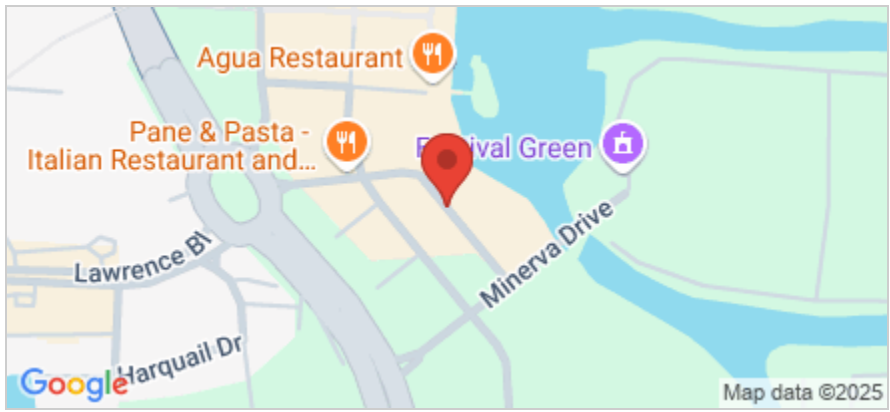
GlobalCIS Credit Information Services — The leading supplier of global credit reports

# Informe de Crédito Online - Resumen Ejecutivo

# BANCO BTG PACTUAL SA

**Fecha :** 4 Jul, 2025

### Detalle de la Compañía

| | | |
|---|---|---|
| Identificador global | : | P5983604 |
| País | : | Islas Caimán (UK) |
| Nombre Legal | : | BANCO BTG PACTUAL SA |
| Dirección Comercial | : | One Nexus Way, George Town, Grand Cayman KY19005 |
| | |   |
| Teléfono | : | [+1345] 9433100 |
| Email | : | ri@btgpactual.com |
| Website | : | http://www.btgpactual.com |
| Actividad Principal | : | Servicios |
| Actividad Principal | : | Financial Services - Bank operating as overseas Branch |

### Factores Clave

| | | |
|---|---|---|
| Domicilio Legal | : | 5Fl, 103 South Church St, George Town, Grand Cayman KY11108 |
| Nombre Legal | : | BANCO BTG PACTUAL SA - CAYMAN BRANCH |
| Número de Inscripción | : | 256618 |
| Fecha de Inscripción | : | 19 May, 2011 |
| Autoridad Registral | : | REGISTRAR OF COMPANIES |
| Tipo de Empresa - Categoría | : | Branch Office of Overseas Company - Registered with local authorities |
| Tipo de Empresa - Nombre legal | : | N/A |
| Tipo de Empresa - Abreviación | : | Due to the type of license, there is no "Legal Form - Abbreviation" applicable. |
| Estatus de la empresa | : | License exists - Normal. |
| Estatus de la empresa | : | **Corporate Secretarial Services office ONLY**<br>The Subject Business Entity ("SBE") does NOT maintain an operational office at the address listed above. The office located at the address above |

(including telephone and fax numbers) is operated and managed by a firm specializing in Corporate Secretarial / Business Center / Virtual Office services. Based on telephone discussions with the management of the Corporate Secretarial / Business Center/ Virtual Office firm, it manages the annual legal corporate license renewals and related matters on behalf of the SBE.
There is no known operational office for the SBE in the country listed above.

The name of the Corporate Secretarial / Business Center/ Virtual Office firm is:

**INTERTRUST CORPORATE SERVICES (CAYMAN) LTD**

| | | |
|---|---|---|
| Global Identifier | : | P1148968 |
| Operational Address | : | One Nexus Way, Camana Bay, Grand Cayman KY19005 |

| | | |
|---|---|---|
| Capital Social | : | N/A (1) |
| SWIFT | : | BPABKYKGXXX |

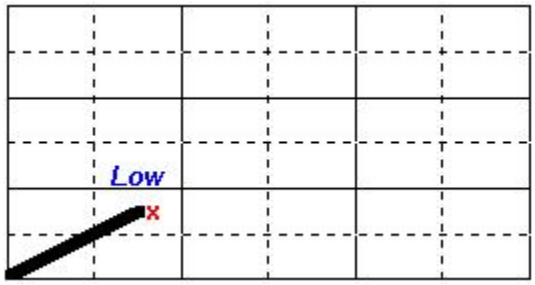
**Notas:**

(1) Not applicable.

According to the corporate statutory laws for this type of Legal Form - Category (Branch Office of Overseas Company - Registered with local authorities) in Cayman Islands (British), there is no requirement for Authorized Capital.

## Scoring Crediticio y Análisis de Riesgo

Scoring Crediticio : Low




Análisis de Riesgo : Excellent




Puntaje : 95

### Análisis de Riesgo

The GlobalCIS® Credit Rating ("GCR") is a score based on statistical analysis of both financial and a wide range of non-financial data. The GCR algorithm predicts the probability of the Subject Business Entity (SBE) becoming insolvent in the 12 months following the date on which the algorithms generate the corresponding GCR score.
An integral part of the GCR and Risk Assessment provides an estimated credit amount that can generally be considered for a specific period, based on the facts available at the time of review.

