK	25-33,33	25-33,33	-	06/03/2010

Beneficial Owners

No Beneficial Owners information available for the company

Founders

Name	Address	Country	Title	Start Date
Jan Ranners	Kong Georgs Vej 43, 2. 2000 Frederiksberg	DK	STIFTERE	09/16/1986

Previous Shareholders

No Previous Shareholders information available for the company

Previous Beneficial Owners

No Previous Beneficial Owners information available for the company

Financials

Financial Year

Financial Year	2024	2023	2022	2021	2020
Accounting Period	01/01/2024 - 12/31/2024	01/01/2023 - 12/31/2023	01/01/2022 - 12/31/2022	01/01/2021 - 12/31/2021	01/01/2020 - 12/31/2020
Currency	DKK	DKK	DKK	DKK	DKK
Auditor Comment	No	No	No	No	No

Profit & Loss

Results

NOTE: All values displayed in 1000

	12/31/2024		12/31/2023		12/31/2022		12/31/2021		12/31/2020
Operating Income / Costs									
Revenue	-	-	-	-	-	-	-	-	-
Net sales	1,087,195	38.8% ▲	783,490	35.9% ▲	576,718	15.1% ▲	501,101	12.3% ▼	571,464
Change in inventories of work in progress	-	-	-	-	-	-	-	-	-
Work performed by its own use and capitalized	-	-	-	-	-	-	-	-	-
Other operating incomes	-	-	0	100.0% ▼	221	0.0%	221	0.0%	221
Total net operating income	1,087,195	38.8% ▲	783,490	35.8% ▲	576,939	15.1% ▲	501,322	12.3% ▼	571,685
Raw material and consumables	-	-	-	-	-	-	-	-	-
Other external costs	-	-	-	-	-	-	-	-	-
Personnel costs	-	-	-	-	-	-	-	-	-
Depreciation and write-downs	-	-	-	-	-	-	-	-	-
Cost of sold goods	816,566	41.1% ▲	578,887	41.0% ▲	410,546	15.7% ▲	354,923	11.2% ▼	399,535
Gross profit loss	270,629	32.3% ▲	204,603	23.1% ▲	166,172	13.7% ▲	146,178	15.0% ▼	171,929
Selling expenses	116,901	9.4% ▲	106,836	42.2% ▲	75,127	23.1% ▲	61,031	10.8% ▼	68,383
Admin costs	44,255	29.8% ▲	34,090	39.9% ▼	56,706	3.8% ▲	54,655	3.8% ▼	56,795
Research and development costs	-	-	-	-	-	-	-	-	-
Item affecting comparability	-	-	-	-	-	-	-	-	-
Other operating expenses	-	-	-	-	-	-	-	-	-
Total operating costs	977,722	35.8% ▲	719,813	32.7% ▲	542,379	15.3% ▲	470,609	10.3% ▼	524,713
Operating profit/loss	109,473	71.9% ▲	63,677	85.4% ▲	34,339	12.6% ▲	30,492	34.8% ▼	46,751
Results From Financial Investments									
Result from participations in group/associated companies	5,737	118.6% ▲	2,624	-	-	-	-	-	981
External interest income	-	-	-	-	-	-	-	-	-
Other financial incomes	5,791	61.9% ▲	3,578	937.1% ▲	345	784.6% ▲	39	92.2% ▼	501
Interest expenses, external	-	-	-	-	-	-	-	-	-
Other financial costs	4,521	43.7% ▲	3,146	47.6% ▼	6,009	196.6% ▲	2,026	36.9% ▼	3,210
Extraordinary Profit Loss	-	-	-	-	-	-	-	-	-
Profit/loss after financial items	116,480	74.5% ▲	66,733	130.9% ▲	28,896	0.6% ▲	28,726	36.5% ▼	45,244
Tax	23,816	65.4% ▲	14,397	108.9% ▲	6,893	11.2% ▲	6,199	30.7% ▼	8,939
Minority interest and profit	-	-	-	-	-	-	-	-	-
Net profit/loss for year	92,664	77.1% ▲	52,336	137.9% ▲	22,003	2.3% ▼	22,527	38.0% ▼	36,305

