creditsafe

Country: Italy
Company: COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SOCIETA COOPERATIVA ABBREVIABILE ANCHE IN C.M.C. DI RAVENNA SOC. COOP. (IT03440568)
Printed By: Juan Elidd (101435954)
Printed On: 4:07 Friday 3rd January 2025



(IT) COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SOCIETA COOPERATIVA ABBREVIABILE ANCHE IN C.M.C. DI RAVENNA SOC. COOP.

IT03440568
Company Number: RA1660

Risk Score	International Score	Limit	Status	Protesti	Protesti Amount	Payment Trend
N/A	E	€0	-	-	-	

ARRANGEMENT WITH CREDITORS

Summary

Key Information

Company Name	COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SOCIETA COOPERATIVA ABBREVIABILE ANCHE IN C.M.C. DI RAVENNA SOC. COOP.
VAT Number	00084280395
Registration Number	RA1660
Incorporation Date	01/04/1915
Legal Form	CO-OPERATIVE COMPANY
Tax Code	00084280395

Contact Information

Address	VIA TRIESTE 76, 48100 RAVENNA RA
Phone Number	0544428111
Legal Email address	COMUNICACMC@LEGALMAIL.IT

Additional Information

REA Inscription Date	06/05/1925	Register Status	REGISTERED
Last update on IC	12/12/2024	Public Register Section	ORDINARY
Share Capital	€0	Company Type	Current HQ
Number of Employees	283		

Industry Information

Main activity code - ATECO 2007	4211	Number of Companies in Activity Code	20,571
Main activity description - ATECO 2007	Roads, motorways and airstrips building	of which cancelled	7,474
SAE Code	430	RAE Code	507

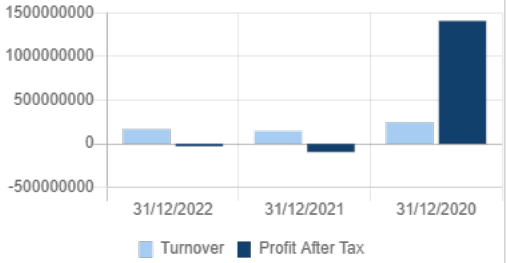
Carried out Activity	IMPRESA GENERALE DI COSTRUZIONI (EDILIZIA INDUSTRIALIZZATA E PREFABBRICATA CI-VILE,SOCIALE,INDUSTRIALE,GRANDI OPERE INFRASTRUTTURALI,STRADE,PONTI,VIADOTTI, GALLERIE,BONIFICHE,DIGHE,ACQUEDOTTI,FO GNAT

Ultimate Holding

Safe Number	Ultimate Holding Name	Country	Tax Code
IT03440568	COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SOCIETA COOPERATIVA ABBREVIABILE ANCHE IN C.M.C. DI RAVENNA SOC. COOP.	(IT)	00084280395

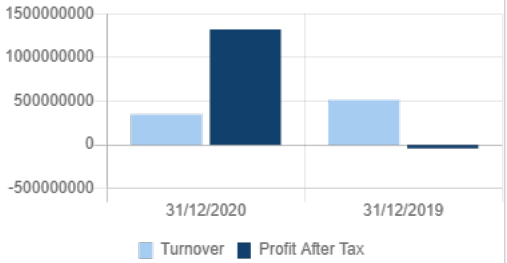
Key Financials

	31/12/2022		31/12/2021		31/12/2020
Turnover	166,755,120	15% ▲	145,204,959	40% ▼	243,734,879
Profit After Tax	-25,499,477	73% ▲	-92,798,526	107% ▼	1,404,698,508



Consolidated Key Financials

	31/12/2020		31/12/2019
Turnover	347,281,698	32% ▼	512,553,252
Profit After Tax	1,319,620,172	3407% ▲	-39,907,994



Document Links

Ordinary Visura | Historical Visura | Cadastral Visura

Insolvency Summary

Date (Latest)	Latest type
13/06/2019	ARRANGEMENT WITH CREDITORS

Score Summary

International Score

E	Not Scored	The Creditsafe International Score is a standardised score derived from the Creditsafe Risk Score. It enables credit risk comparison between companies that are registered in different countries.

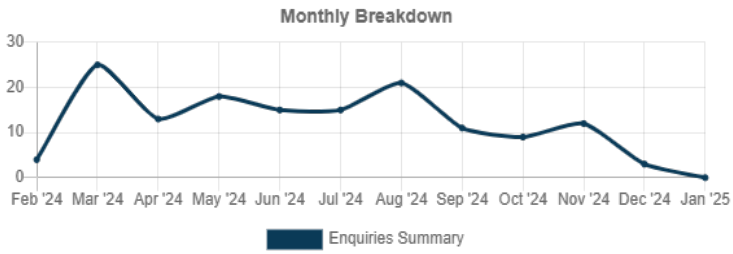
Legend

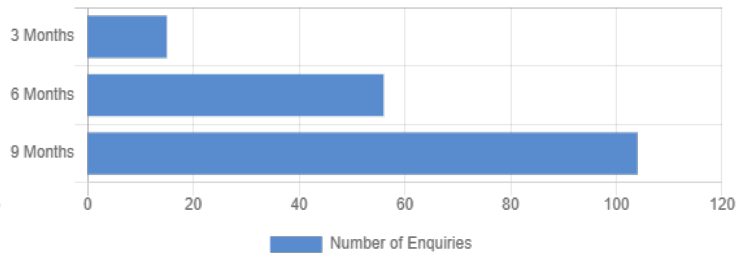
Commentaries

- Value of Production is higher than the industry average.
- The risk score for this business has changed from NOT RATED to NOT RATED.
- Profit after tax is lower than the industry average.
- There has been no significant change in the business's credit limit.
- The financial statements on file are 2.0 years old.
- The company has not had any protesti.
- This business has been established over 10 years
- The business has 283 employees.

