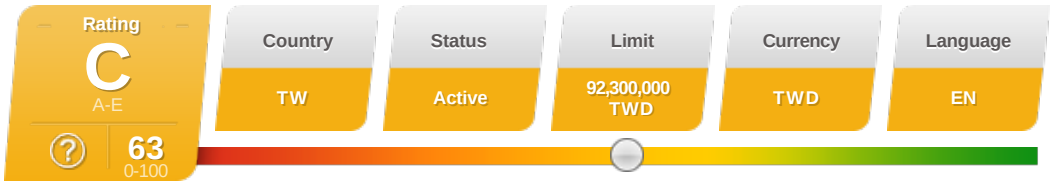
creditsafe
simply smarter

ALI CORPORATION 84149054



Company Summary

Business Name	ALI CORPORATION
Country	TAIWAN
Company Registration Number	84149054
Activity Code	4652
Activity Description	Wholesale of electronic and telecommunications equipment and parts
Company Status	Active (Active)
Latest Turnover Figure	2,412,587,000 TWD
Latest Shareholder Equity Figure	3,640,906,000 TWD
Creditsafe International Score (A - E)	C
Creditsafe International Description	Moderate Risk
Credit Limit	92,300,000 TWD
Local Score (0 - 100)	63
Local Description	Creditability fair. Business transaction on secured terms recommended

Basic Information

Business Name	ALI CORPORATION
Registered Company Name	ALI CORPORATION
Company Registration Number	84149054
Country	TAIWAN
Date of Company Registration	10/06/1993
Legal Form	Share limited company
Type of Ownership	Stock-listed Enterprise
Company Status	Active ()
Currency of this Report	TWD
Principal Activity Description	Development, design, production and sales of all kinds of chipsets
Contact Address	6F, No. 1, Jinshan 8th St., East District, Hsinchu City, Taiwan, R.O.C.
Contact Telephone Number	02-8752-2000

Main Address

Address	6F, No. 1, Jinshan 8th St., East District, Hsinchu City, Taiwan, R.O.C.
Country	TAIWAN
Telephone	02-8752-2000

Activities

Activity Code	Activity Description
4652	Wholesale of electronic and telecommunications equipment and parts

Email Addresses

ir@alitech.com

Web Pages

www.alitech.com

Employee Information

Year	Number of Employees
2018	219

Bankers

Name
No banker information for this company

Import/Export

Importer	YES
Export	YES

Factory or Branch Details

Description	Address	Telephone Number	Fax
Taipei Headquarters		02-8752-2000	02-8751-1001
Hsinchu Office		03-578-0589	03-577-8395

Founder

Details	IC Design, Production & Sales Departments of ACER INCORPORATED

Legal Representative

Details	LIN, SHEN-BIN

Additional Director or Shareholder Information

Name	LIN, SHEN-BIN
Remark	

Mortgage Information

Details	Subject has been reported no mortgage record on its tangible assets.
Notes	The above record is based on the public announcements by concerned authorities in Central Region Office, Ministry of Economic Affairs, Taipei City Government, Kaohsiung City Government. It is for reference only.

Payment Information (Local Customers)

Average Info	Average Collection Period: 38.09 days ; Average Days to Sell Inventory: 81.11 days.

Product Description	Customer Details	Collection Terms	Overdue

Payment Information (Local Suppliers)

Average Info	Average Payment Period: 74.64 days.	
Product Description	**Supplier Details**	**Payment terms**

Profit and Loss

Financial Year	12/2018	12/2017	12/2016
Number of Weeks	52	52	52
Currency	TWD	TWD	TWD
Consolidated Accounts	No	No	No
Revenue	2,412,587,000	3,187,062,000	3,396,956,000
Operating Profit	-1,086,487,000	-677,988,000	-418,380,000
Profit before Tax	-1,015,738,000	-575,601,000	-630,973,000
Tax	253,486,000	106,497,000	55,665,000
Profit after Tax	-762,252,000	-469,104,000	-575,308,000
Retained Profit	-762,252,000	-469,104,000	-575,308,000

