creditsafe

Country: Italy
Company: SICIM SOCIETA PER AZIONI (IT03376455)
Printed By: Juan Elidd (101435954)
Printed On: 10:46 Tuesday 24th June 2025



(IT) SICIM SOCIETA PER AZIONI

IT03376455
Company Number: PR86384

Risk Score	International Score	Limit	Status	Protesti	Protesti Amount	Payment Trend
72	A	€10,000,000	Active	-	-	

Summary

Key Information

Company Name	SICIM SOCIETA PER AZIONI
VAT Number	00143470342
Registration Number	PR86384
Incorporation Date	01/22/1962
Legal Form	JOINT-STOCK COMPANY
Tax Code	00143470342

Contact Information

Address	VIA CONSOLATICO SUPERIORE 96/98, 43011 BUSSETO PR
Phone Number	0524930211
Legal Email address	SICIMSPA@LEGALMAIL.IT

Additional Information

REA Inscription Date	03/05/1962	Register Status	REGISTERED
Last update on IC	06/19/2025	Public Register Section	ORDINARY
Share Capital	€25,000,000	Company Type	Current HQ
Number of Employees	560		

Industry Information

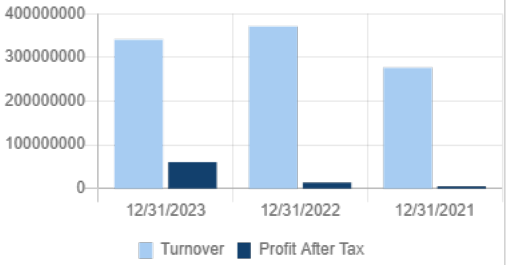
Main activity code - ATECO 2025	422100	Number of Companies in Activity Code	20,846
Main activity description - ATECO 2025	Construction of utility projects for fluids	of which cancelled	7,796
SAE Code	430	RAE Code	507
Main activity code - ATECO 2007	4221		
Main activity description - ATECO 2007	Utility projects for fluids transports building		
Carried out Activity	DAL 20/01/1965 LAVORI DI BONIFICA, COSTRUZIONE GALLERIE E DIGHE IN CALCESTRUZZO, MONTAGGIO E POSA IN OPERA DI METANODOTTI,OLEODOTTI,ACQUEDOTTI E SIMILI.		

Ultimate Holding

Ultimate Holding Name	Country	Tax Code
CAGNANI GUIDO	(IT)	CGNGDU81L11G337S
CAGNANI CAMILLA	(IT)	CGNCLL85B67G337Y

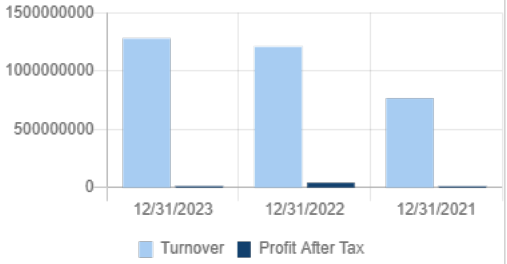
Key Financials

	12/31/2023		12/31/2022		12/31/2021
Turnover	340.4M	8% ▽	370.6M	34% △	276.3M
Profit After Tax	60.8M	328% △	14.2M	156% △	5.6M



Consolidated Key Financials

	12/31/2023		12/31/2022		12/31/2021
Turnover	1.3B	6% △	1.2B	57% △	766.3M
Profit After Tax	13.2M	69% ▽	42.2M	255% △	11.9M



Document Links

Ordinary Visura | Historical Visura | Cadastral Visura

Score Summary

International Score

A

Very Good Credit Worthiness

The Creditsafe International Score is a standardised score derived from the Creditsafe Risk Score. It enables credit risk comparison between companies that are registered in different countries.

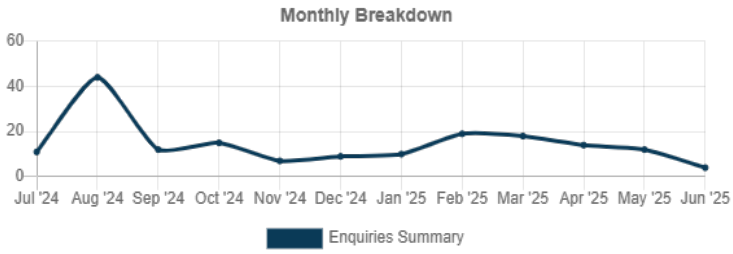
Legend

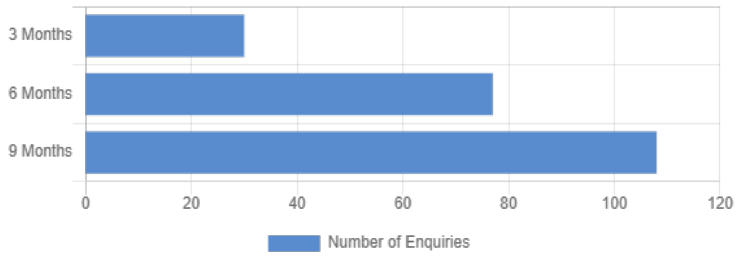
Commentaries

- Value of Production is higher than the industry average.
- Value of Production decreased from € 370,601,267 to € 340,449,917 compared to the previous trading period.
- The risk score for this business has decreased from 75 to 72.
- Profit after tax is higher than the industry average.
- Profit after tax increased from € 14,204,184 to € 60,811,500 compared to the previous trading period.
- There has been no significant change in the business's credit limit.
- The financial statements on file are 17 months old.
- The company has not had any protesti.
- This business has been established over 10 years
- The business has 560 employees.
- The business has been at the address for over 11 years.

Enquiries Summary

Latest Enquiry Date	Avg Reports per Month	Enquiries (Past 3 Months)	Enquiries (Past 6 Months)	Enquiries (Past 9 Months)	Enquiries (Past 12 Months)
06/23/25	15	30	77	108	175





Scores & Indicators

Score/Limit

Risk Score

Today's Risk Score	Previous Risk Score	Last Change
72	75	10/08/2024

Definition

The Creditsafe Risk Score rates the company on a scale of 1-100 predicting the likelihood of that company becoming insolvent in the next 12 months

Credit Limit

Today's Limit	Previous Limit	Last Change
€10M	€10M	10/08/2024

Definition

The Creditsafe Credit Limit is a recommendation of the total amount of credit that should be outstanding at any one time. The Purchase Limit is a

recommendation of the amount of credit for a single purchase contract.