Enquiries Summary

Latest Enquiry Date	Avg Reports per Month	Enquiries (Past 3 Months)	Enquiries (Past 6 Months)	Enquiries (Past 9 Months)	Enquiries (Past 12 Months)
09/12/24	12	15	56	104	146





Scores & Indicators

Score/Limit

Risk Score

Today's Risk Score	Previous Risk Score	Last Change
N/A	N/A	14/06/2019

Definition

The Creditsafe Risk Score rates the company on a scale of 1-100 predicting the likelihood of that company becoming insolvent in the next 12 months

Credit Limit

Today's Limit	Previous Limit	Last Change
€0	€0	14/06/2019

Definition

The Creditsafe Credit Limit is a recommendation of the total amount of credit that should be outstanding at any one time. The Purchase Limit is a recommendation of the amount of credit for a single purchase contract.

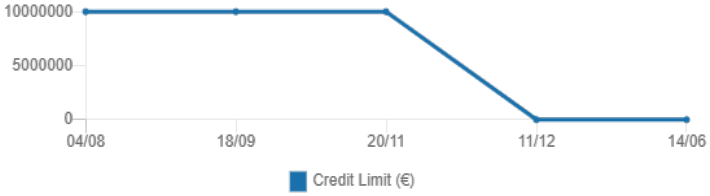
Score Details

	Risk Score	Risk Score Description	International Score	International Score Description
●	71 to 100	Very Low Risk Score	A	Very Good Credit Worthiness
●	51 to 70	Low Risk Score	B	Good Credit Worthiness
●	30 to 50	Moderate Risk Score	C	Credit Worthy
●	21 to 29	High Risk Score	D	Caution - Credit at your discretion
●	1 to 20	Very High Risk Score	D	Caution - Credit at your discretion
●	Not Scored	Not Scored	E	Not Scored

Risk Score History



Credit Limit History



Financials

Domestic

Income Statement

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
Operating Revenues	149,107,045	17% ▲	127,503,100	14% ▲	111,963,386	45% ▼	203,274,043
Change in contract work in progress	-2,142,399	94% ▲	-38,368,503	40% ▲	-64,267,874	163% ▼	-24,453,731
Increases in internally constructed fixed assets	-	-	60,216	73% ▼	224,765	441% ▲	41,542
Total Other Income and Revenues	19,790,474	65% ▼	56,010,146	71% ▼	195,814,602	1950% ▲	9,549,808

Total value of production	166,755,120	15%	145,204,959	40%	243,734,879	29%	188,411,662
Total Cost of Production	176,382,673	23%	230,347,607	72%	133,771,344	38%	216,649,624
Purchase of Goods	17,777,892	22%	14,567,612	34%	10,850,015	30%	15,447,906
Services	107,997,809	8%	100,295,380	46%	68,794,753	28%	95,126,278
Use of third party assets	4,631,488	18%	5,632,569	42%	9,637,349	57%	22,267,451
Total Payroll and Related Costs	27,931,759	3%	27,135,184	13%	31,211,590	34%	47,034,641
Changes in inventories	1,706,184	303%	-841,506	36%	-1,306,625	63%	-801,746
Other Operating Expenses	11,503,915	3%	11,819,244	28%	9,257,511	11%	8,351,584
EBITDA	-4,793,927	64%	-13,403,524	112%	115,290,286	11598%	985,548
Total Amortisation, Depreciation and Write-down	4,711,448	92%	55,706,425	946%	5,326,751	40%	8,896,566
Provisions for contingencies and other charges	122,178	99%	16,032,699	-	-	-	20,326,944
EBIT	-9,627,553	89%	-85,142,648	177%	109,963,535	489%	-28,237,962
Total Financial Income For the Year	-4,783,854	21%	-6,023,102	100%	1,297,717,479	3056501%	-42,459
Total value adjustments to financial assets and liabilities	-6,923,691	1036%	-609,460	40%	-1,010,802	-	-
Pre-tax Result	-21,335,098	77%	-91,775,210	107%	1,406,670,212	5043%	-28,456,692
Total taxes on the income for the year	4,164,379	307%	1,023,316	48%	1,971,704	34%	2,994,177
Profit (loss) for the year	-25,499,477	73%	-92,798,526	107%	1,404,698,508	4566%	-31,450,869
Cashflow	-20,788,029	44%	-37,092,101	103%	1,410,025,259	6352%	-22,554,303