### Factores Determinantes

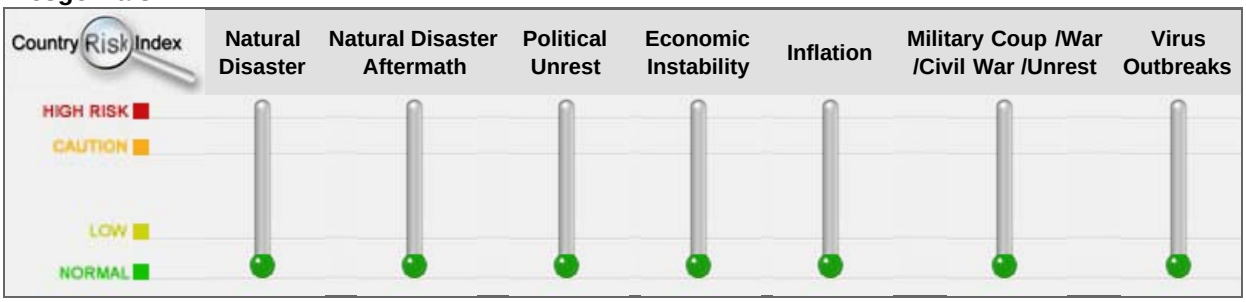
GlobalCIS® Credit risk assessment is gauged on 12 key business factors.
Each factor is assigned a rating and the total is aggregated and weighed in consideration of any other

influencing factors relevant to the final assessment.

These factors include but are not limited to:

| | | |
|---|---|---|
| Estatus Financiero | Legal Form & Management | Sector Industria y Tendencias |
| Financial impact by related parties | Shareholders, Principals, Family involvement & support | Adverse information (Civil litigation, contractual defaults) |
| Consecutive years of Profitability and/or Liabilities | Escala de operaciones | Years in business & Corporate milestones |
| Assets (Real estate, Patents, Machinery, etc.) | Referencias Comerciales y Reputación | Third party points of references (Import agencies, Distribution rights, etc.) |

**Riesgo País**




**Información Negativa**

Resultados : Total de **0** de registro encontrado

**Estados Contables - Resumen** (Moneda: USD - Dólar de Estados Unidos)

As a Branch Office of Overseas Company - Registered with local authorities in Cayman Islands (British), there is no legal requirement for the Subject Business Entity ("SBE") to make any public disclosure of their own financials. However, the SBE is owned by a Public Listed Company which is required to disclose their consolidated financial statements.
Hence the financials listed below are those of the SBE's Direct Corporate Parent - BANCO BTG PACTUAL SA(Global Identifier No. P1863889), located in Brazil.

| Año | Facturación | Activos (inmuebles, patentes y relacionados) | Utilidad Neta |
|---|---|---|---|
| 2023 Annual | 14,127,552,816 | 95,773,368,738 | 1,927,100,194 |
| 2024 Annual | 12,611,191,713 | 119,123,721,179 | 2,171,157,827 |
| 2025 1st Qtr (*) | 3,834,414,965 | 107,120,021,303 | 565,126,761 |

**Tendencia de Ventas - Análisis**

| 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|---|---|---|---|
| 2.20% | 29.84% | 12.28% | 17.62% | 14.51% | 97.67% | 202.17% | 6.80% | 10.73% | - |

**Notas: (*)**

The Quarterly figures listed above are accumulative.

**Monto de Crédito recomendado - Crédito Comercial**

Máximo Crédito Recomendado : USD $50,000,000 basado en Días 30

**Persona Clave**

| | | |
|---|---|---|
| Cargo | : | Chief Executive Officer - CEO |
| Nombre | : | Mr. Roberto Balls Sallouti |

| | | |
|---|---|---|
| Nacionalidad | : | Brazilian |

**Productos Principales**

| Productos / Materiales / Descripción de Servicios | Actividad Principal |
|---|---|
| Asset management | Servicios |
| Corporate lending | Servicios |
| Credit intermediation | Servicios |
| Depository services | Servicios |
| Finance | Servicios |

# Detalle del Informe

| | | |
|---|---|---|
| País | : | Islas Caimán (UK) |
| Nombre Legal | : | BANCO BTG PACTUAL SA |
| Actividad Principal | : | Servicios |
| Actividad Principal | : | Financial Services - Bank operating as overseas Branch |
| **Detalles de Contacto de Oficina Principal** | | |
| Dirección Comercial | : | One Nexus Way, George Town, Grand Cayman KY19005 |
| Teléfono | : | [+1345] 9433100 |
| Email | : | ri@btgpactual.com |
| **Código Postal** | | |
| CP | : | 1353 |
| Casilla Postal | : | KY11108 |
| **Website** | | |
| Website | : | http://www.btgpactual.com |
| Estatus | : | Normal - Operativa |
| País de Registración | : | Brazil |
| Tipo de Propiedad | : | Propiedad de terceros |
| Nacionalidad del Propietario | : | Brazil |
| Nombre Legal del Propietario | : | BANCO BTG PACTUAL SA |

### SIC Nomenclador de Productos & Actividad

| Descripción de Productos/Servicios | Código | Actividad Principal |
|---|---|---|
| Depository Bank Functions, NEC | 6099 | Servicios |
| Finance, Taxation, & Monetary | 9300 | Servicios |
| Finance/Tax/Monetary Policy | 9311 | Servicios |
| Foreign Bank Branch/Agency | 6081 | Servicios |
| Foreign Trade/Int'l Banks | 6082 | Servicios |

### Código armonizado de producto y actividad

| Descripción de Productos/Servicios | Código | Actividad Principal |
|---|---|---|
| Foreign trade & international banks | 9937 | Servicios |
| Forfating, factoring & other int'l finance services | 9977 | Servicios |

### NAICS PRODUCT CLASSIFICATION & ACTIVITY

| Descripción de Productos/Servicios | Código | Actividad Principal |
|---|---|---|
| | | |

| | | |
|---|---|---|
| Commercial Banking | 522110 | Servicios |
| Commodity Contracts Intermediation | 523160 | Servicios |

### NACE PRODUCT CLASSIFICATION & ACTIVITY

| Descripción de Productos/Servicios | Código | Actividad Principal |
|---|---|---|
| Monetary intermediation | 6410 | Servicios |