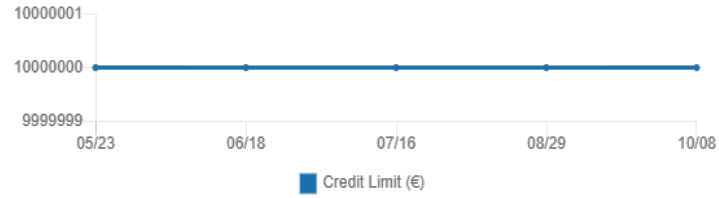
Score Details

	Risk Score	Risk Score Description	International Score	International Score Description
●	71 to 100	Very Low Risk Score	A	Very Good Credit Worthiness
●	51 to 70	Low Risk Score	B	Good Credit Worthiness
●	30 to 50	Moderate Risk Score	C	Credit Worthy
●	21 to 29	High Risk Score	D	Caution - Credit at your discretion
●	1 to 20	Very High Risk Score	D	Caution - Credit at your discretion
●	Not Scored	Not Scored	E	Not Scored

Risk Score History



Credit Limit History



Financials

Domestic

Income Statement

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
Operating Revenues	573,561,357	430% ▲	108,306,612	35% ▼	167,861,785	3% ▼	173,346,528	54% ▼	374,956,764
Change in contract work in progress	-343,830,171	343% ▼	141,640,859	488% ▲	24,071,350	78% ▼	111,478,478	204% ▲	-106,969,686
Total Other Income and Revenues	110,718,731	8% ▼	120,653,796	43% ▲	84,379,792	108% ▲	40,631,316	34% ▼	61,404,405
Total value of production	340,449,917	8% ▼	370,601,267	34% ▲	276,312,927	15% ▼	325,456,322	1% ▼	329,391,483
Total Cost of Production	336,863,693	6% ▼	360,232,040	34% ▲	268,149,666	9% ▼	295,776,542	2% ▼	300,825,566
Purchase of Goods	56,675,392	47% ▼	107,301,977	80% ▲	59,627,620	2% ▼	61,052,135	14% ▲	53,726,755
Services	143,911,173	16% ▲	124,008,159	25% ▲	98,908,633	16% ▼	118,091,111	9% ▲	108,595,714
Use of third party assets	16,313,152	2% ▲	15,959,119	34% ▲	11,918,702	6% ▲	11,256,270	0% ▼	11,262,451
Total Payroll and Related Costs	81,444,375	3% ▲	78,869,272	12% ▲	70,637,431	9% ▼	77,543,037	19% ▼	95,224,946
Changes in inventories	6,760,538	193% ▲	-7,258,355	47% ▼	-4,948,901	11% ▲	-5,544,696	136% ▼	-2,348,327
Other Operating Expenses	4,012,929	34% ▼	6,078,700	64% ▲	3,709,281	69% ▼	12,085,949	4% ▼	12,638,922

EBITDA	31,332,358	31% ▽	45,642,395	25% △	36,460,161	28% ▽	50,972,516	1% △	50,291,022
Total Amortisation, Depreciation and Write-down	27,746,134	21% ▽	35,273,168	25% △	28,296,900	33% △	21,292,736	2% ▽	21,725,105
EBIT	3,586,224	65% ▽	10,369,227	27% △	8,163,261	72% ▽	29,679,780	4% △	28,565,917
Total Financial Income For the Year	55,220,243	530% △	8,761,112	3981% △	214,655	98% ▽	13,508,098	16% ▽	16,037,755
Total value adjustments to financial assets and liabilities	-67,802	91% △	-786,469	-	0	-	-	-	-
Pre-tax Result	58,738,665	220% △	18,343,870	119% △	8,377,916	81% ▽	43,187,878	3% ▽	44,603,672
Total taxes on the income for the year	-2,072,835	150% ▽	4,139,686	47% △	2,822,618	62% ▽	7,451,094	6% ▽	7,930,000
Profit (loss) for the year	60,811,500	328% △	14,204,184	156% △	5,555,298	84% ▽	35,736,784	3% ▽	36,673,672
Cashflow	88,557,634	79% △	49,477,352	46% △	33,852,198	41% ▽	57,029,520	2% ▽	58,398,777

Balance Sheet: Assets

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
Intangible Fixed Assets	2,797	85% ▽	18,963	4701% △	395	94% ▽	6,920	25% ▽	9,183
Tangible Fixed Assets	78,809,329	16% ▽	93,345,994	10% ▽	103,680,214	1% ▽	104,529,687	44% △	72,546,072
Financial Fixed Assets	2,946,721	7% ▽	3,174,107	11% ▽	3,574,256	77% ▽	15,356,447	20% △	12,815,858
Total fixed assets	81,758,847	15% ▽	96,539,064	10% ▽	107,254,865	11% ▽	119,893,054	40% △	85,371,113
Total inventories	82,095,546	78% ▽	376,771,627	65% △	227,872,413	15% △	198,852,162	143% △	81,828,988
Total receivables	636,789,195	24% △	512,003,355	82% △	281,312,563	27% △	221,836,637	6% △	209,190,433
due within the following year	635,137,573	24% △	511,584,697	82% △	281,312,563	27% △	221,836,637	6% △	209,190,433
due to customers within the following year	97,574,856	28% ▽	134,795,343	80% △	75,014,664	38% ▽	121,324,932	3% △	118,361,390
prepaid tax	1,651,622	295% △	418,658	-	0	-	-	-	-
Current Financial Assets	21,189,690	6% ▽	22,571,891	19% ▽	27,903,830	137% △	11,791,369	175% △	4,291,369
Liquid Assets	111,634,851	127% △	49,120,909	47% ▽	92,174,835	57% △	58,836,532	54% ▽	127,753,988
Total current assets	851,709,282	11% ▽	960,467,782	53% △	629,263,641	28% △	491,316,700	16% △	423,064,778
Accrued Income and Pre-payments	3,475,783	10% ▽	3,866,927	9% ▽	4,237,336	14% ▽	4,947,529	14% △	4,349,028
Total assets	936,943,912	12% ▽	1,060,873,773	43% △	740,755,842	20% △	616,157,283	20% △	512,784,919

