Harvey Gulf International Marine



Company History

1950 | 1970 | 1990 | 2000 | 2005 | 2010 | 2015 | 2018

1946
Numa J. Guidry fishing company in operations

1949
Began as a supply vessel operator

1955
Harvey Canal Towing - supply boat company

1972
Robert J. Guidry CEO, 2nd generation family member

1994
Shane J. Guidry CEO, 3rd generation family member

2003
Expansion in OSV and MPSV markets

2008
The Jordan Company and Shane Guidry acquire Harvey Gulf

2011
Delivery of 1st 300 "shark class" OSV's

2012
9 OSVs acquired from Bee Mar

2013
11 OSVs acquired from GOL

2013
45 OSVs acquired from Abdon Callais

Disposition of 25 mini OSVs

Consideration of Initial Public Offering

2014
8 towing vessels sold to Signet

2015
Delivery of 1st LNG OSVs

LNG marine fueling facility in operations

2017
Delivery of Sub-Sea and Blue- Sea MPSVs

2018
Confirmation of the Plan of Reorganization

Harvey Gulf International Marine

- Headquartered in New Orleans, Louisiana, with a full service operations shore base facility in Port Fourchon, Louisiana
- International offices in Mexico City, Ciudad del Carmen, Villahermosa, Trinidad, Guyana, Nigeria and Colombia
- Customer base – major drilling contractors and E&P companies
- Primarily operate in the deepwater and ultra-deepwater industry (1,000 – 12,000 feet)
- Young, technologically advanced fleet (57 vessels) in the U.S. Gulf of Mexico ("Gulf" or "GOM") and abroad
  - Multi-purpose support vessels ("MPSV / IMR")
  - Offshore supply vessels ("OSV")
  - Fast supply vessels ("FSV")
- Global experience – Mexico (Pemex), Mozambique and Kenya (Anadarko), Israel (Noble Energy), Trinidad, Colombia, French Guiana, and Alaska (Shell)
- Harvey Gulf's safety record consistently outperforms the entire industry



Harvey Champion

Tenured Management Team

Name	Title	Experience Industry / Harvey	Accomplishments / Role
Shane J. Guidry	Chairman of the Board and Chief Executive Officer	31 / 31	Mr. Guidry has been CEO since 1997. Tailored the organization and fleet to be the preferred provider of OSV, MPSV and FSV services to the deepwater and ultra-deepwater offshore oil and gas industry in the Gulf of Mexico
Robert L. Gwinn	President	40 / 40	Prime sales contact for all of the oil and gas companies and drilling contractors desiring Harvey Gulf's services to support their exploration and production needs
Jeffrey M. Henderson	Chief Financial Officer	17 / 9	Duties include the day-to-day management of the finance, treasury and accounting functions, interaction and correspondence with analysts, bankers, and credit rating agencies, overseeing debt and equity transactions and ultimate responsibility for the Company's financial statements
Robert A. Vosbein, Jr.	General Counsel	23 / 12	In addition to traditional duties as General Counsel, duties have included management of employee benefit plans, insurance procurement, human resources administration, marketing, and corporate, regulatory, and customer compliance
Ashton T. Guidry	Executive Vice President, Maintenance and Dry Dock	4 / 4	4th generation family member whose responsibilities involve coordinating the Company's vessel maintenance and repair efforts, including major and specialized overhauls of all related marine equipment
Chad J. Verret	Executive Vice President, Subsea Fleet and Technical Services	34 / 10	Involved in every aspect of the day to day operations of the fleet and oversees LNG operations, new construction projects and acts as project manager for many special purpose vessel projects
Lance A. Reynolds	Executive Vice President, Operations	15 / 8	15 years of experience in the marine industry, and is involved in every aspect of the day-to-day operations of each vessel in the fleet
Corby L. Autin	Executive Vice President, QHSSE and Personnel	33 / 11	33 years of experience in oilfield/maritime HSSE services, and has been successful in transforming the HSSE Department by developing and implementing programs that focus on risk based analysis and employee incentives

Geographically Diverse Fleet

Operated assets safely and efficiently across the globe, including the world's harshest and most challenging environments



International Operations

Global commitment to expanding international operations

- Global operational excellence and safer operations
- Harvey Gulf de Mexico, SAPI de CV
  - Mexico City, Ciudad del Carmen and Villahermosa
  - Three (3) Mexican flagged vessels
- Harvey Gulf – Trinidad, Guyana, Nigeria and Colombia



Mexico City
Avenida San Jeronimo 1749
Colonia Lomas Quebradas
10000 Cuidad de Mexico