### Detalle de clasificación de proudcto y actividad

| Productos / Materiales / Descripción de Servicios | Ranking | Actividad Principal |
|---|---|---|
| Financial advisory | Principal | Servicios |
| Foreign banks | Principal | Servicios |
| International money transfer | Principal | Servicios |
| Investment banking | Principal | Servicios |
| Trustee | Principal | Servicios |
| Wealth management | Principal | Servicios |

### Descripción de Actividad Principal

**Rubro**

El negocio principal de BANCO BTG PACTUAL SA es Specialized professional services , incluye:

- Foreign banks

Servicios clave:

- Asset management
- Corporate lending
- Credit intermediation
- Depository services
- Finance
- Financial advisory
- International money transfer
- Investment banking
- Trustee
- Wealth management

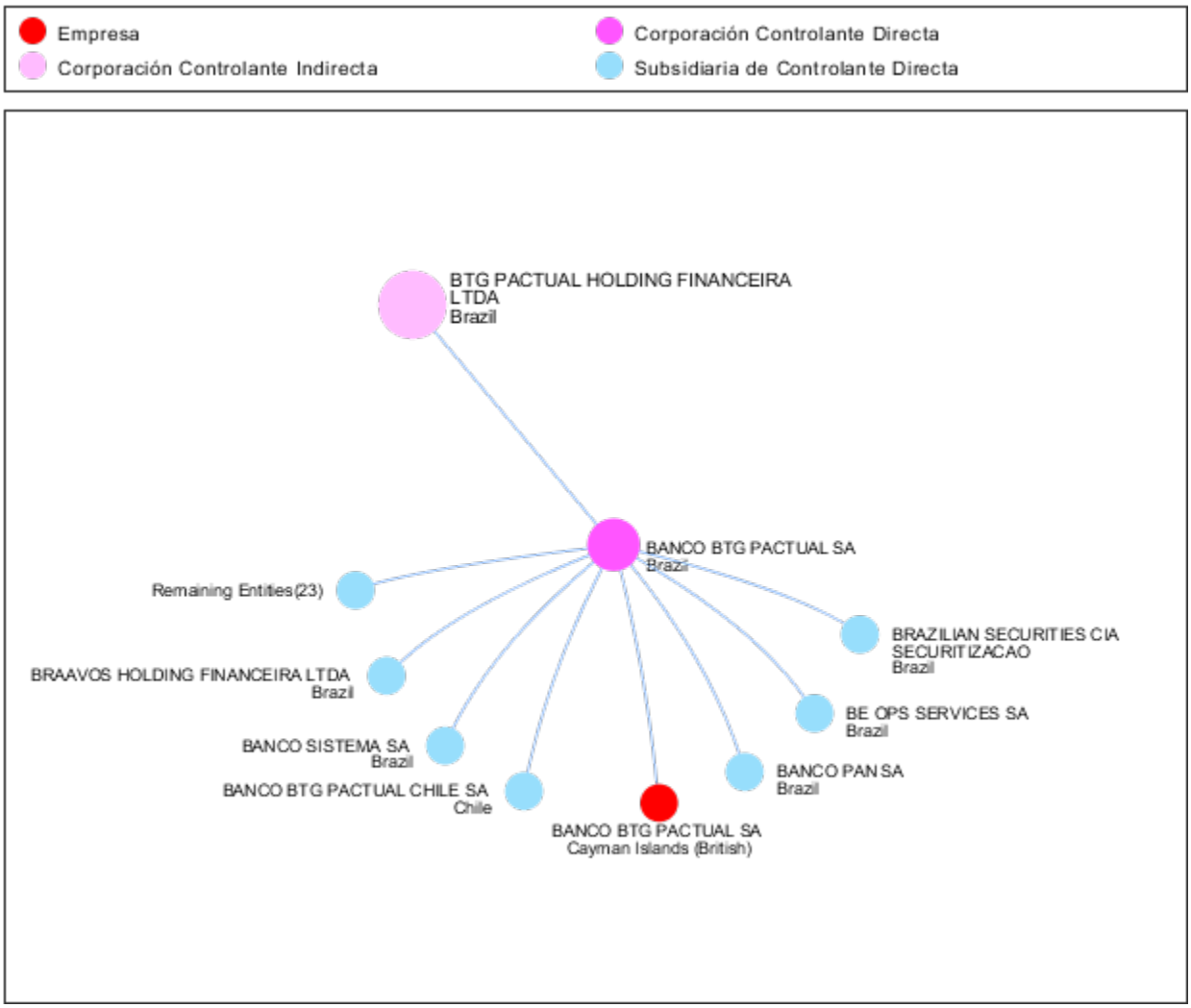
### Controlantes Directos e Indirectos - Detalle

| | | |
|---|---|---|
| **Corporación Controlante Directa** | : | **BANCO BTG PACTUAL SA** |
| Identificador global | : | P1863889 |
| Tipo de Empresa - Categoría | : | Public Listed Company |
| País | : | Brazil |
| Domicilio Comercial | : | Andares 5, 6 & 7 Praia de Botafogo 501 Botafogo Rio de Janeiro RJ 22250 |
| Actividad Principal | : | Servicios |

| | | |
|---|---|---|
| **Corporación Controlante Indirecta** | : | **BTG PACTUAL HOLDING FINANCEIRA LTDA** |
| Identificador global | : | P4882073 |
| Tipo de Empresa - Categoría | : | Private Company with Limited Liability |
| País | : | Brazil |
| Domicilio Comercial | : | 14Fl Avenida Brigadeiro Faria Lima 3477 Sao Paulo Sao Paulo 04538 |