Balance Sheet: Assets

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
Receivables due from Shareholder	8,125	0%	8,125	0%	8,125	8%	8,800
Intangible Fixed Assets	155,287	74%	592,397	47%	1,113,483	34%	1,684,773
Tangible Fixed Assets	13,465,803	42%	23,372,963	55%	52,201,687	5%	54,824,669
Financial Fixed Assets	162,163,492	5%	170,011,514	12%	192,622,174	32%	281,647,142
Total fixed assets	175,784,582	9%	193,976,874	21%	245,937,344	27%	338,156,584
Total inventories	99,449,072	3%	103,020,405	42%	176,674,347	34%	265,703,276
Total receivables	309,604,271	18%	375,326,918	32%	554,367,263	17%	669,044,006
due within the following year	308,499,439	18%	374,292,451	32%	547,820,998	17%	660,083,396
due to customers within the following year	74,977,087	28%	103,484,051	35%	76,712,095	55%	49,622,762
prepaid tax	9,415	241%	2,761	7%	2,965	-	-
Current Financial Assets	129,249	0%	129,249	66%	379,249	0%	379,249
Liquid Assets	19,971,038	51%	13,202,561	51%	26,807,335	160%	10,302,116
Total current assets	429,153,630	13%	491,679,133	35%	758,228,194	20%	945,428,647
Accrued Income and Pre-payments	9,135,512	15%	10,807,938	127%	4,757,178	44%	3,295,548

Total assets	614,081,849	12% ▼	696,472,070	31% ▼	1,008,930,841	22% ▼	1,286,889,579

Balance Sheet: Liabilities

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
Shareholders Equity	-38,779,107	291% ▼	-9,930,288	109% ▼	111,817,198	107% ▲	-1,586,983,840
Share Capital	8,268,374	12% ▼	9,367,809	18% ▼	11,458,377	23% ▼	14,883,242
Other Reserves	284,912,121	1% ▼	287,162,030	9% ▼	314,020,423	1804% ▲	16,493,029
Profit (loss) for the year	-25,499,477	73% ▲	-92,798,526	107% ▼	1,404,698,508	4566% ▲	-31,450,869
Provision for Risk and Charges	30,588,390	13%	35,326,306	79%	171,587,164	55%	377,602,125
Provision for Severance Indemnity (TFR)	7,790,638	3%	8,065,633	14%	9,360,656	12%	10,597,134
Total Payables	612,530,653	7% ▼	661,074,239	7% ▼	713,077,107	71% ▼	2,481,580,432
due within the following year	525,110,789	9% ▼	575,419,435	14% ▼	667,834,214	73% ▼	2,481,580,432
due to suppliers within the following year	46,561,359	4% ▲	44,677,015	46% ▲	30,705,738	90% ▼	321,788,370
due to bank within the following year	369,477	32% ▼	541,878	38% ▼	877,905	100% ▼	478,843,245
due beyond the following year	87,419,864	2% ▲	85,654,804	89% ▲	45,242,893	-	0
Other Payables	47,710,467	42% ▼	81,717,135	11% ▼	92,005,135	36% ▼	144,534,451
Accrued Income and Pre-payments	1,951,275	1% ▲	1,936,180	37% ▼	3,088,716	25% ▼	4,093,728
Total liabilities and equity	614,081,849	12% ▼	696,472,070	31% ▼	1,008,930,841	22% ▼	1,286,889,579

Cash Flow Statement: Indirect Method

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
1) Profit (loss) for the year before income tax	-23,690,850	74% ▲	-89,929,267	184% ▼	107,632,052	510% ▲	-26,230,853
2) Cash flow before changing net working capital	-6,531,783	81% ▲	-34,908,405	131% ▼	112,733,127	2237% ▲	4,824,182
3) Cash flow after changes to net working capital	10,416,930	72% ▼	36,895,745	62% ▼	97,374,784	85% ▲	52,646,037
A) Cash flow from current activities	4,104,134	113% ▲	-32,579,528	250% ▼	21,665,530	302% ▲	-10,734,524
B) Cash flows from investments	2,261,119	88% ▼	19,646,804	523% ▲	-4,648,896	75% ▲	-18,337,016
C) Cash flows from financing activities	403,224	160% ▲	-672,050	31% ▼	-511,415	102% ▼	21,130,835
Change in liquid assets (A ± B ± C)	6,768,477	150% ▲	-13,604,774	182% ▼	16,505,219	308% ▲	-7,940,705
Liquid assets at the start of the year	13,202,561	51% ▼	26,807,335	160% ▲	10,302,116	44% ▼	18,242,822
Liquid assets at the end of the year	19,971,038	51% ▲	13,202,561	51% ▼	26,807,335	160% ▲	10,302,116

Ratios

	31/12/2022	31/12/2021	31/12/2020	31/12/2019
Currency	EURO	EURO	EURO	EURO
Accounts Format	ORDINARY	ORDINARY	ORDINARY	ORDINARY
GROWTH RATIOS				
Change in revenues (%)	16.94	13.87	-44.91	-60.42
Change in total value of production (%)	14.84	-40.42	29.36	122.1
Change in total assets (%)	-11.82	-30.96	-21.59	-2.33
Change in shareholders equity (%)	290.51	-108.88	-107.04	2.2
PROFITABILITY RATIOS				
R.O.S. (%) (Return On Sales)	-5.77	-58.63	45.11	-14.98
R.O.I. (%) (Return On Investment)	-1.56	-12.22	10.89	-2.19
R.O.E. (%) (Return on equity)	65.75	934.49	1256.24	1.98
LIQUIDITY RATIOS				
Current ratio	82.94	86.85	112.74	37.8
Acid test	64.08	69.01	86.41	27.11
Debtor days	186.21	299.19	271.41	105.19
Creditor days	130.32	135.33	125.53	884.15
SOLVENCY RATIOS				
N.F.P. (Net Financial Position)	94,425,570	99,691,388	27,527,664	1,107,007,615