Ciudad del Carmen
Avenida Isla de Tris #28A
Edificio Takin, Piso No. 5
24157 Ciudad del Carmen

Villahermosa
Blvd. Bicentenario km .05
Res. las hadas casa 2 m9
Ranchería Anacleto Canabal 3a
86280 Villahermosa

Trinidad
Level 2, Invaders Bay Tower
Invaders Bay Audrey Jeffers
Port of Spain, Trinidad

Guyana
32 "E" Fort and Barack Street
Kingston Georgetown, Guyana

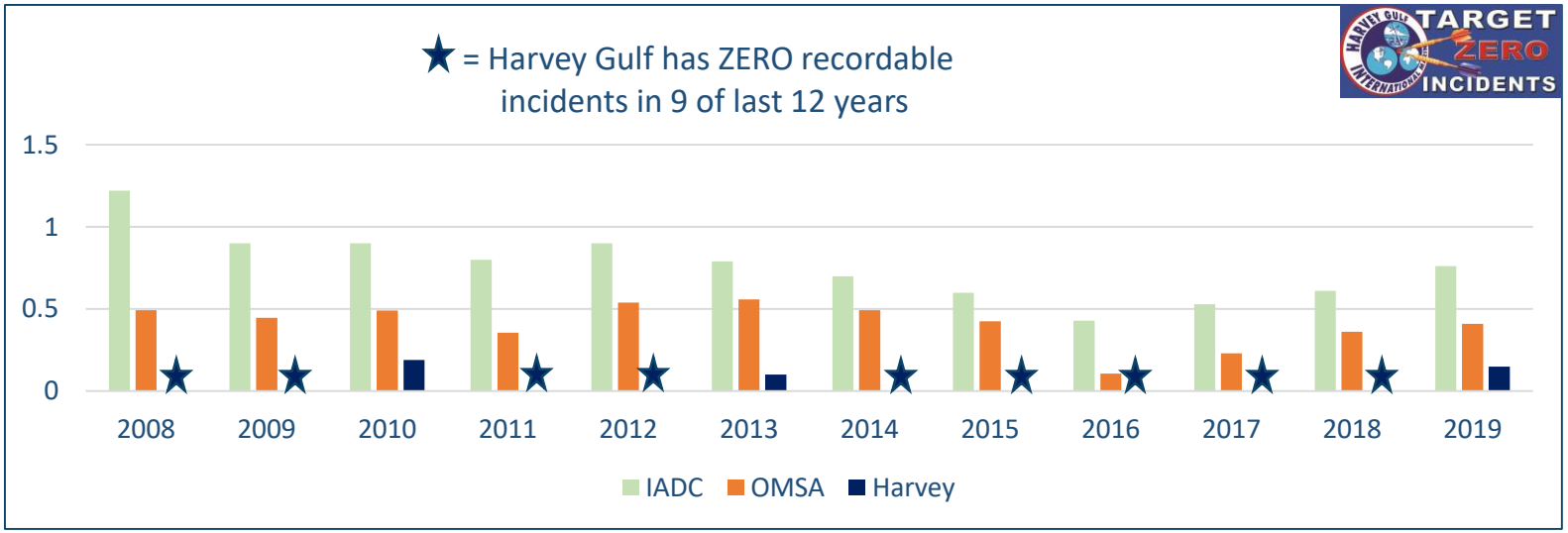
Colombia
Carrera 7b
Bis No 124-10
Bogota, Colombia

Nigeria
Empire Building - Plot 1683
Sanusi Fafunwa Street
Victoria Island – Lagos Nigeria

Industry-Leading Safety Record

Five years of "Target Zero" performance, operating nearly 17 MILLION man hours without the occurrence of a recordable incident

- Safety-focused culture consistently outperforms industry peer benchmarks
- No offshore fatalities in the Company's 60 years of existence



Harvey Gulf Fleet

MPSV's

Vessel	Year Built	Class	Crane	Heliport	ROV's
Blue-Sea	2017	340	250 Ton	S-92	2 Work Class
Sub-Sea	2017	340	250 Ton	S-92	2 Work Class
Deep-Sea	2013	310	165 Ton	S-92	2 Work Class
Intervention	2016	300	165 Ton	S-92	2 Work Class
Stone	2016	220	-	Field Support Vessel	-



Harvey Sub-Sea (MPSV 340 Class)