**Estructura Corporativa**

**Leyenda**




## Management

**Organigrama**

| | Nombre | Nacionalidad | Descripción de Funciones | Departamento/División |
|---|---|---|---|---|
| 1 | Mr. Roberto Balls Sallouti | Brazil | Chief Executive Officer - CEO | - |

| **Detalles de Management - 1** | | |
|---|---|---|
| DNI | : | MI03945856 |
| Nombre | : | Mr. Roberto Balls Sallouti |

| | | |
|---|---|---|
| alias | : Roberto Sallouti | |
| Otras Posiciiones | | |
| País | Nombre de Empleador | Posición |
| Brazil | BANCO BTG PACTUAL SA | Director |

**ESTADOS CONTABLES - RESUMEN** (Moneda: USD - Dólar de Estados Unidos)

| Año | Facturación | Activos (inmuebles, patentes y relacionados) | Utilidad Neta |
|---|---|---|---|
| 2008 Annual | 924,182,162 | 10,416,668,649 | 453,414,595 |
| 2009 Annual | 1,115,294,413 | 12,249,581,564 | 351,555,866 |
| 2010 Annual | 2,052,712,281 | 43,089,108,187 | 474,214,035 |
| 2011 Annual | 1,655,602,660 | 43,825,563,298 | 712,534,043 |
| 2012 Annual | 1,888,055,610 | 60,695,480,000 | 1,050,793,171 |
| 2013 Annual | 2,073,957,265 | 51,661,670,085 | 1,104,624,359 |
| 2014 Annual | 1,137,467,578 | 61,606,286,328 | 862,691,016 |
| 2015 Annual | 4,012,770,649 | 69,112,291,688 | 41,765,195 |
| 2016 Annual | 4,100,958,841 | 34,076,694,207 | 1,039,202,134 |
| 2017 Annual | 2,877,265,861 | 38,245,200,000 | 720,200,302 |
| 2018 Annual | 2,523,821,684 | 35,113,883,929 | 602,240,816 |
| 2019 Annual | 2,968,478,186 | 40,289,861,029 | 938,311,765 |
| 2020 Annual | 2,537,752,885 | 48,705,153,462 | 421,314,231 |
| 2021 Annual | 5,016,344,346 | 61,155,948,410 | 1,120,521,908 |
| 2022 Annual | 15,157,891,441 | 94,073,504,802 | 1,637,126,722 |

**Último Estado Contable de Controlante Directa BANCO BTG PACTUAL SA** (Currency: U.S. $'s)

| Año | Facturación | Activos (inmuebles, patentes y relacionados) | Utilidad Neta |
|---|---|---|---|
| 2025 1st Qtr | 3,834,414,965 | 107,120,021,303 | 565,126,761 |

## Estados Contables - Detalle

As a Branch Office of Overseas Company - Registered with local authorities in Cayman Islands (British), there is no legal requirement for the Subject Business Entity ("SBE") to make any public disclosure of their own financials. However, the SBE is owned by a Public Listed Company which is required to disclose their consolidated financial statements.
Hence the financials listed below are those of the SBE's Direct Corporate Parent - BANCO BTG PACTUAL SA(Global Identifier No. P1863889), located in Brazil.

### Estados Contables

**Moneda** : BRL
**Denominación** : 1
**Ejercicio Económico** : December
**Resultados Trimestrales** : Asumulado

| Aspectos financieros más destacados | 2023 Annual | 2024 Annual | 2025 1st Qtr |
|---|---|---|---|
| **Current assets** | | | |
| Total Assets (*) | 493,232,849,000.00 | 646,841,806,000.00 | 608,441,721,000.00 |
| **Net equity** | | | |
| Share Capital (*) | 15,760,364,000.00 | 15,760,364,000.00 | 15,760,364,000.00 |
| Shareholders Funds (*) | 53,535,468,000.00 | 63,533,870,000.00 | 65,461,310,000.00 |
| Total Liabilities (*) | 439,697,381,000.00 | 583,307,936,000.00 | 542,980,411,000.00 |