Consolidated Income Statement

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
Operating Revenues	201,508,363	61% ▼	513,697,874
Change in work in progress	-	-	57,263
Change in contract work in progress	-61,562,816	250% ▼	-17,575,237
Increases in internally constructed fixed assets	288,559	47% ▲	196,563
Total Other Income and Revenues	207,047,592	1180% ▲	16,176,789
Total value of production	347,281,698	32% ▼	512,553,252
Total Cost of Production	233,156,862	57% ▼	537,540,597
Purchase of Goods	38,492,403	64% ▼	107,252,315
Services	97,012,461	52% ▼	200,421,816
Use of third party assets	12,637,372	41% ▼	21,409,724
Total Payroll and Related Costs	49,783,723	53% ▼	105,536,492
Changes in inventories	-1,060,413	42% ▲	-1,831,766
Other Operating Expenses	12,954,837	30% ▼	18,435,531

EBITDA	137,461,315	124% ▲	61,329,140
Total Amortisation, Depreciation and Write-down	23,336,479	56% ▼	53,439,904
Provisions for contingencies and other charges	-	-	32,876,581
EBIT	114,124,836	557% ▲	-24,987,345
Total Financial Income For the Year	1,228,811,826	11268% ▲	-11,003,045
Total value adjustments to financial assets and liabilities	-7,472	-	-
Pre-tax Result	1,325,493,965	3825% ▲	-35,579,256
Total taxes on the income for the year	5,873,793	36% ▲	4,328,738
Result related to the group	1,318,393,001	3664% ▲	-36,996,866
Result related to minority shareholders	1,227,171	142% ▲	-2,911,128
Profit (loss) for the year	1,319,620,172	3407% ▲	-39,907,994
Cashflow	1,342,956,651	9824% ▲	13,531,910

Consolidated Balance Sheet: Assets

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
Receivables due from Shareholder	8,125	8% ▼	8,800
Intangible Fixed Assets	1,828,223	47% ▼	3,432,066
Tangible Fixed Assets	144,369,300	29% ▼	202,809,501
Financial Fixed Assets	116,107,798	16% ▲	100,075,849
Total fixed assets	262,305,321	14% ▼	306,317,416
Total inventories	193,745,770	30% ▼	276,412,697
Total receivables	340,508,840	31% ▼	490,205,005
due within the following year	328,359,458	20% ▼	409,758,535
due to customers within the following year	176,566,531	31% ▼	255,599,226
prepaid tax	479,279	85% ▼	3,216,035
Current Financial Assets	379,249	0%	379,249
Liquid Assets	67,262,644	4% ▲	64,814,981
Total current assets	601,896,503	28% ▼	831,811,932
Accrued Income and Pre-payments	7,896,398	5% ▼	8,317,024
Total assets	872,106,347	24% ▼	1,146,455,172

Consolidated Balance Sheet: Liabilities

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
Consolidated Equity	43,338,204	103% ▲	-1,556,613,963
Share Capital	11,458,377	23% ▼	14,883,242
Other Reserves	334,180,206	777% ▲	38,089,296
Provision for Risk and Charges	190,510,982	54%	409,711,716
Provision for Severance Indemnity (TFR)	11,599,930	8%	12,629,377
Total Payables	618,110,290	73% ▼	2,272,619,040
due within the following year	497,332,112	76% ▼	2,043,300,934
due to suppliers within the following year	145,546,276	69% ▼	474,851,378
due to bank within the following year	14,994,034	97% ▼	503,708,976
due beyond the following year	120,778,178	47% ▼	229,318,106
due to suppliers beyond the following year	14,130,945	26% ▼	19,153,777
Other Payables	115,939,187	47% ▼	216,814,859
Accrued Income and Pre-payments	8,546,941	5% ▲	8,109,002
Total liabilities and equity	872,106,347	24% ▼	1,146,455,172

Consolidated Cash Flow Statement: Indirect Method

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
1) Profit (loss) for the year before income tax	96,682,139	493% ▲	-24,576,211
2) Cash flow before changing net working capital	-13,470,379	135% ▼	39,001,718
3) Cash flow after changes to net working capital	92,910,949	101% ▲	46,177,195
A) Cash flow from current activities	3,766,989	102% ▲	-152,603,298
B) Cash flows from investments	17,720,461	139% ▲	-45,699,908
C) Cash flows from financing activities	-19,039,787	111% ▼	178,167,899
Liquid assets at the start of the year	64,814,981	24% ▼	84,950,288
Liquid assets at the end of the year	67,262,644	4% ▲	64,814,981

Consolidated Ratios

	31/12/2020	31/12/2019
Currency	EURO	EURO
Accounts Format	CONSOLIDATED	CONSOLIDATED
GROWTH RATIOS		