Extra-large and Large OSV's

Vessel	Year Built	Class	Deadweight (long tons)	Liquid Mud (barrels)
America	2018	310	5,500	18,000
Freedom	2017	310	5,500	18,000
Liberty	2016	310	5,500	18,000
Power	2015	310	5,500	18,000
Energy	2015	310	5,500	18,000
Champion	2012	310	5,400	19,480
Supporter	2011	310	5,400	18,000
Condor	2014	300	5,000	18,273
Hawk	2013	300	5,150	19,480
Hermes	2016	280	3,800	10,000
Carrier	2010	280	3,640	10,720
Eagle	2010	280	2,694	10,814
Raven	2009	280	2,694	10,814
Spirit	2007	280	3,613	10,580
Supplier	2007	280	3,636	9,579
Rain	2009	270	3,237	10,000
Discovery	2006	265	2,745	8,026
Legend	2011	250	3,084	9,331
Leader	2010	250	3,084	9,331
Rover	2010	250	3,084	9,331
Pioneer	2010	250	3,084	9,331

Harvey Gulf Fleet

Medium OSV's

Vessel	Year Built	Class	Deadweight (long tons)	Liquid Mud (barrels)
Sea-Hawk	2010	250	2,407	8,375
Falcon	2009	250	2,407	8,375
Explorer	2003	240	2,763	8,003
Provider	2003	240	2,763	8,003
Hurricane	2009	230	2,755	6,314
Seas	2009	230	2,755	6,314
Storm	2009	230	2,755	6,314
Wind	2009	230	2,755	6,314

Fast Supply Vessels

Vessel	Year Built	Class	Deadweight (long tons)	Passengers
Express	2012	225	528	74
Sailor	2012	205	434	43
Clipper	2009	180	360	82
Runner	2009	180	360	82
Hustler	2007	175	315	82

Small OSV's

Vessel	Year Built	Class	Deadweight (long tons)	Liquid Mud (barrels)
Challenger	2015	220	1,700	5,000
Gladiator	2014	220	1,629	1,522
Colt	2013	220	1,630	4,820
Steeler	2012	220	1,630	4,280
Cowboy	2011	220	1,630	4,200
Bronco	2010	220	1,630	4,200
Heat	2010	220	1,656	4,200
Ram	2010	220	1,630	4,200
Pacer	2003	210	1,610	3,560
Spur	2003	210	1,610	3,560
Cougar	2011	205	1,211	2,352
Mustang	2011	205	1,211	2,352
Lion	2010	205	1,211	2,352
Bear	2009	205	1,211	2,352
Jaguar	2009	205	1,211	2,543
Panther	2008	205	1,211	2,352
Raider	2008	205	1,211	2,352

Best in Class MPSVs



MPSV 340 Class

Greater crane capacity, superior cargo carrying capabilities and overall versatility that far exceeds any other vessels in the market today

Harvey Blue-Sea and Sub-Sea

- Overall Size – 340’ x 73’ x 29’
- Clear Deck – 174’ x 72’ (12,443 ft^2)
- Deck Capacity – 10 tons
- Heliport – rated for Sikorsky S-92
- Crane – 250 Ton AHC Crane
- Accommodations – 150 berthing total
- Moon Pool – 24’ x 24’
- ROV Hangers – Enclosed



MPSV 310 and 300 Class

Harvey Deep-Sea

- Overall Size – 310’ x 64’ x 24.5’
- Clear Deck – 185’ x 56’ (10,360 ft^2)
- Deck Capacity – 10 tons
- Heliport – rated for Sikorsky S-92
- Crane – 165 Ton AHC Crane
- Accommodations – 67 berthing total
- Moon Pool – 15’ x 18’



Harvey Deep-Sea

Harvey Intervention

- Overall Size – 300’ x 64’ x 24.6’
- Clear Deck – 192.5’ x 52’ (10,010 ft^2)
- Deck Capacity – 10 tons
- Heliport – rated for Sikorsky S-92
- Crane – 165 Ton AHC Crane
- Accommodations – 72 berthing total



Harvey Intervention

Multi-Purpose Field Support Vessel

Harvey Stone

- Hybrid electro/mechanical propulsion and powering system
- Variable speed motor/generators
- Direct mechanical propulsion power
- 120 tons of bollard pull forward and 100 tons astern