Balance Sheet: Liabilities

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
Shareholders Equity	401,309,711	19% △	336,979,414	5% △	320,695,499	2% △	312,994,022	23% △	255,107,886
Share Capital	25,000,000	0%	25,000,000	0%	25,000,000	0%	25,000,000	0%	25,000,000
Other Reserves	271,709,450	7% △	253,865,842	3% △	246,592,814	18% △	208,706,220	11% △	188,516,650

Profit (loss) for the year	60,811,500	328% ▲	14,204,184	156% ▲	5,555,298	84% ▼	35,736,784	3% ▼	36,673,672
Provision for Risk and Charges	520,576	75%	2,052,788	2496%	79,075	33%	59,299	28%	82,436
Provision for Severance Indemnity (TFR)	454,768	6%	482,716	16%	577,527	8%	629,856	5%	664,485
Total Payables	530,743,146	26% ▼	718,912,699	72% ▲	417,257,304	39% ▲	299,980,424	17% ▲	256,378,824
due within the following year	530,743,146	26% ▼	718,912,699	79% ▲	402,257,304	34% ▲	299,980,424	17% ▲	255,544,282
due to suppliers within the following year	64,747,274	22% ▼	83,487,808	36% ▲	61,418,625	28% ▼	85,149,371	11% ▲	76,458,315
due to bank within the following year	101,666,667	51% ▲	67,515,500	24% ▲	54,500,245	82% ▲	30,004,660	129% ▲	13,074,817
due beyond the following year	0	-	0	100% ▼	15,000,000	-	0	100% ▼	834,542
due to bank beyond the following year	-	-	-	-	15,000,000	-	0	100% ▼	834,542
Other Payables	8,506,358	5% ▼	8,989,530	24% ▲	7,250,569	73% ▼	26,398,134	57% ▼	61,522,701
Accrued Income and Pre-payments	3,915,711	60% ▲	2,446,156	14% ▲	2,146,437	14% ▼	2,493,682	352% ▲	551,288
Total liabilities and equity	936,943,912	12% ▼	1,060,873,773	43% ▲	740,755,842	20% ▲	616,157,283	20% ▲	512,784,919

Cash Flow Statement: Indirect Method

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
1) Profit (loss) for the year before income tax	-6,313,840	137% ▼	17,066,749	162% ▲	6,523,435	82% ▼	36,948,528	29% ▲	28,653,697
2) Cash flow before changing net working capital	29,299,938	48% ▼	56,819,799	46% ▲	38,966,515	7% ▼	41,780,299	19% ▼	51,747,175
3) Cash flow after changes to net working capital	44,282,807	245% ▲	-30,467,221	211% ▼	27,413,913	147% ▲	-58,775,527	211% ▼	53,042,908
A) Cash flow from current activities	41,142,733	249% ▲	-27,647,088	203% ▼	26,925,847	144% ▲	-61,520,138	208% ▼	57,094,914
B) Cash flows from investments	-10,279,959	10% ▲	-11,422,091	63% ▲	-31,083,128	32% ▼	-23,492,619	11% ▲	-26,315,741
C) Cash flows from financing activities	31,651,168	894% ▲	-3,984,747	111% ▼	37,495,584	133% ▲	16,095,301	306% ▲	-7,815,127
Change in liquid assets (A ± B ± C)	62,513,942	245% ▲	-43,053,926	229% ▼	33,338,303	148% ▲	-68,917,456	400% ▼	22,964,046
Liquid assets at the start of the year	49,120,909	47% ▼	92,174,835	57% ▲	58,836,532	54% ▼	127,753,988	22% ▲	104,789,942
Liquid assets at the end of the year	111,634,851	127% ▲	49,120,909	47% ▼	92,174,835	57% ▲	58,836,532	54% ▼	127,753,988

Ratios

	31/12/2023	31/12/2022	31/12/2021	31/12/2020	31/12/2019
Currency	EURO	EURO	EURO	EURO	EURO
Accounts Format	ORDINARY	ORDINARY	ORDINARY	ORDINARY	ORDINARY
GROWTH RATIOS					
Change in revenues (%)	429.57	-35.47	-3.16	-53.76	-10.68
Change in total value of production (%)	-8.13	34.12	-15.09	-1.19	-11.5
Change in total assets (%)	-11.68	43.21	20.22	20.15	-2.06
Change in shareholders equity (%)	19.09	5.07	2.46	22.69	15.39

PROFITABILITY RATIOS					
R.O.S. (%) (Return On Sales)	1.05	2.79	2.95	9.11	8.67
R.O.I. (%) (Return On Investment)	0.38	0.97	1.1	4.81	5.57
R.O.E. (%) (Return on equity)	15.15	4.21	1.73	11.41	14.37
LIQUIDITY RATIOS					
Current ratio	159.94	133.68	156.65	164.06	166.89
Acid test	144.59	81.45	100.3	98.32	134.94
Debtor days	62.09	454.26	163.11	255.46	115.21
Creditor days	108.95	123.23	131.51	163.23	160.77
SOLVENCY RATIOS					
N.F.P. (Net Financial Position)	-31,157,874	-4,177,300	-50,499,345	-40,563,942	-118,053,562
EBITDA Margin (%)	9.2	12.32	13.2	15.66	15.27
EBIT Margin (%)	1.05	2.8	2.95	9.12	8.67