Change in revenues (%)	-60.77	-36.72
Change in total value of production (%)	-32.24	43.13
Change in total assets (%)	-23.93	-8.59
Change in shareholders equity (%)	-102.87	3.85
PROFITABILITY RATIOS		
R.O.S. (%) (Return On Sales)	32.86	-4.87
R.O.I. (%) (Return On Investment)	13.08	-2.17
R.O.E. (%) (Return on equity)	2924.05	2.53
LIQUIDITY RATIOS		
Current ratio	118.23	37.18
Acid test	79.93	23.71
Debtor days	341.17	202.03
Creditor days	393.42	547.92
SOLVENCY RATIOS		
N.F.P. (Net Financial Position)	10,859,161	1,087,242,833

IFRS

Profit & Loss (IFRS)

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
Revenue	166,755,120	15% ▲	145,204,959	40% ▼	243,734,879	29% ▲	188,411,662
Operating costs	176,382,673	23% ▼	230,347,607	72% ▲	133,771,344	38% ▼	216,649,624
Operating profit	-9,627,553	89% ▲	-85,142,648	177% ▼	109,963,535	489% ▲	-28,237,962
Wages & Salaries	20,150,146	5% ▲	19,232,401	15% ▼	22,713,027	36% ▼	35,583,034
Depreciation	3,828,208	36% ▼	5,965,868	28% ▲	4,647,622	39% ▼	7,648,198
Amortisation	442,618	16% ▼	527,250	21% ▼	667,911	10% ▼	738,582
Financial income	5,253,346	183% ▲	1,857,860	100% ▼	1,305,609,267	31644% ▲	4,112,933
Financial expenses	2,897,594	22% ▼	3,703,803	44% ▼	6,571,107	4% ▲	6,338,772
Profit before tax	-21,335,098	77% ▲	-91,775,210	107% ▼	1,406,670,212	5043% ▲	-28,456,692
Tax	4,164,379	307% ▲	1,023,316	48% ▼	1,971,704	34% ▼	2,994,177
Profit after tax	-25,499,477	73% ▲	-92,798,526	107% ▼	1,404,698,508	4566% ▲	-31,450,869
Other appropriations	0	-	0	-	0	-	0
Retained profit	-25,499,477	73% ▲	-92,798,526	107% ▼	1,404,698,508	4566% ▲	-31,450,869

Balance Sheet (IFRS)

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
Land & buildings	1,173,244	87% ▼	8,765,973	2% ▼	8,929,033	1% ▼	8,974,493
Plant & machinery	10,656,796	13% ▼	12,251,919	55% ▼	27,086,034	9% ▼	29,842,027
Other tangible assets	1,635,763	31% ▼	2,355,071	85% ▼	16,186,620	1% ▲	16,008,149
Total tangible assets	13,465,803	42% ▼	23,372,963	55% ▼	52,201,687	5% ▼	54,824,669
Other intangible assets	155,287	74% ▼	592,397	47% ▼	1,113,483	34% ▼	1,684,773
Total intangible assets	155,287	74% ▼	592,397	47% ▼	1,113,483	34% ▼	1,684,773
Investments	101,995,628	8% ▼	111,095,917	2% ▼	113,487,331	1% ▲	111,970,498
Loans to group	49,382,195	3% ▲	48,067,887	27% ▼	65,966,263	57% ▼	155,109,385
Other loans	10,785,669	1% ▼	10,847,710	18% ▼	13,168,580	10% ▼	14,567,259
Miscellaneous fixed assets	8,125	0%	8,125	0%	8,125	8% ▼	8,800
Total other fixed assets	162,171,617	5% ▼	170,019,639	12% ▼	192,630,299	32% ▼	281,655,942
Total fixed assets	175,792,707	9% ▼	193,984,999	21% ▼	245,945,469	27% ▼	338,165,384
Raw materials	4,512,646	27% ▼	6,201,608	9% ▼	6,823,554	11% ▲	6,149,912
Work in progress	89,085,769	2% ▼	90,980,318	43% ▼	160,337,110	35% ▼	246,564,615
Other inventories	5,850,657	0% ▲	5,838,479	39% ▼	9,513,683	27% ▼	12,988,749
Total inventories	99,449,072	3% ▼	103,020,405	42% ▼	176,674,347	34% ▼	265,703,276
Trade receivables within one year	74,977,087	28% ▼	103,484,051	35% ▲	76,712,095	55% ▲	49,622,762
Group receivables	207,581,229	14% ▼	241,034,278	43% ▼	420,895,824	23% ▼	547,370,906
Receivables due after 1 year	1,095,417	6% ▲	1,031,706	84% ▼	6,543,300	27% ▼	8,960,610
Miscellaneous receivables	25,950,538	13% ▼	29,776,883	41% ▼	50,216,044	20% ▼	63,089,728
Total receivables	309,604,271	18% ▼	375,326,918	32% ▼	554,367,263	17% ▼	669,044,006
Cash	19,971,038	51% ▲	13,202,561	51% ▼	26,807,335	160% ▲	10,302,116
Other current assets	9,264,761	15% ▼	10,937,187	113% ▲	5,136,427	40% ▲	3,674,797
Total current assets	438,289,142	13% ▼	502,487,071	34% ▼	762,985,372	20% ▼	948,724,195
Total assets	614,081,849	12% ▼	696,472,070	31% ▼	1,008,930,841	22% ▼	1,286,889,579
Trade payables within one year	46,561,359	4% ▲	44,677,015	46% ▲	30,705,738	90% ▼	321,788,370
Bank liabilities within one year	369,477	32% ▼	541,878	38% ▼	877,905	100% ▼	478,843,245
Other loans/finance	94,175,486	4% ▲	90,676,258	11% ▲	81,969,254	89% ▼	744,173,328
Group payables	313,092,704	6% ▼	332,680,422	24% ▼	436,987,233	43% ▼	762,369,921
Miscellaneous liabilities within one year	72,863,038	33% ▼	108,780,042	10% ▼	120,382,800	33% ▼	178,499,296
Total current liabilities	527,062,064	9% ▼	577,355,615	14% ▼	670,922,930	73% ▼	2,485,674,160
Other loans/finance due after 1 year	87,304,064	2% ▲	85,629,004	89% ▲	45,242,893	-	0
Group payables due after 1 year	115,800	349% ▲	25,800	-	0	-	0