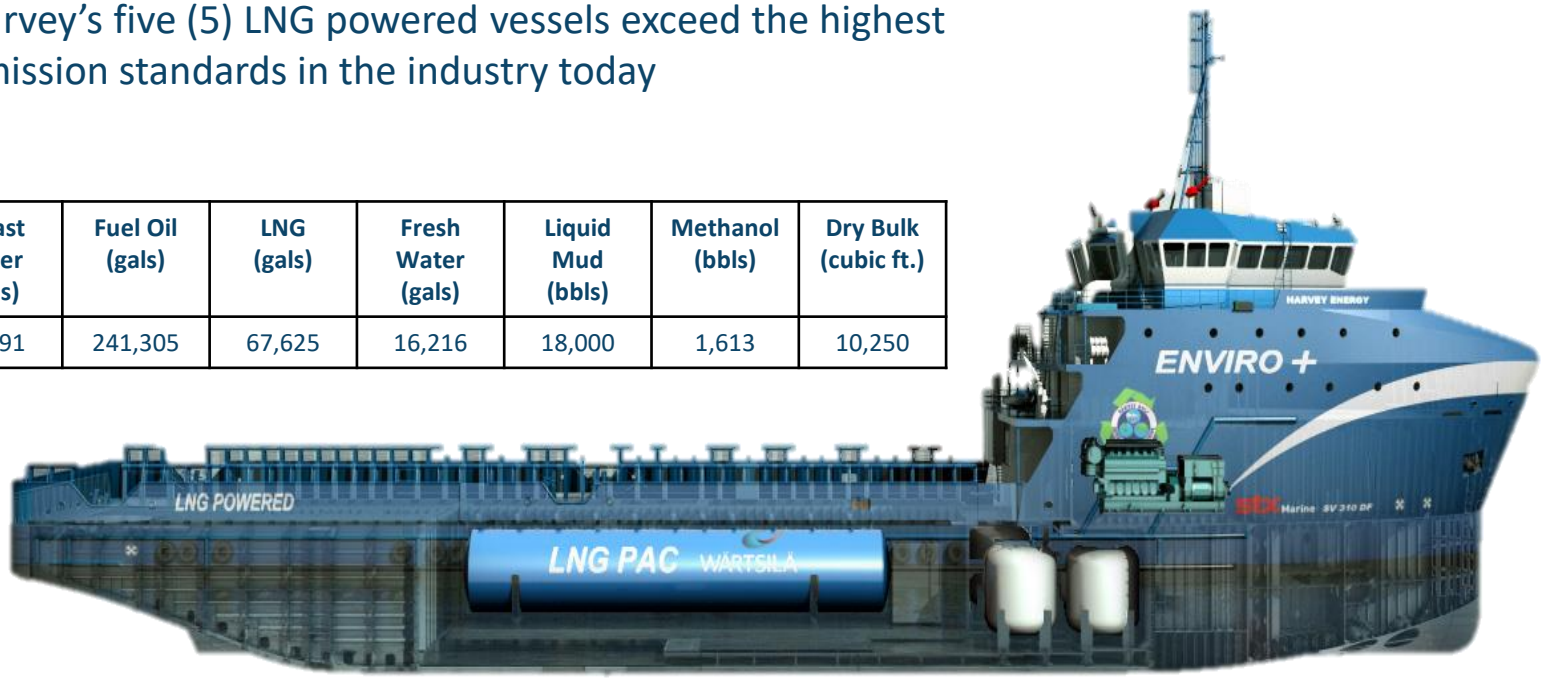


LNG Powered Supply Vessels

Harvey Gulf's commitment to clean energy is based upon Industry Leading safety performance and Best in Class operational excellence

- In 2015, Harvey Gulf became the first company in North America to own and operate a marine service vessel that uses LNG as its primary fuel source
- Harvey's five (5) LNG powered vessels exceed the highest emission standards in the industry today

Ballast Water (bbls)	Fuel Oil (gals)	LNG (gals)	Fresh Water (gals)	Liquid Mud (bbls)	Methanol (bbls)	Dry Bulk (cubic ft.)
14,791	241,305	67,625	16,216	18,000	1,613	10,250



LNG Marine Fueling Terminal

Harvey Gulf's LNG marine fueling terminal is a vital part the nation's growing LNG supply infrastructure

- In 2015, Harvey Gulf completed construction and commenced operations of the first LNG marine fueling facility in the United States
- The LNG facility supports critical operations of the oil and gas industry's offshore support vessel fleet operating on alternative, cleaner burning fuel