Consolidated Income Statement

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
Operating Revenues	1,264,590,371	49% ▲	849,207,465	23% ▲	691,230,186	130% ▲	299,977,651
Change in contract work in progress	-19,221,537	106% ▼	330,961,782	456% ▲	59,513,149	53% ▼	126,802,896
Total Other Income and Revenues	32,493,470	22% ▲	26,575,193	71% ▲	15,549,988	17% ▲	13,287,066
Total value of production	1,277,862,304	6% ▲	1,206,744,440	57% ▲	766,293,323	74% ▲	440,067,613
Total Cost of Production	1,243,528,505	9% ▲	1,139,887,503	53% ▲	746,952,507	80% ▲	414,414,515
Purchase of Goods	316,661,059	21% ▲	262,628,826	126% ▲	116,308,963	14% ▲	101,838,860
Services	527,967,073	3% ▼	542,782,510	53% ▲	355,334,922	121% ▲	160,974,042
Use of third party assets	57,022,646	42% ▲	40,042,912	3% ▼	41,176,547	168% ▲	15,355,297
Total Payroll and Related Costs	298,692,106	16% ▲	258,337,168	27% ▲	202,685,733	90% ▲	106,728,946
Changes in inventories	4,733,577	131% ▲	-15,223,579	187% ▼	-5,299,652	16% ▲	-6,334,186
Other Operating Expenses	7,117,643	45% ▼	12,877,220	104% ▲	6,308,276	52% ▼	13,164,391
EBITDA	65,668,200	38% ▼	105,299,383	112% ▲	49,778,534	3% ▲	48,340,263
Total Amortisation, Depreciation and Write-down	31,334,401	18% ▼	38,442,446	26% ▲	30,437,718	34% ▲	22,687,165
EBIT	34,333,799	49% ▼	66,856,937	246% ▲	19,340,816	25% ▼	25,653,098
Total Financial Income For the Year	-10,518,582	397% ▼	3,545,229	18% ▲	3,011,546	50% ▼	6,041,437
Total value adjustments to financial assets and liabilities	1,696,139	147% ▲	685,693	-	0	-	-
Pre-tax Result	25,511,356	64% ▼	71,087,859	218% ▲	22,352,362	29% ▼	31,694,535
Total taxes on the income for the year	12,285,998	57% ▼	28,843,229	176% ▲	10,464,962	32% ▲	7,946,003
Result related to the group	9,947,227	68% ▼	30,888,726	114% ▲	14,424,821	39% ▼	23,539,401

Result related to minority shareholders	3,278,131	71% ▼	11,355,904	548% ▲	-2,537,421	1313% ▼	209,131
Profit (loss) for the year	13,225,358	69% ▼	42,244,630	255% ▲	11,887,400	50% ▼	23,748,532
Cashflow	44,559,759	45% ▼	80,687,076	91% ▲	42,325,118	9% ▼	46,435,697

Consolidated Balance Sheet: Assets

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
Intangible Fixed Assets	315,575	51% ▼	644,516	33% ▼	955,463	27% ▼	1,313,123
Tangible Fixed Assets	90,240,207	16% ▼	107,371,286	8% ▼	116,868,599	4% ▲	112,289,170
Financial Fixed Assets	17,954,147	22% ▲	14,712,938	18% ▲	12,495,731	48% ▼	24,240,935
Total fixed assets	108,509,929	12% ▼	122,728,740	6% ▼	130,319,793	5% ▼	137,843,228
Total inventories	638,763,538	1% ▲	629,525,724	122% ▲	283,383,666	31% ▲	215,645,824
Total receivables	340,381,994	17% ▼	409,548,239	40% ▲	292,292,077	27% ▲	229,595,209
due within the following year	338,730,372	17% ▼	409,129,581	40% ▲	292,292,077	27% ▲	229,595,209
due to customers within the following year	168,861,998	28% ▼	234,434,574	55% ▲	150,899,990	7% ▲	141,497,840
prepaid tax	1,651,622	295% ▲	418,658	-	0	-	-
Current Financial Assets	21,189,690	6% ▼	22,571,891	19% ▼	27,903,830	137% ▲	11,791,369
Liquid Assets	183,308,482	43% ▲	128,032,986	7% ▼	137,758,585	75% ▲	78,796,239
Total current assets	1,183,643,704	1% ▼	1,189,678,840	60% ▲	741,338,158	38% ▲	535,828,641
Accrued Income and Pre-payments	3,709,860	19% ▼	4,576,288	4% ▼	4,765,456	9% ▼	5,221,723
Total assets	1,295,863,493	2% ▼	1,316,983,868	50% ▲	876,423,407	29% ▲	678,893,592

Consolidated Balance Sheet: Liabilities

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
Consolidated Equity	428,322,509	4% ▲	410,728,531	11% ▲	371,491,443	5% ▲	353,839,279
Share Capital	25,000,000	0%	25,000,000	0%	25,000,000	0%	25,000,000
Other Reserves	323,393,278	7% ▲	301,589,007	5% ▲	288,049,035	11% ▲	259,119,399
Provision for Risk and Charges	520,577	80%	2,649,393	3250%	79,075	33%	59,299
Provision for Severance Indemnity (TFR)	2,077,186	55%	1,343,116	42%	947,204	50%	629,856
Total Payables	861,027,510	4% ▼	899,816,671	79% ▲	501,759,248	56% ▲	321,871,476
due within the following year	861,027,510	4% ▼	899,816,671	85% ▲	486,759,248	51% ▲	321,871,476
due to suppliers within the following year	203,148,223	5% ▼	212,856,950	41% ▲	151,015,055	56% ▲	96,666,832
due to bank within the following year	101,666,667	51% ▲	67,515,500	24% ▲	54,500,245	82% ▲	30,004,660

due beyond the following year	0	-	0	100%	15,000,000	-	0
due to bank beyond the following year	-	-	-	-	15,000,000	-	0
Other Payables	30,983,227	81%	17,142,211	15%	20,198,850	90%	10,612,340
Accrued Income and Pre-payments	3,915,711	60%	2,446,157	14%	2,146,437	14%	2,493,682
Total liabilities and equity	1,295,863,493	2%	1,316,983,868	50%	876,423,407	29%	678,893,592

Consolidated Cash Flow Statement: Indirect Method

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
1) Profit (loss) for the year before income tax	21,295,965	71%	74,017,067	247%	21,306,403	-	-
2) Cash flow before changing net working capital	60,253,434	45%	110,126,279	86%	59,170,437	-	-
3) Cash flow after changes to net working capital	47,442,998	884%	4,821,058	92%	60,552,890	-	-
A) Cash flow from current activities	34,543,122	237%	10,261,599	83%	60,483,901	-	-
B) Cash flows from investments	-10,918,793	28%	-15,110,938	62%	-39,355,588	-	-
C) Cash flows from financing activities	31,651,167	749%	-4,876,260	113%	37,834,033	-	-
Change in liquid assets (A ± B ± C)	55,275,496	668%	-9,725,599	116%	58,962,346	-	-
Liquid assets at the start of the year	128,032,986	-	-	-	78,796,239	-	-
Liquid assets at the end of the year	183,308,482	43%	128,032,986	7%	137,758,585	75%	78,796,239