Balance Sheet

Financial Year	12/2018	12/2017	12/2016
Number of Weeks	52	52	52
Currency	TWD	TWD	TWD
Consolidated Accounts	No	No	No
Total Tangible Assets	457,478,000	457,194,000	470,691,000
Total Intangible Assets	125,716,000	174,301,000	155,252,000
Investments	871,256,000	846,897,000	794,645,000
Miscellaneous Fixed Assets	2,599,752,000	2,117,958,000	1,847,094,000
Total Other Fixed Assets	3,471,008,000	2,964,855,000	2,641,739,000
TOTAL FIXED ASSETS	2,027,101,000	1,798,175,000	1,633,841,000
Total Inventories	294,158,000	588,499,000	552,363,000
Trade Receivables	222,324,000	281,223,000	238,688,000
Group Receivables	188,000	0	0
Miscellaneous Receivables	171,025,000	234,186,000	279,936,000
Total Receivables	393,537,000	515,409,000	518,624,000
Other Current Assets	1,674,164,000	2,301,557,000	3,014,215,000
TOTAL CURRENT ASSETS	2,361,859,000	3,405,465,000	4,085,202,000
TOTAL ASSETS	4,388,960,000	5,203,640,000	5,719,043,000
Trade Payables	405,480,000	407,748,000	448,124,000
Bank Liabilities	0	0	0
Other Loans Or Finance	0	0	0
Miscellaneous Liabilities	335,828,000	392,235,000	369,234,000
TOTAL CURRENT LIABILITIES	741,308,000	799,983,000	817,358,000
Other Loans Or Finance Due After 1 Year	0	0	0
Miscellaneous Liabilities Due After 1 Year	6,746,000	8,218,000	9,660,000
TOTAL LONG TERM LIABILITIES	6,746,000	8,218,000	9,660,000
TOTAL LIABILITIES	748,054,000	808,201,000	827,018,000

Called Up Share Capital	3,025,911,000	3,025,911,000	3,027,691,000
Revenue Reserves	-450,655,000	293,690,000	762,794,000
Other Reserves	1,065,650,000	1,075,838,000	1,101,540,000
TOTAL SHAREHOLDERS EQUITY	3,640,906,000	4,395,439,000	4,892,025,000

Other Financials

Financial Year	12/2018	12/2017	12/2016
Working Capital	1,620,551,000	2,605,482,000	3,267,844,000
Net Worth	3,515,190,000	4,221,138,000	4,736,773,000

Ratios

Financial Year	12/2018	12/2017	12/2016
Pre-Tax Profit Margin (%)	-42.10 %	-18.06 %	-18.57 %
Return On Capital Employed (%)	-27.85 %	-13.07 %	-12.87 %
Return On Total Assets Employed (%)	-23.14 %	-11.06 %	-11.03 %
Return On Net Assets Employed (%)	-27.90 %	-13.10 %	-12.90 %
Sales/Net Working Capital	1.49	1.22	1.04
Stock Turnover Ratio (%)	12.19 %	18.47 %	16.26 %
Debtor Days	33.64	32.21	25.65
Creditor Days	61.35	46.70	48.15
Current Ratio	3.19	4.26	5.00
Liquidity Ratio/Acid Test	2.79	3.52	4.32
Current Debt Ratio	0.20	0.18	0.17
Gearing (%)	0.19 %	0.19 %	0.20 %
Equity In Percentage (%)	85.40 %	87.40 %	87.93 %
Total Debt Ratio	0.21	0.18	0.17

Additional financials

Financial Year	12/2018	12/2017	12/2016
	-	-	-
Selling Expenses	157,141,000	139,659,000	183,147,000
Administrative Expenses	161,052,000	193,247,000	188,673,000
Research And Development Expenses	1,166,279,000	1,257,815,000	1,289,113,000
Gross Profit Or Loss	425,213,000	912,733,000	1,242,553,000
Share Of Loss Or Profit Of Associates	34,835,000	65,055,000	59,501,000
Other Comprehensive Income Net Of Tax	-	-	-
Total Comprehensive Income	-770,924,000	-478,273,000	-615,958,000
Property Plant And Equipment	457,478,000	457,194,000	470,691,000
Investment Property Net	132,964,000	133,899,000	134,833,000
Bonds Payable Non Current	-	-	-
Ordinary Share Stock	3,025,911,000	3,025,911,000	3,027,691,000
Preference Share Stock	-	-	-
Capital Surplus	1,145,795,000	1,142,684,000	1,142,241,000
Cash Flows From Operations	-474,187,000	-827,598,000	-245,493,000
Cash Flows From Investing Activities	437,194,000	686,047,000	486,666,000