Balance Sheet

Assets

NOTE: All values displayed in 1000

	12/31/2024		12/31/2023		12/31/2022		12/31/2021		12/31/2020
Fixed Assets									
Patents, licenses, etc	35,370	55.6% ▲	22,736	13.3% ▲	20,074	12.4% ▼	22,923	72.5% ▲	13,287
Goodwill	27,396	11.1% ▼	30,821	-	-	-	-	-	-
Other intangible assets	5,556	28.7% ▼	7,790	0.5% ▲	7,751	27.9% ▲	6,058	39.6% ▼	10,032
Total intangible assets	68,322	11.4% ▲	61,347	120.5% ▲	27,825	4.0% ▼	28,981	24.3% ▲	23,319
Land and buildings	-	-	-	-	-	-	-	-	-
Plant and machinery	12,929	20.7% ▲	10,714	5.1% ▲	10,192	31.2% ▲	7,768	0.4% ▼	7,797
Equipment, tools, fixture and fittings	17,791	113.0% ▲	8,351	39.8% ▲	5,972	260.2% ▲	1,658	30.6% ▼	2,388
Other material depreciation	150	226.1% ▲	46	92.5% ▼	610	-	-	-	-
Other tangible assets, non depreciation	-	-	-	-	-	-	-	-	-
Total tangible assets	30,870	61.5% ▲	19,111	13.9% ▲	16,774	78.0% ▲	9,426	7.5% ▼	10,185
Group share	15,683	1.0K% ▲	1,415	-	0	-	0	-	0
Accounts receivable corporate group/interest group	674	-	-	-	-	-	-	-	-
Other financial assets	5,057	5.9% ▲	4,777	3.7% ▲	4,607	3.0% ▲	4,473	2.0% ▲	4,386
Total financial assets	21,414	245.8% ▲	6,192	34.4% ▲	4,607	3.0% ▲	4,473	2.0% ▲	4,386
Total fixed assets	120,606	39.2% ▲	86,650	76.1% ▲	49,206	14.8% ▲	42,880	13.2% ▲	37,890
Current assets									
Work on contract	172,983	2.2% ▲	169,190	65.8% ▲	102,020	63.6% ▲	62,374	25.4% ▼	83,571
Inventories	158,608	2.8% ▲	154,218	75.2% ▲	88,049	26.7% ▲	69,510	24.2% ▼	91,743
Account receivable - trade	101,864	23.1% ▲	82,760	87.8% ▲	44,076	19.2% ▼	54,541	33.9% ▼	82,452
Accounts receivable corporate group/interest group	12,174	-	-	-	0	100.0% ▼	4,312	237.4% ▲	1,278
Other accounts receivable	9,294	0.1% ▼	9,301	58.5% ▲	5,869	32.1% ▲	4,443	8.2% ▲	4,106
Other fixed marketable securities	-	-	-	-	-	-	-	-	-
Cash and bank balances	56,890	55.2% ▼	127,104	27.6% ▲	99,607	34.7% ▲	73,932	69.0K% ▲	107
Other current assets	7,262	6.2% ▲	6,835	23.1% ▼	8,887	31.4% ▲	6,765	29.9% ▲	5,207
Current assets	519,075	5.5% ▼	549,408	57.6% ▲	348,508	26.3% ▲	275,877	2.8% ▲	268,464
Total assets	639,681	0.6% ▲	636,058	59.9% ▲	397,714	24.8% ▲	318,757	4.0% ▲	306,354