Miscellaneous liabilities due after 1 year	0	-	0	-	0	-	0
Total long term liabilities	125,798,892	3%	129,046,743	43%	226,190,713	42%	388,199,259
Total liabilities	652,860,956	8%	706,402,358	21%	897,113,643	69%	2,873,873,419
Share capital	8,268,374	12%	9,367,809	18%	11,458,377	23%	14,883,242
Revenue reserves	-419,475,152	6%	-393,975,677	31%	-301,177,152	82%	-1,674,424,792
Other Reserves	372,427,671	1%	374,677,580	7%	401,535,973	453%	72,557,710
Shareholders equity	-38,779,107	291%	-9,930,288	109%	111,817,198	107%	-1,586,983,840

Other Financials (IFRS)

	31/12/2022		31/12/2021		31/12/2020		31/12/2019
Currency	EURO		EURO		EURO		EURO
Accounts Format	ORDINARY		ORDINARY		ORDINARY		ORDINARY
Net working capital	-89,868,339	18%	-75,900,250	189%	85,519,142	106%	-1,545,910,575
Net worth	-38,934,394	270%	-10,522,685	110%	110,703,715	107%	-1,588,668,613

Ratios (IFRS)

	31/12/2022	31/12/2021	31/12/2020	31/12/2019
Currency	EURO	EURO	EURO	EURO
Accounts Format	ORDINARY	ORDINARY	ORDINARY	ORDINARY
TRADING PERFORMANCE				
Pre-tax profit margin (%)	-12.79	-63.2	577.13	-15.1
ROCE (%) (Return on capital employed)	-11.06	-71.48	32.53	2.36
ROA (%) (Return on total assets employed)	-3.47	-13.18	139.42	-2.21
RONA (%) (Return on net assets employed)	-24.83	-77.73	424.39	2.36
Value of production/Net working capital	-1.86	-1.91	2.85	-0.12
OPERATING EFFICIENCY				
Stock Turnover Ratio (%)	59.64	70.95	72.49	141.02
Debtor days	166.51	262.72	124.68	113.49
Creditor days	101.92	112.3	45.98	623.38
SHORT TERM STABILITY				
Current ratio	0.83	0.87	1.13	0.38
Liquidity Ratio / Acid Ratio	0.64	0.69	0.86	0.27
Current Debt Ratio	-13.59	-58.14	6	-1.57
LONG TERM STABILITY				
Gearing	-325.35	-1304.98	203.07	-54.64
Equity In Percentage	-6.32	-1.43	11.1	-123.48

Total Debt Ratio	-16.84	-71.14	8.02	-1.81

Consolidated Profit & Loss (IFRS)

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
Revenue	347,281,698	32% ▽	512,553,252
Operating costs	233,156,862	57% ▽	537,540,597
Operating profit	114,124,836	557% △	-24,987,345
Wages & Salaries	39,220,182	53% ▽	84,083,519
Pension costs	-	-	24,964
Depreciation	11,328,337	77% ▽	48,677,900
Amortisation	689,023	46% ▽	1,286,176
Financial income	1,239,448,548	42363% △	2,918,866
Financial expenses	6,750,860	13% ▽	7,765,585
Profit before tax	1,325,493,965	3825% △	-35,579,256
Tax	5,873,793	36% △	4,328,738
Profit after tax	1,319,620,172	3407% △	-39,907,994
Other appropriations	1,227,171	142% △	-2,911,128
Retained profit	1,318,393,001	3664% △	-36,996,866

Consolidated Balance Sheet (IFRS)

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
Land & buildings	56,325,943	14% ▽	65,120,786
Plant & machinery	63,890,517	37% ▽	101,924,856
Other tangible assets	24,152,840	32% ▽	35,763,859
Total tangible assets	144,369,300	29% ▽	202,809,501
Other intangible assets	1,828,223	47% ▽	3,432,066
Total intangible assets	1,828,223	47% ▽	3,432,066
Investments	63,218,148	19% △	53,202,522
Loans to group	32,662,393	19% △	27,393,221
Other loans	20,227,257	4% △	19,480,106
Miscellaneous fixed assets	8,125	8% ▽	8,800
Total other fixed assets	116,115,923	16% △	100,084,649