| Assets | | | |
|---|---|---|---|
| Cash | 2,439,095,000.00 | 4,614,304,000.00 | 5,138,768,000.00 |
| i. Financial instruments | 420,671,514,000.00 | 505,489,368,000.00 | - |
| Interbank deposits and securities purchased under agreements to resell | 73,564,489,000.00 | 99,782,456,000.00 | 81,278,943,000.00 |
| Securities | 180,909,251,000.00 | 188,893,206,000.00 | 175,313,123,000.00 |
| i. Derivative financial instruments | 19,983,627,000.00 | 26,111,074,000.00 | 49,511,581,000.00 |
| i. Interbank relations | 23,712,400,000.00 | 33,336,119,000.00 | 35,173,808,000.00 |
| Loan operations | 127,528,305,000.00 | 162,505,847,000.00 | 170,403,720,000.00 |
| Expected loss allowances associated with credit risk | (5,026,558,000.00) | (5,139,334,000.00) | (8,448,355,000.00) |
| Other receivables | 55,507,058,000.00 | 119,200,605,000.00 | - |
| Credits for sureties and guarantees honored | 182,614,000.00 | 458,208,000.00 | - |
| i. Foreign exchange portfolio | 16,051,810,000.00 | 59,611,137,000.00 | - |
| Income receivable | 3,090,093,000.00 | 3,823,691,000.00 | - |
| i. Others | 28,341,600,000.00 | 46,712,222,000.00 | - |
| Deferred tax assets | 8,289,494,000.00 | 9,394,577,000.00 | - |
| Provision for impairment of assets | (448,553,000.00) | (799,230,000.00) | - |
| Other assets | 2,512,437,000.00 | 3,584,036,000.00 | - |
| Prepaid expenses | 1,419,358,000.00 | 1,949,531,000.00 | - |
| Other | 1,093,079,000.00 | 1,634,505,000.00 | - |
| Permanent | 12,102,745,000.00 | 13,953,493,000.00 | - |
| Investments | 7,346,744,000.00 | 9,148,255,000.00 | 10,417,624,000.00 |
| Interest in subsidiaries, affiliates, and jointly controlled companies | 7,278,897,000.00 | 9,132,044,000.00 | 9,024,032,000.00 |
| Other investments | 67,847,000.00 | 16,211,000.00 | - |
| Fixed assets for use | 515,092,000.00 | 647,908,000.00 | - |
| Property for use | 23,608,000.00 | 13,143,000.00 | 1,393,592,000.00 |
| Other fixed assets for use | 1,096,927,000.00 | 1,350,960,000.00 | - |
| Accumulated depreciation | (605,443,000.00) | (716,195,000.00) | - |
| Intangible assets | 4,240,909,000.00 | 4,157,330,000.00 | 717,958,000.00 |
| Other intangible assets | 6,374,227,000.00 | 6,918,855,000.00 | 4,927,297,000.00 |
| Accumulated amortizations | (2,133,318,000.00) | (2,761,525,000.00) | - |
| Total assets | 493,232,849,000.00 | 646,841,806,000.00 | 608,441,721,000.00 |
| ii. Financial instruments | 367,070,355,000.00 | 433,706,073,000.00 | 456,114,545,000.00 |
| Deposits | 133,273,103,000.00 | 149,890,060,000.00 | 144,743,573,000.00 |
| Securities sold under repurchase agreements | 97,075,862,000.00 | 113,780,403,000.00 | 111,927,713,000.00 |
| Funds from acceptances and issuance of securities | 73,531,521,000.00 | 107,173,422,000.00 | 104,751,571,000.00 |
| Borrowings and onlendings | 17,582,218,000.00 | 23,036,225,000.00 | 24,855,595,000.00 |
| ii. Derivative financial instruments | 25,488,283,000.00 | 20,946,650,000.00 | 48,927,696,000.00 |
| Subordinated debts and debt instruments eligible to capital | 20,119,368,000.00 | 18,879,313,000.00 | 19,881,997,000.00 |
| ii. Interbank relations | 3,051,068,000.00 | 4,566,325,000.00 | 853,514,000.00 |
| Interbranch accounts | 401,335,000.00 | 371,566,000.00 | 172,886,000.00 |
| Other liabilities | 63,743,285,000.00 | 136,863,797,000.00 | 4,982,752,000.00 |
| Collection and levy of taxes and alike | 32,250,000.00 | 30,523,000.00 | 74,706,170,000.00 |
| ii. Foreign exchange portfolio | 15,961,812,000.00 | 60,703,623,000.00 | 30,818,000.00 |
| Social and statutory | 4,034,629,000.00 | 4,713,474,000.00 | 1,451,253,000.00 |
| Tax and social security | 4,020,634,000.00 | 5,989,584,000.00 | 3,491,787,000.00 |
| Deferred tax liabilities | 476,244,000.00 | 2,087,166,000.00 | 1,491,319,000.00 |
| ii. Others | 39,217,716,000.00 | 63,339,427,000.00 | 68,240,993,000.00 |
| Provision | 5,431,338,000.00 | 7,800,175,000.00 | - |
| Expected loss allowance for financial guarantees provided | 435,897,000.00 | 694,416,000.00 | - |
| Provision for contingent liabilities | 4,995,441,000.00 | 7,105,759,000.00 | 7,176,944,000.00 |
| Equity | 53,535,468,000.00 | 63,533,870,000.00 | 65,461,310,000.00 |
| Capital | 15,760,364,000.00 | 15,760,364,000.00 | 15,760,364,000.00 |
| Capital reserves | 652,515,000.00 | 652,515,000.00 | 652,515,000.00 |
| Other comprehensive income | 35,102,000.00 | (298,224,000.00) | (231,900,000.00) |
| Revenue reserves | 33,466,253,000.00 | 41,985,822,000.00 | 41,021,636,000.00 |
| Treasury shares | (532,428,000.00) | (633,959,000.00) | (633,959,000.00) |
| Retained earnings | - | - | 3,209,920,000.00 |
| Total equity of controlling shareholders | 49,381,806,000.00 | 57,466,518,000.00 | 59,778,576,000.00 |
| Non-controlling interest | 4,153,662,000.00 | 6,067,352,000.00 | 5,682,734,000.00 |
| Total liabilities and equity | 493,232,849,000.00 | 646,841,806,000.00 | 608,441,721,000.00 |

**Liabilities**

**Notas: (*)**

Aspectos financieros más destacados

**Estado de Resultados**

**Moneda** : BRL
**Denominación** : 1
**Ejercicio Económico** : December
**Resultados Trimestrales** : Asumulado

| Aspectos financieros más destacados | 2023 Annual | 2024 Annual | 2025 1st Qtr |
|---|---|---|---|
| Turnover (*) | 72,756,897,000.00 | 68,478,771,000.00 | 21,779,477,000.00 |
| Profit After Tax attributable to Shareholders (*) | 9,924,566,000.00 | 11,789,387,000.00 | 3,209,920,000.00 |