Equity & Liabilities

	12/31/2024		12/31/2023		12/31/2022		12/31/2021		12/31/2020
Equity									
Share capital	320	0.0%	320	0.0%	320	0.0%	320	0.0%	320
Share premium reserve	-	-	-	-	-	-	-	-	-
Revaluation reserve	-	-	-	-	-	-	-	-	-
Other stockholder equity	-	-	-	-	-	-	-	-	-
Profit or loss brought forward	209,465	33.6% ▲	156,801	26.0% ▲	124,465	1.6% ▲	122,462	9.4% ▲	111,935
Group contribution	-	-	-	-	-	-	-	-	-
Total equity	209,785	33.5% ▲	157,121	25.9% ▲	124,785	1.6% ▲	122,782	9.4% ▲	112,255
Minority interest	-	-	-	-	-	-	-	-	-
Provisions	65,274	41.6% ▲	46,111	42.1% ▲	32,457	21.7% ▲	26,664	22.3% ▲	21,810
Bond loan	-	-	-	-	-	-	-	-	-
Long-Term Liabilities									
Liabilities to credit institutions	-	-	-	-	-	-	-	-	0
Liabilities to group/associated companies	-	-	-	-	-	-	-	-	-
Other long-term liabilities	23,972	45.5% ▼	43,947	174.4% ▲	16,015	2.9% ▲	15,557	7.4% ▼	16,809
Total long-term debts	40,575	7.7% ▼	43,947	174.4% ▲	16,015	2.9% ▲	15,557	7.4% ▼	16,809
Liabilities to credit institutions	-	-	-	-	-	-	-	-	0
Current Liabilities									
Accounts payable - trade	243,051	24.2% ▼	320,530	70.3% ▲	188,235	67.1% ▲	112,652	22.1% ▲	92,280
Liabilities to group/associated companies	1,460	65.9% ▼	4,286	-	-	-	0	100.0% ▼	371
Other short-term liabilities	79,536	24.2% ▲	64,063	76.9% ▲	36,222	11.9% ▼	41,102	34.6% ▼	62,829
Total current liabilities	324,047	16.7% ▼	388,879	73.3% ▲	224,457	46.0% ▲	153,754	1.1% ▼	155,480
Total equity and liabilities	639,681	0.6% ▲	636,058	59.9% ▲	397,714	24.8% ▲	318,757	4.0% ▲	306,354

Key Ratios

Key Ratios

	12/31/2024		12/31/2023		12/31/2022		12/31/2021		12/31/2020
Net margin (%)	10.71	25.9% ▲	8.51	70.2% ▲	5	12.7% ▼	5.73	27.6% ▼	7.91
Gross profit margin (%)	24.89	4.7% ▼	26.11	9.4% ▼	28.81	1.2% ▼	29.17	3.0% ▼	30.08
Operating margin (%)	10.06	23.9% ▲	8.12	36.5% ▲	5.95	2.1% ▼	6.08	25.7% ▼	8.18
Risk buffer (%)	17.68	72.3% ▲	10.26	64.7% ▲	6.23	25.7% ▼	8.38	39.6% ▼	13.88
Return on equity (%)	55.52	30.7% ▲	42.47	83.5% ▲	23.15	1.0% ▼	23.39	42.0% ▼	40.3
Return on total capital (%)	18.91	72.2% ▲	10.98	25.2% ▲	8.77	9.0% ▼	9.64	39.0% ▼	15.81
Rate of return (times)	25.5	19.3% ▲	21.38	270.5% ▲	5.77	61.7% ▼	15.07	2.4% ▲	14.72
Return on working capital (%)	36.11	33.6% ▲	27.03	16.1% ▲	23.28	18.2% ▲	19.7	40.5% ▼	33.11
Return on operational capital (%)	0.01	95.2% ▼	0.21	200.0% ▲	0.07	250.0% ▲	0.02	100.0% ▲	0.01
Current Ratio (%)	111.23	9.5% ▲	101.62	12.4% ▼	116.03	13.5% ▼	134.21	18.1% ▲	113.66
Balance liquidity (%)	160.18	13.4% ▲	141.27	9.0% ▼	155.26	13.5% ▼	179.42	3.9% ▲	172.66
Working capital (KDKK)	195,028	21.5% ▲	160,529	29.4% ▲	124,051	1.6% ▲	122,123	8.1% ▲	112,984
Cash ratio (%)	17.55	46.3% ▼	32.68	26.3% ▼	44.37	7.7% ▼	48.08	80.0K% ▲	0.06
Equity Ratio (%)	32.79	32.8% ▲	24.7	21.3% ▼	31.37	18.5% ▼	38.51	5.1% ▲	36.64
Average debt/equity ratio (%)	1.23	70.8% ▲	0.72	71.1% ▼	2.49	109.2% ▲	1.19	36.0% ▼	1.86
Degree of debt (times)	1.74	36.7% ▼	2.75	42.5% ▲	1.93	39.9% ▲	1.38	9.8% ▼	1.53
Inventory turnover (times)	5.22	9.2% ▲	4.78	8.3% ▼	5.21	18.4% ▲	4.4	1.1% ▲	4.35
Average payment period (days)	27.36	11.3% ▼	30.84	38.2% ▲	22.32	29.8% ▼	31.78	24.6% ▼	42.13
Capital turnover (times)	1.7	38.2% ▲	1.23	15.2% ▼	1.45	7.6% ▼	1.57	16.0% ▼	1.87
Cash flow from operation (%)	8.52	27.7% ▲	6.67	75.1% ▲	3.81	15.1% ▼	4.49	29.3% ▼	6.35
Turnover per employee (KDKK)	2,246	112.2K% ▲	2	99.9% ▼	1,825	12.2% ▲	1,627	3.5% ▼	1,686
Accounts receivable turnover (times)	10.67	12.7% ▲	9.47	27.6% ▼	13.08	42.3% ▲	9.19	32.6% ▲	6.93