Consolidated Ratios

	31/12/2023	31/12/2022	31/12/2021	31/12/2020
Currency	EURO	EURO	EURO	EURO
Accounts Format	CONSOLIDATED	CONSOLIDATED	CONSOLIDATED	CONSOLIDATED
GROWTH RATIOS				
Change in revenues (%)	48.91	22.85	130.42	-
Change in total value of production (%)	5.89	57.47	74.13	-
Change in total assets (%)	-1.6	50.26	29.09	-
Change in shareholders equity (%)	4.36	7.54	5.64	-
PROFITABILITY RATIOS				
R.O.S. (%) (Return On Sales)	2.68	5.54	2.52	5.82
R.O.I. (%) (Return On Investment)	2.64	5.07	2.2	3.77
R.O.E. (%) (Return on equity)	3.17	10.58	3.2	6.76
LIQUIDITY RATIOS				
Current ratio	137.27	132.36	152.6	166.8
Acid test	63.42	62.59	94.64	100.32

Debtor days	48.73	100.76	79.68	172.16
Creditor days	82.23	91.89	107.48	126.84
SOLVENCY RATIOS				
N.F.P. (Net Financial Position)	-102,831,505	-83,089,377	-96,083,095	-60,523,649
EBITDA Margin (%)	5.14	8.73	6.5	10.98
EBIT Margin (%)	2.69	5.54	2.52	5.83

IFRS

Profit & Loss (IFRS)

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
Revenue	340,449,917	8% ▽	370,601,267	34% △	276,312,927	15% ▽	325,456,322	1% ▽	329,391,483
Operating costs	336,863,693	6% ▽	360,232,040	34% △	268,149,666	9% ▽	295,776,542	2% ▽	300,825,566
Operating profit	3,586,224	65% ▽	10,369,227	27% △	8,163,261	72% ▽	29,679,780	4% △	28,565,917
Wages & Salaries	62,288,707	7% △	58,269,468	8% △	53,832,206	10% ▽	60,029,951	17% ▽	72,429,166
Depreciation	26,778,961	1% ▽	27,096,345	4% ▽	28,289,585	37% △	20,646,633	2% ▽	21,121,215
Amortisation	21,760	12% △	19,357	165% △	7,315	55% ▽	16,103	16% △	13,890
Financial income	67,142,485	4631% △	1,419,204	19% △	1,192,471	79% ▽	5,666,258	63% ▽	15,458,059
Financial expenses	2,677,888	1324% △	188,104	1802% △	9,889	14% △	8,649	47% ▽	16,268
Profit before tax	58,738,665	220% △	18,343,870	119% △	8,377,916	81% ▽	43,187,878	3% ▽	44,603,672
Tax	-2,072,835	150% ▽	4,139,686	47% △	2,822,618	62% ▽	7,451,094	6% ▽	7,930,000
Profit after tax	60,811,500	328% △	14,204,184	156% △	5,555,298	84% ▽	35,736,784	3% ▽	36,673,672
Other appropriations	0	-	0	-	0	-	0	-	0
Retained profit	60,811,500	328% △	14,204,184	156% △	5,555,298	84% ▽	35,736,784	3% ▽	36,673,672

Balance Sheet (IFRS)

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
Land & buildings	19,015,519	0% △	19,013,034	3% ▽	19,667,101	2% ▽	20,037,725	3% △	19,405,819
Plant & machinery	22,743,960	15% ▽	26,880,532	38% △	19,537,330	4% ▽	20,336,334	4% ▽	21,283,246
Other tangible assets	37,049,850	22% ▽	47,452,428	26% ▽	64,475,783	0% △	64,155,628	101% △	31,857,007
Total tangible assets	78,809,329	16% ▽	93,345,994	10% ▽	103,680,214	1% ▽	104,529,687	44% △	72,546,072