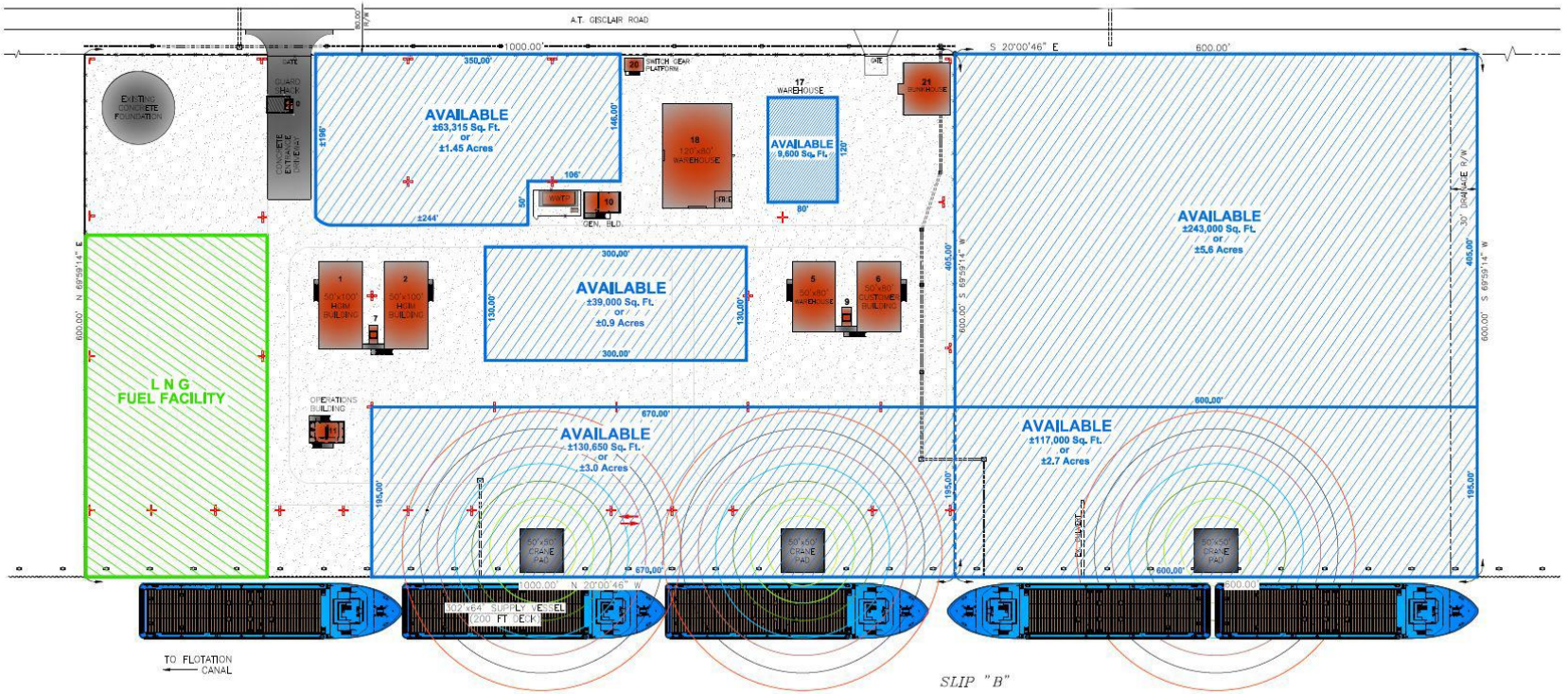


Diesel Marine Fueling Terminal



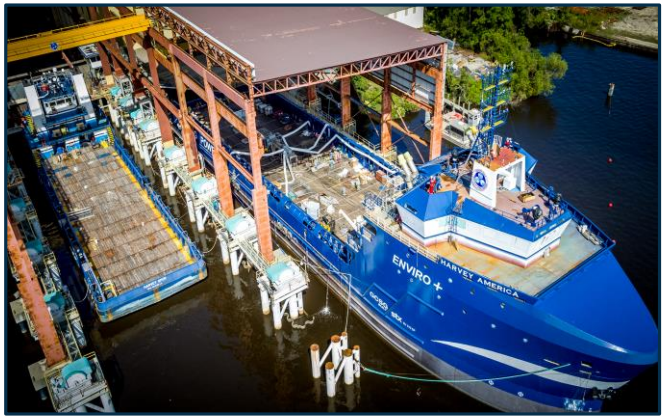
Port Fourchon Shore Base

The Only vessel company to Fully house its operations in Port Fourchon



Gulfport Shipyard

- 60-acre full-service yard located in Gulfport, Miss
- New construction, vessel repairs and maintenance
- Offshore / inland vessels – OSVs, government, yachts, tugs, barges and other
- Multiple production / outfitting buildings – over 745,000 ft^2 covered manufacturing space
- Only shipyard in North America to construct LNG powered marine vessels, delivered five since 2015
- Other equipment:
  - 4,750 LT ship lift launching system
  - 500 ton Ascom lift
  - 2 covered slipways
  - 20 track mounted overhead cranes
  - Fully automated panel line
  - Plasma and water jet cutters
  - 40’ press brake and shear





Questions