Total fixed assets	262,313,446	14% ▼	306,326,216
Raw materials	18,081,889	5% ▼	19,076,879
Work in progress	155,162,760	31% ▼	224,208,888
Finished goods	43,268	90% ▼	428,901
Other inventories	20,457,853	37% ▼	32,698,029
Total inventories	193,745,770	30% ▼	276,412,697
Trade receivables within one year	176,566,531	31% ▼	255,599,226
Group receivables	47,731,262	1% ▲	47,429,216
Receivables due after 1 year	11,670,103	85% ▼	77,230,435
Miscellaneous receivables	104,540,944	5% ▼	109,946,128
Total receivables	340,508,840	31% ▼	490,205,005
Cash	67,262,644	4% ▲	64,814,981
Other current assets	8,275,647	5% ▼	8,696,273
Total current assets	609,792,901	27% ▼	840,128,956
Total assets	872,106,347	24% ▼	1,146,455,172
Trade payables within one year	145,546,276	69% ▽	474,851,378
Bank liabilities within one year	14,994,034	97% ▽	503,708,976
Other loans/finance	110,523,816	85% ▽	722,983,579
Group payables	76,358,257	38% ▽	122,799,190
Miscellaneous liabilities within one year	158,456,670	30% ▽	227,066,813
Total current liabilities	505,879,053	75% ▽	2,051,409,936
Trade payables due after 1 year	14,130,945	26% ▽	19,153,777
Other loans/finance due after 1 year	102,185,529	37% ▽	161,341,389
Group payables due after 1 year	0	-	0
Miscellaneous liabilities due after 1 year	4,461,704	91% ▽	48,822,940
Total long term liabilities	322,889,090	50% ▽	651,659,199
Total liabilities	828,768,143	69% ▽	2,703,069,135
Share capital	11,458,377	23% ▼	14,883,242
Revenue reserves	-1,705,875,660	2% ▼	-1,674,424,791
Other Reserves	1,737,755,487	1588% ▲	102,927,586
Shareholders equity	43,338,204	103% ▲	-1,556,613,963

Consolidated Other Financials (IFRS)

	31/12/2020		31/12/2019
Currency	EURO		EURO
Accounts Format	CONSOLIDATED		CONSOLIDATED
Net working capital	92,243,745	107% ▲	-1,288,511,415

Net worth	41,509,981	103%	-1,560,046,029

Consolidated Ratios (IFRS)

	31/12/2020	31/12/2019
Currency	EURO	EURO
Accounts Format	CONSOLIDATED	CONSOLIDATED
TRADING PERFORMANCE		
Pre-tax profit margin (%)	381.68	-6.94
ROCE (%) (Return on capital employed)	31.16	2.76
ROA (%) (Return on total assets employed)	151.99	-3.1
RONA (%) (Return on net assets employed)	373.85	3.62
Value of production/Net working capital	3.76	-0.4
OPERATING EFFICIENCY		
Stock Turnover Ratio (%)	55.79	53.93
Debtor days	197.97	202.49
Creditor days	167.82	351.79
SHORT TERM STABILITY		
Current ratio	1.18	0.37
Liquidity Ratio / Acid Ratio	0.8	0.24
Current Debt Ratio	11.67	-1.32
LONG TERM STABILITY		
Gearing	779.64	-74.22
Equity In Percentage	4.98	-136.18
Total Debt Ratio	19.12	-1.74

Image Documents

Official Published Accounts

Date	Accounts Type	PDF Document	CSV Document
2022	Annual Accounts	Download	Download
2021	Annual Accounts	Download	Download
2020	Annual Accounts	Download	Download
2020	Annual Consolidated Account	Download	Download
2019	Annual Accounts	Download	Download
2019	Annual Consolidated Account	Download	Download

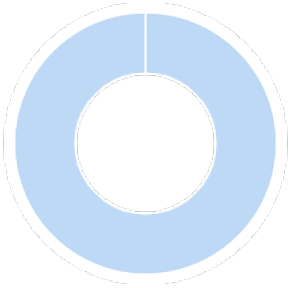
Optical Accounts

Date	Accounts Type	ZIP Document
2022	Optical Account	Download
2021	Optical Account	Download
2020	Optical Account	Download
2020	Optical Consolidated Account	Download
2019	Optical Account	Download
2019	Optical Consolidated Account	Download

Company Links

Summary

All Domestic Matches	54
Same Company Name	25
Same Phone Number	24
Same Company Name and Postcode	0
Same Company Name and City	1
Same Company Name and Address	0
Same Address	3
Inactive Companies with the same Address	1
Same Address and Incorporation Date	0
Same Address and Activity	0
Same Address and Website	0
Total International Matches	1329708



Domestic Possible Links - (25 results)

Company Name	Address	Safe Number	Risk Score	Register Status
MURATORI & CEMENTISTI SOCIETA COOPERATIVA A RESPONSABILITA LIMITATA	-	IT03752585	-	Cancelled
COOPERATIVA MURATORI E CEMENTISTI FAENZA SOCIETA COOPERATIVA (IN BREVE CMCF SOC. COOP.)	-	IT03442216	63	Registered
SOCIETA ITALIANA MURATORI & CEMENTISTI S.RL.	-	IT02658251	-	Cancelled