| | | | |
|---|---|---|---|
| Revenues from financial intermediation | 72,756,897,000.00 | 68,478,771,000.00 | 21,779,477,000.00 |
| Credit transactions | 32,737,050,000.00 | 31,498,257,000.00 | 8,769,161,000.00 |
| Income on bonds and securities and derivative financial instruments | 37,006,360,000.00 | 34,461,062,000.00 | 12,146,002,000.00 |
| Income from mandatory investments | 1,904,247,000.00 | 2,110,116,000.00 | 864,314,000.00 |
| Results from foreign exchange transactions | 1,109,240,000.00 | 409,336,000.00 | (15,569,311,000.00) |
| Expenses with financial intermediation | (50,732,683,000.00) | (45,207,317,000.00) | (11,323,188,000.00) |
| Funding transactions in the market | (37,162,228,000.00) | (33,956,963,000.00) | (2,728,854,000.00) |
| Loan and on-lending transactions | (11,160,133,000.00) | (8,406,035,000.00) | (1,311,197,000.00) |
| Expected loss allowances associated with credit risk | (2,410,322,000.00) | (2,844,319,000.00) | (47,856,000.00) |
| Gross income from financial intermediation | 22,024,214,000.00 | 23,271,454,000.00 | (60,377,000.00) |
| Other operating revenues / (expenses) | (6,949,847,000.00) | (4,602,956,000.00) | (97,839,000.00) |
| Revenues from service provision | 9,098,936,000.00 | 11,459,909,000.00 | 6,210,166,000.00 |
| Personnel expenses | (3,229,274,000.00) | (3,675,138,000.00) | (1,023,805,000.00) |
| Other administrative expenses | (9,950,971,000.00) | (11,306,418,000.00) | 2,681,533,000.00 |
| Tax expenses | (1,882,157,000.00) | (3,054,580,000.00) | (978,769,000.00) |
| Income from interest in subsidiaries, affiliates and jointly-owned subsidiaries | 1,041,735,000.00 | 1,390,483,000.00 | (2,574,663,000.00) |
| Other operating income | (2,028,116,000.00) | 582,788,000.00 | (1,219,030,000.00) |
| Provision expenses | (560,602,000.00) | (1,260,449,000.00) | 21,851,000.00 |
| Provision for contingent liabilities | (369,902,000.00) | (1,009,737,000.00) | 1,045,273,000.00 |
| Expected loss allowance for financial guarantees provided | (190,700,000.00) | (250,712,000.00) | (190,330,000.00) |
| Operating result | 14,513,765,000.00 | 17,408,049,000.00 | 4,996,031,000.00 |
| Non-operating income | (22,307,000.00) | 6,102,000.00 | (34,262,000.00) |
| Income before income tax and interests | 14,491,458,000.00 | 17,414,151,000.00 | 4,961,769,000.00 |
| Income tax and social security contribution | (1,590,849,000.00) | (2,324,052,000.00) | (845,748,000.00) |
| Provision for income tax | (1,231,860,000.00) | (468,079,000.00) | (948,629,000.00) |
| Provision for social security contribution | (906,496,000.00) | (1,518,786,000.00) | (508,228,000.00) |
| Deferred tax assets | 547,507,000.00 | (337,187,000.00) | 611,109,000.00 |
| Statutory profit sharing | (2,574,404,000.00) | (2,808,778,000.00) | (704,769,000.00) |
| Non-controlling shareholders | (401,639,000.00) | (491,934,000.00) | (201,332,000.00) |
| i. Net income for the period | 9,924,566,000.00 | 11,789,387,000.00 | 3,209,920,000.00 |
| ii. Net income for the period | 2,133,223,000.00 | - | - |
| Change in the equity valuation adjustment for financial assets available for sale | (8,740,000.00) | - | - |
| Variation from equity valuation adjustments of subsidiaries, affiliates and jointly owned subsidiary | (6,548,000.00) | - | - |
| Accumulated conversion adjustments | (6,249,000.00) | - | - |
| Foreign exchange variation on investments | (204,021,000.00) | - | - |
| Net investment hedge of foreign operations | 197,029,000.00 | - | - |
| Goodwill in the acquisition of interests | 32,301,000.00 | - | - |
| Total comprehensive income | 2,136,995,000.00 | - | - |

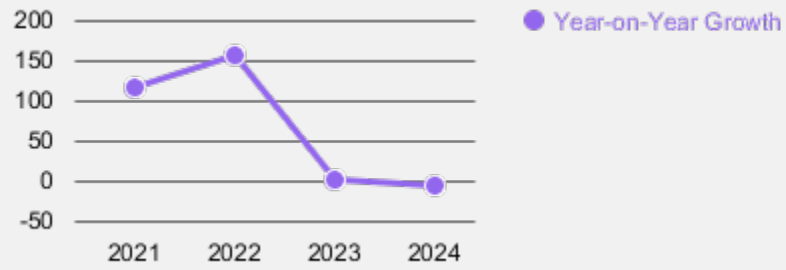
**Notas: (*)**

Aspectos financieros más destacados

### Ratios Financieros

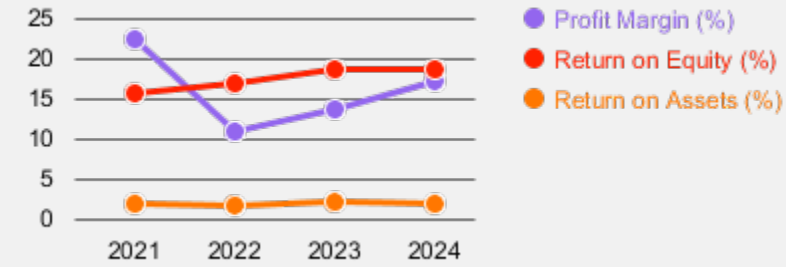
| Aspectos financieros más destacados | 2023 Annual | 2024 Annual | 2025 1st Qtr |
|---|---|---|---|
| **Growth %** | | | |
| Year-on-Year Growth | 0.21 | (5.88) | - |
| **Profitability** | | | |
| Profit Margin (%) | 13.64 | 17.22 | 14.74 |
| Return on Equity (%) | 18.54 | 18.56 | 4.90 |
| Return on Assets (%) | 2.01 | 1.82 | 0.53 |
| **Leverage** | | | |
| Total Debt Equity (Times) | 8.21 | 9.18 | 8.29 |
| Total Asset To Total Equity | 9.21 | 10.18 | 9.29 |
| **Asset Management** | | | |
| Total Assets Turnover (Times) | 0.15 | 0.11 | 0.04 |