Other intangible assets	2,797	85% ▼	18,963	4701% ▲	395	94% ▼	6,920	25% ▼	9,183
Total intangible assets	2,797	85% ▼	18,963	4701% ▲	395	94% ▼	6,920	25% ▼	9,183
Investments	733,037	2% ▼	751,381	51% ▼	1,528,899	0% ▼	1,531,909	2% ▼	1,562,917
Loans to group	1,978,889	2% ▼	2,029,212	0%	2,029,212	0%	2,029,212	18% ▲	1,724,366
Miscellaneous fixed assets	234,795	40% ▼	393,514	2337% ▲	16,145	100% ▼	11,795,326	24% ▲	9,528,575
Total other fixed assets	2,946,721	7% ▼	3,174,107	11% ▼	3,574,256	77% ▼	15,356,447	20% ▲	12,815,858
Total fixed assets	81,758,847	15% ▼	96,539,064	10% ▼	107,254,865	11% ▼	119,893,054	40% ▲	85,371,113
Raw materials	22,454,261	23% ▼	29,214,799	33% ▲	21,956,444	29% ▲	17,007,543	48% ▲	11,462,847
Work in progress	59,641,285	83% ▼	347,556,828	69% ▲	205,915,969	13% ▲	181,844,619	158% ▲	70,366,141
Other inventories	0	-	0	-	0	-	0	-	0
Total inventories	82,095,546	78% ▼	376,771,627	65% ▲	227,872,413	15% ▲	198,852,162	143% ▲	81,828,988
Trade receivables within one year	97,574,856	28% ▼	134,795,343	80% ▲	75,014,664	38% ▼	121,324,932	3% ▲	118,361,390
Group receivables	462,817,090	53% ▲	302,831,883	125% ▲	134,531,934	-	0	-	0
Receivables due after 1 year	0	-	0	-	0	-	0	-	0
Miscellaneous receivables	76,397,249	3% ▲	74,376,129	4% ▲	71,765,965	29% ▼	100,511,705	11% ▲	90,829,043
Total receivables	636,789,195	24% ▲	512,003,355	82% ▲	281,312,563	27% ▲	221,836,637	6% ▲	209,190,433
Cash	111,634,851	127% ▲	49,120,909	47% ▼	92,174,835	57% ▲	58,836,532	54% ▼	127,753,988
Other current assets	24,665,473	7% ▼	26,438,818	18% ▼	32,141,166	92% ▲	16,738,898	94% ▲	8,640,397
Total current assets	855,185,065	11% ▼	964,334,709	52% ▲	633,500,977	28% ▲	496,264,229	16% ▲	427,413,806
Total assets	936,943,912	12% ▼	1,060,873,773	43% ▲	740,755,842	20% ▲	616,157,283	20% ▲	512,784,919
Trade payables within one year	64,747,274	22% ▼	83,487,808	36% ▲	61,418,625	28% ▼	85,149,371	11% ▲	76,458,315
Bank liabilities within one year	101,666,667	51% ▲	67,515,500	24% ▲	54,500,245	82% ▲	30,004,660	129% ▲	13,074,817
Other loans/finance	55,914,628	82% ▼	308,138,636	63% ▲	188,502,250	24% ▲	151,496,444	54% ▲	98,510,146
Group payables	291,003,676	20% ▲	241,718,597	194% ▲	82,156,859	-	0	-	0
Miscellaneous liabilities within one year	21,326,612	4% ▲	20,498,314	15% ▲	17,825,762	50% ▼	35,823,631	47% ▼	68,052,292
Total current liabilities	534,658,857	26% ▼	721,358,855	78% ▲	404,403,741	34% ▲	302,474,106	18% ▲	256,095,570
Bank liabilities due after 1 year	-	-	-	-	15,000,000	-	0	100% ▼	834,542
Other loans/finance due after 1 year	0	-	0	-	0	-	0	-	0
Group payables due after 1 year	0	-	0	-	0	-	0	-	0
Miscellaneous liabilities due after 1 year	0	-	0	-	0	-	0	-	0
Total long term liabilities	975,344	62% ▼	2,535,504	84% ▼	15,656,602	2172% ▲	689,155	56% ▼	1,581,463
Total liabilities	535,634,201	26% ▼	723,894,359	72% ▲	420,060,343	39% ▲	303,163,261	18% ▲	257,677,033
Share capital	25,000,000	0%	25,000,000	0%	25,000,000	0%	25,000,000	0%	25,000,000
Revenue reserves	60,811,500	328% ▲	14,204,184	156% ▲	5,555,298	84% ▼	35,736,784	-	0
Other Reserves	315,498,211	6% ▲	297,775,230	3% ▲	290,140,201	15% ▲	252,257,238	10% ▲	230,107,886
Shareholders equity	401,309,711	19% ▲	336,979,414	5% ▲	320,695,499	2% ▲	312,994,022	23% ▲	255,107,886

Other Financials (IFRS)

	31/12/2023		31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY		ORDINARY
Net working capital	320,526,208	32% ▲	242,975,854	6% ▲	229,097,236	18% ▲	193,790,123	13% ▲	171,318,236
Net worth	401,306,914	19% ▲	336,960,451	5% ▲	320,695,104	2% ▲	312,987,102	23% ▲	255,098,703

Ratios (IFRS)

	31/12/2023	31/12/2022	31/12/2021	31/12/2020	31/12/2019
Currency	EURO	EURO	EURO	EURO	EURO
Accounts Format	ORDINARY	ORDINARY	ORDINARY	ORDINARY	ORDINARY
TRADING PERFORMANCE					
Pre-tax profit margin (%)	17.25	4.95	3.03	13.27	13.54
ROCE (%) (Return on capital employed)	0.89	3.05	2.43	9.46	11.13
ROA (%) (Return on total assets employed)	6.27	1.73	1.13	7.01	8.7
RONA (%) (Return on net assets employed)	14.6	5.4	2.49	13.77	17.38
Value of production/Net working capital	1.06	1.53	1.21	1.68	1.92
OPERATING EFFICIENCY					
Stock Turnover Ratio (%)	24.11	101.67	82.47	61.1	24.84
Debtor days	104.61	132.76	99.09	136.06	131.16
Creditor days	69.42	82.23	81.13	95.49	84.72
SHORT TERM STABILITY					
Current ratio	1.6	1.34	1.57	1.64	1.67
Liquidity Ratio / Acid Ratio	1.45	0.81	1	0.98	1.35
Current Debt Ratio	1.33	2.14	1.26	0.97	1
LONG TERM STABILITY					
Gearing	25.58	20.79	21.88	9.81	5.75
Equity In Percentage	42.83	31.77	43.29	50.8	49.75
Total Debt Ratio	1.33	2.15	1.31	0.97	1.01

Consolidated Profit & Loss (IFRS)

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
Revenue	1,277,862,304	6% ▲	1,206,744,440	57% ▲	766,293,323	74% ▲	440,067,613
Operating costs	1,243,528,505	9% ▲	1,139,887,503	53% ▲	746,952,507	80% ▲	414,414,515
Operating profit	34,333,799	49% ▼	66,856,937	246% ▲	19,340,816	25% ▼	25,653,098

Wages & Salaries	227,949,957	19% ▲	191,269,200	30% ▲	147,067,849	69% ▲	87,137,479
Depreciation	30,054,452	0% ▲	29,935,862	0% ▼	30,077,389	38% ▲	21,728,286
Amortisation	334,536	4% ▼	349,119	3% ▼	360,329	10% ▲	328,879
Financial income	6,254,195	112% ▲	2,946,694	110% ▲	1,400,837	18% ▼	1,704,120
Financial expenses	2,668,956	55% ▼	5,909,746	59661% ▲	9,889	14% ▲	8,649
Profit before tax	25,511,356	64% ▼	71,087,859	218% ▲	22,352,362	29% ▼	31,694,535
Tax	12,285,998	57% ▼	28,843,229	176% ▲	10,464,962	32% ▲	7,946,003
Profit after tax	13,225,358	69% ▼	42,244,630	255% ▲	11,887,400	50% ▼	23,748,532
Other appropriations	3,278,131	71% ▼	11,355,904	548% ▲	-2,537,421	1313% ▼	209,131
Retained profit	9,947,227	68% ▼	30,888,726	114% ▲	14,424,821	39% ▼	23,539,401

Consolidated Balance Sheet (IFRS)

