IV. Capital and Shares

1. Capital and Shares

1.1. Capitalization

As of April 30, 2019, Unit: shares / NT$

Month/ Year	Issue Price (per share)	Authorized Capital		Paid-in Capital		Remarks		
		Shares	Amount	Shares	Amount	Sources of Capital (shares)	Capital Increase by Assets Other than Cash	Date of Approval & Approval Document No.
Jan 2018	10	2,000,000,000	20,000,000,000	1,581,437,115	15,814,371,150	Restricted stock award cancellation: 45,310 Employee stock options exercised: 23,142	-	Feb 22, 2018 Yuan-Shang-Tze No. 1070006008
Apr 2018	10	2,000,000,000	20,000,000,000	1,579,269,032	15,792,690,320	Restricted stock award cancellation: 2,185,716 Employee stock options exercised: 17,633	-	May 11, 2018 Yuan-Shang-Tze No. 1070013716
Jul 2018	10	2,000,000,000	20,000,000,000	1,579,260,031	15,792,600,310	Restricted stock award cancellation: 12,958 Employee stock options exercised: 3,957	-	Aug 15, 2018 Yuan-Shang-Tze No. 1070023798
Sep 2018	10	2,000,000,000	20,000,000,000	1,591,519,581	15,915,195,810	Restricted stock award issuance: 12,259,550	-	Sep 21, 2018 Yuan-Shang-Tze No. 1070027842
Oct 2018	10	2,000,000,000	20,000,000,000	1,591,506,977	15,915,069,770	Restricted stock award cancellation: 12,604	-	Nov 16, 2018 Yuan-Shang-Tze No. 1070033500
Feb 2019	10	2,000,000,000	20,000,000,000	1,593,675,765	15,936,757,650	Restricted stock award cancellation: 37,100 Restricted stock award issuance: 2,205,888	-	Mar 14, 2019 Yuan-Shang-Tze No. 1080007198
Apr 2019	10	2,000,000,000	20,000,000,000	1,593,693,583	15,936,935,830	Restricted stock award issuance: 17,818	-	Apr 26, 2019 Yuan-Shang-Tze No.1080011928
Apr 2019	10	2,000,000,000	20,000,000,000	1,587,538,871	15,875,388,710	Restricted stock award cancellation: 6,154,712	-	Currently under amendment registration

As of April 30, 2019; Unit: shares

Type of Stock	Authorized Capital			Remark
	Outstanding	Un-Issued	Total	
Common Stock	1,587,538,871	412,461,129	2,000,000,000	Listed on TSE

Shelf Registration: None.

1.2. Composition of Shareholders

As of April 17, 2018; Unit: shares / %

Type of Shareholders	Government Agencies	Financial Institutions	Other Juridical Persons	Foreign Institutions & Persons	Individuals	Total
Number of Shareholders	1	75	486	1,423	79,198	81,183
Shareholding	2	156,808,382	110,788,836	921,593,848	404,502,515	1,593,693,583
Holding Percentage	0.00%	9.84%	6.95%	57.83%	25.38%	100.00%

1.3. Distribution of Shareholding

1.3.1 Distribution of Common Stock

As of April 16, 2019, Unit: shares / %

Common Share Shareholder Ownership	Number of Shareholders	Number of Shares held	Ownership
1 ~ 999	28,429	3,780,427	0.24%
1,000 ~ 5,000	43,778	78,076,305	4.90%
5,001 ~ 10,000	4,261	31,487,710	1.98%
10,001 ~ 15,000	1,336	16,544,223	1.04%
15,001 ~ 20,000	744	13,342,992	0.84%
20,001 ~ 30,000	705	17,480,025	1.10%
30,001 ~ 40,000	323	11,358,643	0.71%
40,001 ~ 50,000	237	10,815,635	0.68%
50,001 ~ 100,000	460	32,573,867	2.04%
100,001 ~ 200,000	282	39,112,425	2.45%
200,001 ~ 400,000	218	60,359,516	3.79%
400,001 ~ 600,000	99	48,481,393	3.04%
600,001 ~ 800,000	65	46,291,885	2.90%
800,001 ~ 1,000,000	37	33,619,734	2.11%
Over 1,000,001	209	1,150,368,803	72.18%
Total	81,183	1,593,693,583	100.00%

1.3.2 Distribution of Preferred Stock: Not Applicable.

1.4. Major Shareholders

As of April 16, 2019; Unit: shares / %

Top 10 Shareholders	Number of Shares held	Ownership (%)
Government of Singapore	83,313,157	5.23%
Cathay Life Insurance	64,125,168	4.02%
Chui-Hsing Lee	45,111,145	2.83%
Ming-Kai Tsai	41,137,798	2.58%
Jyh-Jer Cho	29,104,222	1.83%
New Perspective Fund	25,719,000	1.61%
JPMorgan Chase Bank N.A., Taipei Branch in custody for Vanguard Total International Stock Index Fund, a series of Vanguard Star Funds	23,083,858	1.45%
Vanguard Emerging Markets Stock Index Fund, a series of Vanguard	22,796,504	1.43%
MAS - GIC Private Limited	21,226,561	1.33%
Tin-Ren Liu	20,581,763	1.29%