### Growth %



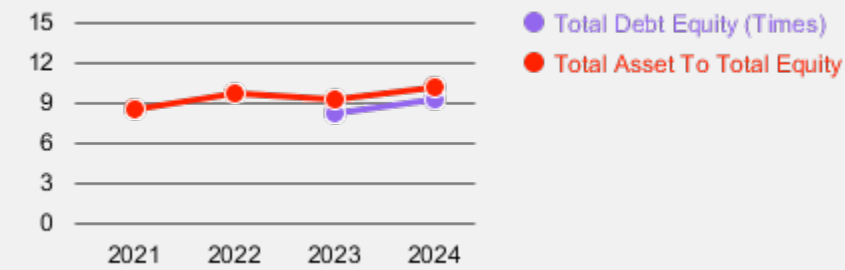

| Year | Year-on-Year Growth |
|---|---|
| 2024 | -5.88 |
| 2023 | 0.21 |
| 2022 | 155.72 |
| 2021 | 115.15 |

**Profitability**




| Year | Profit Margin (%) | Return on Equity (%) | Return on Assets (%) |
|---|---|---|---|
| 2024 | 17.22 | 18.56 | 1.82 |
| 2023 | 13.64 | 18.54 | 2.01 |
| 2022 | 10.80 | 16.82 | 1.74 |
| 2021 | 22.34 | 15.65 | 1.83 |

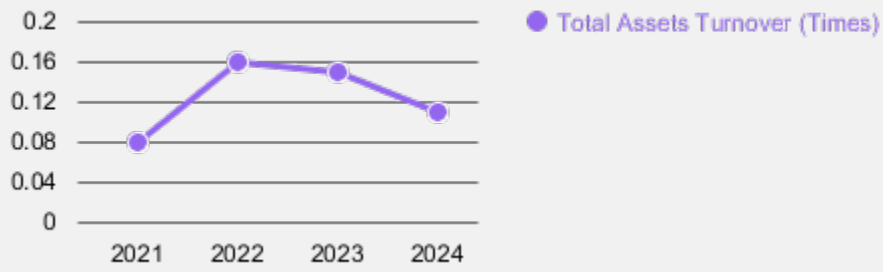
**Leverage**




| Year | Total Debt Equity (Times) | Total Asset To Total Equity |
|---|---|---|
| 2024 | 9.18 | 10.18 |
| 2023 | 8.21 | 9.21 |

| | | |
|---|---|---|
| 2022 | - | 9.67 |
| 2021 | - | 8.54 |

**Asset Management**




| Year | Total Assets Turnover (Times) |
|---|---|
| 2024 | 0.11 |
| 2023 | 0.15 |
| 2022 | 0.16 |
| 2021 | 0.08 |

**Otras licencias**

| | |
|---|---|
| **Autoridad Registral** | **: CAYMAN ISLAND MONETARY AUTHORITY (CIMA)** |
| Nombre de Licencia | : Bank & Trust License - Category B |
| Número de Inscripción | : 576940 |

**Reputación**

The BANCO BTG PACTUAL SA maintains a good and well-established reputation in the local market.

**Nega-Scan - Monitor de Información Negativa**

| | |
|---|---|
| **CHEQUES RECHAZADOS** | **No se encontraron registros** |
| **DEUDA** | **No se encontraron registros** |
| **JUICIOS CIVILES** | **No se encontraron registros** |
| **RECLAMOS** | **No se encontraron** |

| | |
|---|---|
| | **registros** |
| **PRENSA NEGATIVA** | **No se encontraron registros** |

### Vinculaciones (subsidiarias, joint-ventures y afiliadas)

A continuación se detall un resumen de la cantidad de entidades vinculadas a BANCO BTG PACTUAL SA::