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
Land & buildings	19,469,834	0% ▼	19,508,364	3% ▼	20,194,776	1% ▲	20,037,725
Plant & machinery	27,160,659	16% ▼	32,355,421	28% ▲	25,193,687	18% ▲	21,382,766
Other tangible assets	43,609,714	21% ▼	55,507,501	22% ▼	71,480,136	1% ▲	70,868,679
Total tangible assets	90,240,207	16% ▼	107,371,286	8% ▼	116,868,599	4% ▲	112,289,170
Goodwill	312,777	50% ▼	625,553	33% ▼	938,329	25% ▼	1,251,105
Other intangible assets	2,798	85% ▼	18,963	11% ▲	17,134	72% ▼	62,018
Total intangible assets	315,575	51% ▼	644,516	33% ▼	955,463	27% ▼	1,313,123
Investments	15,740,463	28% ▲	12,290,212	18% ▲	10,450,374	0% ▲	10,416,397
Loans to group	1,978,889	2% ▼	2,029,212	0%	2,029,212	0%	2,029,212
Miscellaneous fixed assets	234,795	40% ▼	393,514	2337% ▲	16,145	100% ▼	11,795,326
Total other fixed assets	17,954,147	22% ▲	14,712,938	18% ▲	12,495,731	48% ▼	24,240,935
Total fixed assets	108,509,929	12% ▼	122,728,740	6% ▼	130,319,793	5% ▼	137,843,228
Raw materials	35,119,103	12% ▼	39,945,167	61% ▲	24,828,263	28% ▲	19,375,689
Work in progress	603,644,435	2% ▲	589,580,557	128% ▲	258,555,403	32% ▲	196,270,135
Other inventories	0	-	0	-	0	-	0
Total inventories	638,763,538	1% ▲	629,525,724	122% ▲	283,383,666	31% ▲	215,645,824
Trade receivables within one year	168,861,998	28% ▼	234,434,574	55% ▲	150,899,990	7% ▲	141,497,840
Group receivables	49,724,376	41% ▲	35,363,595	13% ▲	31,402,470	-	0
Receivables due after 1 year	0	-	0	-	0	-	0
Miscellaneous receivables	121,795,620	13% ▼	139,750,070	27% ▲	109,989,617	25% ▲	88,097,369
Total receivables	340,381,994	17% ▼	409,548,239	40% ▲	292,292,077	27% ▲	229,595,209
Cash	183,308,482	43% ▲	128,032,986	7% ▼	137,758,585	75% ▲	78,796,239

Other current assets	24,899,550	8% ▼	27,148,179	17% ▼	32,669,286	92% ▲	17,013,092
Total current assets	1,187,353,564	1% ▼	1,194,255,128	60% ▲	746,103,614	38% ▲	541,050,364
Total assets	1,295,863,493	2% ▼	1,316,983,868	50% ▲	876,423,407	29% ▲	678,893,592
Trade payables within one year	203,148,223	5% ▼	212,856,950	41% ▲	151,015,055	56% ▲	96,666,832
Bank liabilities within one year	101,666,667	51% ▲	67,515,500	24% ▲	54,500,245	82% ▲	30,004,660
Other loans/finance	447,382,052	15% ▼	526,126,919	147% ▲	212,751,858	22% ▲	174,686,811
Group payables	55,877,555	64% ▲	34,041,154	44% ▲	23,560,771	-	0
Miscellaneous liabilities within one year	56,868,724	8% ▼	61,722,305	31% ▲	47,077,756	105% ▲	23,006,855
Total current liabilities	864,943,221	4% ▼	902,262,828	85% ▲	488,905,685	51% ▲	324,365,158
Bank liabilities due after 1 year	-	-	-	-	15,000,000	-	0
Other loans/finance due after 1 year	0	-	0	-	0	-	0
Group payables due after 1 year	0	-	0	-	0	-	0
Miscellaneous liabilities due after 1 year	0	-	0	-	0	-	0
Total long term liabilities	2,597,763	35% ▼	3,992,509	75% ▼	16,026,279	2225% ▲	689,155
Total liabilities	867,540,984	4% ▼	906,255,337	79% ▲	504,931,964	55% ▲	325,054,313
Share capital	25,000,000	0%	25,000,000	0%	25,000,000	0%	25,000,000
Revenue reserves	24,273,937	15% ▼	28,530,894	98% ▲	14,424,821	39% ▼	23,539,401
Other Reserves	379,048,572	6% ▲	357,197,637	8% ▲	332,066,622	9% ▲	305,299,878
Shareholders equity	428,322,509	4% ▲	410,728,531	11% ▲	371,491,443	5% ▲	353,839,279

Consolidated Other Financials (IFRS)

	31/12/2023		31/12/2022		31/12/2021		31/12/2020
Currency	EURO		EURO		EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED		CONSOLIDATED		CONSOLIDATED
Net working capital	322,410,343	10% ▲	291,992,300	14% ▲	257,197,929	19% ▲	216,685,206
Net worth	428,006,934	4% ▲	410,084,015	11% ▲	370,535,980	5% ▲	352,526,156

Consolidated Ratios (IFRS)

	31/12/2023	31/12/2022	31/12/2021	31/12/2020
Currency	EURO	EURO	EURO	EURO
Accounts Format	CONSOLIDATED	CONSOLIDATED	CONSOLIDATED	CONSOLIDATED
TRADING PERFORMANCE				
Pre-tax profit margin (%)	2	5.89	2.92	7.2
ROCE (%) (Return on capital employed)	7.97	16.12	4.99	7.24
ROA (%) (Return on total assets employed)	1.97	5.4	2.55	4.67
RONA (%) (Return on net assets employed)	5.92	17.14	5.77	8.94

Value of production/Net working capital	3.96	4.13	2.98	2.03
OPERATING EFFICIENCY				
Stock Turnover Ratio (%)	49.99	52.17	36.98	49
Debtor days	48.23	70.91	71.88	117.36
Creditor days	58.03	64.38	71.93	80.18
SHORT TERM STABILITY				
Current ratio	1.37	1.32	1.53	1.67
Liquidity Ratio / Acid Ratio	0.63	0.63	0.95	1
Current Debt Ratio	2.02	2.2	1.32	0.92
LONG TERM STABILITY				
Gearing	24.34	17.41	18.99	8.68
Equity In Percentage	33.06	31.2	42.43	52.22
Total Debt Ratio	2.03	2.21	1.36	0.92