Other Information

Other Information

NOTE: All values displayed in 1000

	12/31/2024		12/31/2023		12/31/2022		12/31/2021		12/31/2020
Wages and salaries	318,803	41.3% ▲	225,608	13.7% ▲	198,395	2.4% ▲	193,829	5.6% ▼	205,414
Social security contributions	3,357	10.1% ▼	3,736	10.0% ▲	3,397	5.2% ▲	3,230	21.1% ▲	2,668
Wages and salaries management	11,133	23.5% ▲	9,016	22.8% ▲	7,341	9.2% ▼	8,081	10.0% ▼	8,977
Pensions	24,523	95.7% ▲	12,531	59.7% ▲	7,846	47.3% ▲	5,327	15.1% ▼	6,273
Dividend	40,000	0.0%	40,000	100.0% ▲	20,000	0.0%	20,000	66.7% ▲	12,000

Group Structure

Group Structure

Group Structure Summary

Group 6 companies in 3 countries

Group Information

Ultimate Holding Company

Company Name	Country	Company Number	Safe Number
AASTED HOLDING APS	(DK)Denmark	71286010	DK03639242

Immediate Holding Company

Company Name	Country	Company Number	Safe Number
AASTED HOLDING APS	(DK)Denmark	71286010	DK03639242

Group Structure

Company Name	Country	Company Number	Safe Number	Latest Annual Accounts	Status	Companyscore	Limit	Turnover
AASTED HOLDING APS	(DK) Denmark	71286010	DK03639242	12/31/2024	Active	100	3,550 KDKK	0 DKK
AASTED APS	**(DK) Denmark**	**10422345**	**DK02947787**	**12/31/2024**	**Active**	**79**	**40,350 KDKK**	**1,087,195 KDKK**
AASTED-MIKROVERK LTD	(CA) Canada	88766	CA07734246	-	Active	1408	2 KCAD	141 CAD
AASTED GERMANY GMBH	(DE) Germany	HRB 270619	DE04088957	12/31/2023	Active	23	0 EUR	-
ITG APS	(DK) Denmark	44572001	DK20158578	12/31/2024	Active	71	10 KDKK	-
AASTED CHOCOLATE MACHINES A/S	(DK) Denmark	43068210	DK03615350	12/31/2024	Active	100	830 KDKK	-