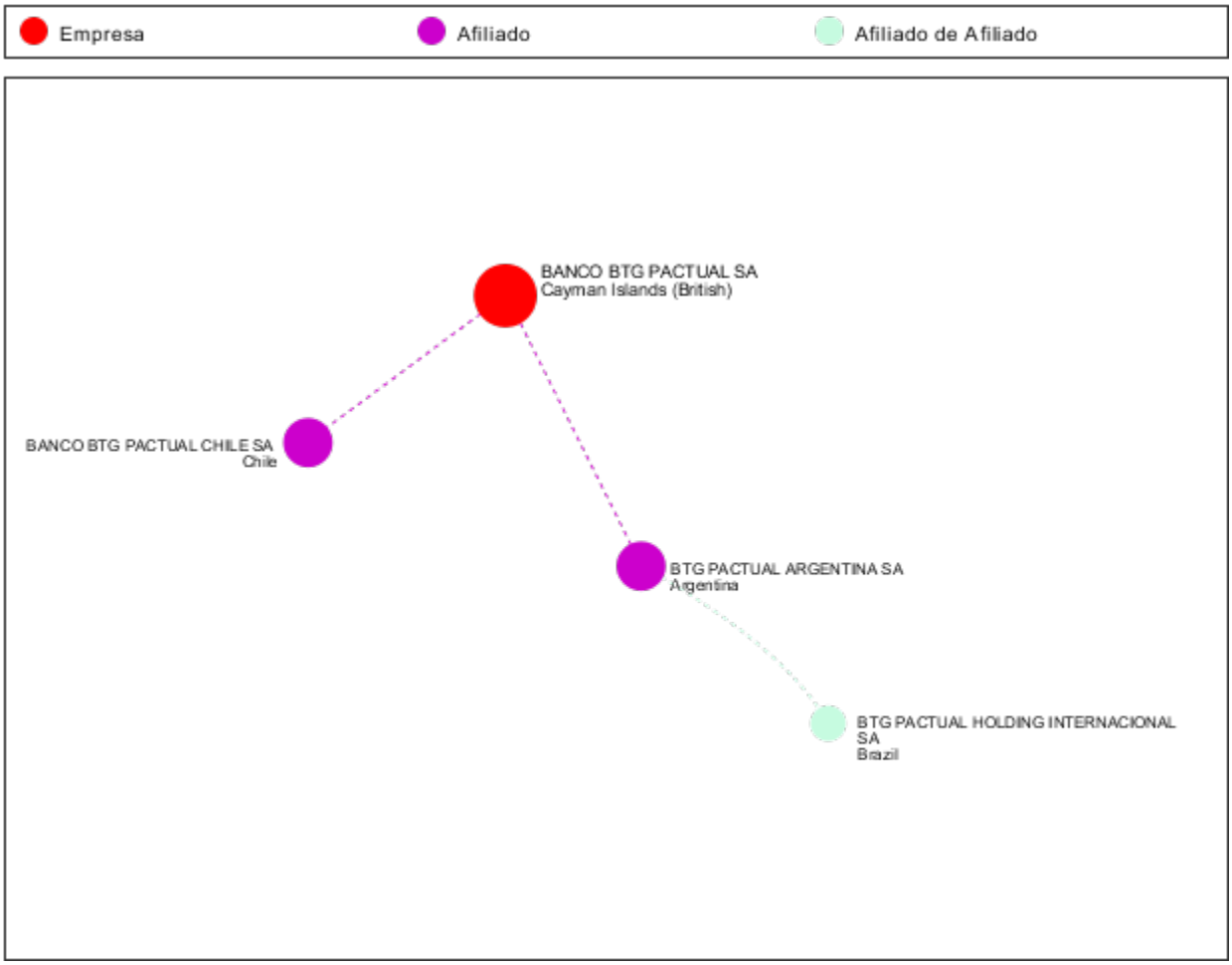
| Tipo | Internacional | | | | | | |
|---|---|---|---|---|---|---|---|
| | África | Asia / Pacífico | Europa | Medio Oriente | Norteamérica | Sudamérica | Total |
| Subsidiaries | - | - | - | - | - | - | - |
| Joint-Ventures | - | - | - | - | - | - | - |
| Minority shareholdings | - | - | - | - | - | - | - |
| Affiliates | - | - | - | - | - | 2 | 2 |
| Liaison / Representative Offices | - | - | - | - | - | - | - |

**International Related Parties - Summary:**

| Región | Sudamérica | África | Asia / Pacífico | Europa | Medio Oriente | Norteamérica |
|---|---|---|---|---|---|---|
| |  |  |  |  |  |  |
| Percentage | 100.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| No. of related parties | 2 | 0 | 0 | 0 | 0 | 0 |

**Mapa de Vinculaciones**

**Leyenda**




**Internacional**

| | |
|---|---|
| **Nombre Legal** | **: BANCO BTG PACTUAL CHILE SA** |
| Identificador global | : P5984161 |
| País | : Chile |
| Relación | : Affiliate |
| Domicilio Comercial | : 19Fl Avenida Costanera Sur 2730, Metropolitana, Santiago |

| | |
|---|---|
| **Nombre Legal** | **: BTG PACTUAL ARGENTINA SA** |
| Identificador global | : P5058470 |
| País | : Argentina |
| Relación | : Affiliate |
| Domicilio Comercial | : 11Fl Avenida Leandro N Alem, Buenos Aires 1110 |

## ACCIONISTAS

| | | |
|---|---|---|
| Cantidad de accionistas | : | 1 |
| Cantidad de Acciones | : | N/A |

**Moneda :** KYD - Cayman Island Dollar

| | | | Acciones | | |
|---|---|---|---|---|---|

| No. | Accionistas | País | Número | Monto (KYD) | Porcentaje (%) |
|---|---|---|---|---|---|
| 1 | BANCO BTG PACTUAL SA | Brazil | N/A | N/A | 100.000 |
| Total | | | N/A | N/A | 100.000 |

**Tipo de Cambio al día de hoy** : **1.00 KYD** Cayman Island Dollar **=** **1.204819 USD** United States Dollars

## Directores

1

| | | |
|---|---|---|
| DNI | : | MI03735041 |
| Nombre | : | Mr. Joao Marcello Dantas Leite |
| Nombre Legal | : | João Marcello Dantas Leite |
| Email | : | ri@btgpactual.com |
| Teléfono | : | 55-11-33832302 |

Otras Posiciiones

| País | Nombre de Empleador | Posición |
|---|---|---|
| Brazil | BANCO BTG PACTUAL SA | Director |

2

| | | |
|---|---|---|
| DNI | : | MI03945856 |
| Nombre | : | Mr. Roberto Balls Sallouti |
| alias | : | Roberto Sallouti |

Otras Posiciiones

| País | Nombre de Empleador | Posición |
|---|---|---|
| Brazil | BANCO BTG PACTUAL SA | Director |

## Escribano

| Nombre Escribano |
|---|
| CAINVEST BANK AND TRUST LTD |

## Certificaciones de Calidad

### Certificaciones de Calidad - Detalle

| # | Nombre | Categoría de Certificación |
|---|---|---|
| 1 | FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) | International Financial & Banking compliance |

*** Final del reporte relacionado a BANCO BTG PACTUAL SA ***

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