Cash Flows From Financing	13,259,000	-35,023,000	-46,635,000
Increase Or Decrease In Cash And Cash Equivalents	-23,734,000	-176,574,000	194,538,000
Dividends Received	-	-	-
Acquisition Of Property Plant And Equipment	-22,184,000	-13,785,000	-14,737,000
Cash Dividends Paid	-	-	-
Interest Paid	-	-	-
Increase In Short Term Loans	-	-	-
Decrease In Short Term Loans	-	-	-
Proceeds From Issuing Bonds	-	-	-
Repayment Of Bonds	-	-	-
Proceeds From Long Term Debt	-	-	-
Repayment Of Long Term Debt	-	-	-
Debt To Assets Percentage (%)	17	16	14
Long Term Funds To Fixed Assets Percentage (%)	797	963	-
Interest Coverage Times (Times)	-	-	-
Operating Profit Ratio Percentage (%)	-45	-21	-12
EBITDA Profit Margin Percentage (%)	-36	-14	-15
Cash Flow Ratio Percentage (%)	-64	-103	-30

Credit Score

International Score	C
Local Score (0 - 100)	63
Creditsafe International Description	Moderate Risk
Local Description	Creditability fair. Business transaction on secured terms recommended
Current Credit Limit	92,300,000 TWD

Creditsafe International Descriptions

International Score	Local Score	Description
A	90-100	Very Low Risk
B	80-89	Low Risk
B	70-79	Low Risk
C	60-69	Moderate Risk
C	50-59	Moderate Risk
D	30-49	High Risk
D	0-29	High Risk
E	No Rating	Not Rated

Share Capital Structure

Nominal Share Capital	3,600,000,000 TWD
Issued Share Capital	3,025,911,000 TWD

Shareholders

Shareholder	% Shares Held
LIN, SHEN-BIN	0.41
HUANG, XUE-WEI	0.52

Current Directors

Name	Date of Birth	Position
LIN, SHEN-BIN	-	Chairperson
HUANG, XUE-WEI	-	Director
JACK QI SHU	-	Independent Director
YU, JIN-LONG	-	Independent Director
LU, LIANG-HONG	-	Independent Director
LIN, KUAN-ZHAO	-	Independent Director

Subsidiary Companies

Subsidiary Name	Country
※ ALI (ZHUHAI) CORPORATION	CHINA
※ ALI (SHANGHAI) CORPORATION	CHINA
※ WIDECLOUD TECHNOLOGY (BEIJING) INC.	CHINA
※ ALI (CHINA) CORPORATION	CHINA
※ *ZHUHAI CITY FEI YANG MANAGEMENT CONSULTATION PARTNERSHIP	CHINA
※ *ZHUHAI CITY XUAN YANG TECHNOLOGY CORP.	CHINA
※ ALI (B.V.I.) MICROELECTRONICS CORPORATION	
※ WIDECLOUD TECHNOLOGY, INC.	
※ ALI EUROPE SARL	
※ ALITECH INDIA LLP	

Affiliates

Affiliate Name	Country	Number
No affiliates for this company		

Dishonored Accounts

Details	No dishonored banking record of subject has been found.No dishonored banking record of subject's Chairperson has been found.No dishonored banking record of subject's General Manager has been found.
Notes	Data Validity: 05/03/2019. The above information is available only for reference. Given that the dishonored check may be paid off and the notation of payoff may be completed by subject later, along with restrictions imposed by the information source or update date, the provided information might not be complete. Please try to get information directly from Taiwan Clearing House for the latest updated payment record. Also this service can be provided upon request.

Public Litigation

File Number	Judgement Date	Court	Court Verdict	Plaintiff Or Defendant
No information for this company.				