Image Documents

Official Published Accounts

Date	Accounts Type	PDF Document	CSV Document
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2023	Annual Consolidated Account	Download	Download
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2022	Annual Consolidated Account	Download	Download
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2020	Annual Accounts	Download	Download
2020	Annual Consolidated Account	Download	Download
2019	Annual Accounts	Download	Download

Optical Accounts

Date	Accounts Type	ZIP Document
2023	Optical Account	Download
2023	Optical Consolidated Account	Download
2022	Optical Account	Download
2022	Optical Consolidated Account	Download

2021	Optical Account	Download
2021	Optical Consolidated Account	Download
2020	Optical Account	Download
2020	Optical Consolidated Account	Download
2019	Optical Account	Download

Company Links

International Possible Links - (10000 results)

Company Name	Local Number	Safe Number	Address	Date of Accounts	Status
(BR)SICIM SOCIETA PER AZIONI	52287297000111	BR0114106258	VIA CONSOLATICO SUPERIORE 96/98, S/N, BUSSETO, EX, 00000000, EXTERIOR	-	-
(CH) Sicim società per azioni, Busseto (I), Zweigniederlassung Naters	CHE110350212	CH01437733	Bahnhofstrasse 8, Naters, 3904, VS	-	Non-active
(CH) Sicim società per azioni, Busseto (I), Succursale di Lugano	CHE107610163	CH01765574	Via Besso 7, Lugano, 6900, TI	-	Non-active
(BR)STANITALIANA SOCIETA PER AZIONI	06989047000106	BR0076428237	*****,, EX, 70310500, *****	-	-
(FR)CASILLO SOCIETA' PER AZIONI	987591187	FR37790176	VIA SANT ELIA ZONA INDUSTRIALE C	-	Active
(ES)UNICREDIT SOCIETA PER AZIONI	W0053750F	ES04049850	CALLE MONTALBAN, 7, ES-M, 28014, MADRID	-	Non-active
(BE)LARDINI SOCIETA PER AZIONI	729960830	BE09717946	VIA A. GRANDI 15/A, -, FILOTTRANO	-	Active
(FR)RUTHS SOCIETA' PER AZIONI	898377304	FR32964278	183 VIA RIVAROLO	12/31/2022	Active
(BR)STUCCHI SOCIETA PER AZIONI	27120942000160	BR0108477049	VIA GALILEO GALILEI 1, S/N -24053, BRIGNANO GERA D'ADDA, EX, 00000000, EXTERIOR	-	-
(BR)CLABO SOCIETA PER AZIONI	24539452000104	BR0108183528	VIALE DELL INDUSTRIA 15, S/N -60035, JESI, EX, 00000000, EXTERIOR	-	-
(BR)UNICREDIT SOCIETA PER AZIONI	12297276000162	BR0075119644	*****,, EX, 70310500, *****	-	-
(BR)LM SOCIETA PER AZIONI	18550919000114	BR0107452184	STRADA BELLARIA 55/1, S/N, EX, 00000000, EXTERIOR	-	-
(ES)PARAH SOCIETA PER AZIONI	N0056123C	ES07474282	CALLE POETA JOAN MARAGALL, 38 4, ES-M, 28020, MADRID	-	Active
(BR)CASILLO SOCIETA' PER AZIONI	22284104000108	BR0107881238	VIA SANTELIA ZONA INDUSTRIALE, S/N -70033, CORATO, EX, 00000000, EXTERIOR	-	-
(BE)ERVET SOCIETA PER AZIONI	873346725	BE02155208	VIA MORGAGNI 6, 40122, BOLONGNA	-	Non-active
(BR)KARTELL SOCIETA PER AZIONI	07255523000128	BR0075775588	*****,, EX, 70310500, *****	-	-
(BR)SICILIANI SOCIETA PER AZIONI	13322267000147	BR0075807003	*****,, EX, 70310500, *****	-	-
(FR)GPS SOCIETA PER AZIONI	449339746	FR07291621	36015 SCHIO	-	Non-active
(FR)PRIMADONNA SOCIETA PER AZIONI	812571420	FR18962376	-	-	Non-active
(BR)INDEMAR SOCIETA PER AZIONI	17330744000177	BR0107318427	VIA GUIDO ROSSA, 42, CAP 16012, EX, 00000000, EXTERIOR	-	-

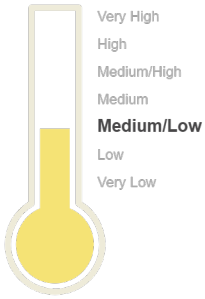
(AT)SIRTI - SOCIETÀ PER AZIONI	FN 470565H	AT05946973	VIA STAMIRA D'ANCONA 9, UNBEKANNT, 20127, MAILAND	-	Non-active
(BR)FINFLOOR SOCIETA PER AZIONI	13725345000154	BR0075127651	*****,, EX, 70310500, *****	-	-
(BR)PIRELLI SOCIETA PER AZIONI	05678829000161	BR0005992642	*****,, MLAO, DF, 70310500, EXTERIOR	-	-
(BR)BIEMME SOCIETA PER AZIONI	05604499000160	BR0105825613	QUARTO INFERIORE VIA SAN DONATO, 05, GRANAROLLO DELL'EMIL, EX, 00000000, EXTERIOR	-	-
(FR)PEYRANI - SOCIETA PER AZIONI	935120063	FR40873691	CORSO BRUNELLESCHI 25, 10141	-	Active

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ESG Risk

ESG Risk

ESG Risk



ESG risk refers to the financial risk associated with environmental, social and governance factors. These factors can affect the performance and long-term value of an investment. For example, a company that does not adequately manage environmental issues could be subject to regulatory sanctions or face higher operating costs due to environmental problems.

The ESG risk evaluation is based on a wide range of KPIs, carefully selected and calculated through the analysis of open data and high-quality information acquired through exclusive licences.

Environmental

Environmental issues may include corporate climate policies, energy use, waste, pollution...

Social

Employee safety and health, working conditions, diversity, equity, and inclusion and conflicts and humanitarian crises and is relevant in risk and return assessments...

Governance

Governance such as preventing bribery, corruption, Diversity of Board of Directors, executive compensation, cybersecurity and privacy practices, and management structure.

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