COOPERATIVA CEMENTISTI SOCIETA COOPERATIVA IN LIQUIDAZIONE	-	IT03003015	-	Cancelled
COOPERATIVA MURATORI-CEMENTISTI-IMPIANTISTI-SERVIZI-CO.M.C.I.S. SO.COOP.A.R.L.	-	IT03979334	1	Registered
SOCIETA ITALIANA MURATORI & CEMENTISTI S.RL.	-	IT08760987	-	Cancelled
SOCIETA ITALIANA MURATORI & CEMENTISTI S.RL.	-	IT20391711	-	Registered
MURATORI E CEMENTISTI ROMANI - SOCIETA COOPERATIVA A RESPONSABILITA LIMITATA	-	IT03544176	-	Cancelled
COOPERATIVA PISANA MURATORI E CEMENTISTI IN SIGLA - C.P.M.C.	-	IT03280641	-	Registered
MCM MURATORI & CEMENTISTI DI MESSINA SALVATORE	-	IT08745346	41	Registered

International Possible Links - (1329708 results)

Company Name	Local Number	Safe Number	Address	Date of Accounts	Status
(FR) COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SOCIET	810476218	FR18639888	VIA TRIESTE N 76 48100	-	Active
(BE) COOPERATIVA MURATORI & CEMENSTISI C.M.C. DI RAVENNA	630934916	BE02950696	VIA TRIESTE 76, 48122, RAVENNA	-	Active
(DE) Cooperativa Muratori e Cementisti - C.M.C. di Ravenna S.c.a.r.l. Zweigniederlassung München	HRA 70463	DE00071028	München	-	Non-active
(SG) COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SINGAPORE BRANCH	-	SG90875896	-	-	Active
(US) C.M.C. DI RAVENNA - USA INC.	001057440	US151520237	10 COMMERCE RD, WESTFORD, 01886, MA	-	Active
(FR) COOPERATIVA MURATORI E CEMENTISTI	403614332	FR04041953	RAVENNE	-	Non-active
(AE) COOPERATIVA MURATORI AND CEMENTISTI C M C DI RAVENNA SOCIETA COOPERATIVA (DUBAI BRANCH)	1280706	AE11067090	Dubai	-	-
(FR) C.M.C.	306150699	FR24024560	430 RUE DES SAULES, SAULXURES-SUR-MOSELOTTE, 88290	-	Non-active
(FR) C.M.C.	477510739	FR07834082	4 RUE SAINT NICOLAS, NIERGNIES, 59400	-	Active
(FR) C.M.C	433041787	FR06032403	4 PL FELIX EBOUE, CENTRE DAUMESNIL, PARIS, 75012	29/06/2007	Non-active
(FR) C.M.C	429210222	FR05678650	4 ALL AMEDEO MODIGLIANI, VELAUX, 13880	31/12/2003	Non-active
(FR) C.M.C.	419727433	FR28505456	6 RUE ERNEST FAIVRE, ARC-LES-GRAY, 70100	-	Non-active
(FR) C.M.C	448866350	FR07240135	54 RUE HENRI SIMON, CASTRES, 81100	30/03/2007	Non-active
(FR) C.M.C.	398829523	FR27785278	LES BOUTEILLES, AUBIGNAN, 84810	-	Non-active
(FR) C.M.C.	350036661	FR26454990	54 RUE DU STADE, COSNES-ET-ROMAIN, 54400	-	Non-active
(FR) C.M.C	350340899	FR26474959	1 PL ALFONSE JOURDAIN, TOULOUSE, 31000	-	Non-active
(FR) C.M.C	391230265	FR20423858	1902 RTE DES GRANDES ROCHES, SAINT-ANDRE-D'APCHON, 42370	-	Non-active
(FR) C.M.C.	750673493	FR15452084	29 AV DE LA SABLIERE, BEAUNE, 21200	30/03/2014	Active
(FR) C.M.C	531909638	FR13463654	16 RUE JOSEPH QUARANTA, SAINT-TROPEZ, 83990	-	Non-active
(FR) C.M.C.	531724748	FR13438335	1 RUE DE L'ECOLE, (1 - 3), ROUEN, 76000	-	Active

(FR)C.M.C.	424250157	FR05403104	140 AVENUE DU GENERAL DE GAULLE, VILLEPARISIS, 77270	-	Active
(FR)C.M.C	912730165	FR34715234	26 RUE DU GENERAL DE GAULLE, GAILLON, 27600	31/12/2023	Active
(FR)C.M.C	411801962	FR21296821	10 4EME AVENUE, 10 EME RUE ZI, CARROS, 06510	31/12/2022	Active
(FR)C.M.C	789175635	FR16045670	198 AVENUE DU MAINE, PARIS, 75014	31/12/2016	Active
(BE)C.M.C.	860061584	BE01054870	MEESJESSTRAAT 11, 3620, Lanaken	31/12/2023	Active

We have provided only the first 25 rows of data, for more rows please visit our website or contact your account manager.

Negative Information

Insolvency

Insolvency Summary

Date (Latest)	Latest type
13/06/2019	ARRANGEMENT WITH CREDITORS

Insolvency Details

Legal Event Type	ARRANGEMENT WITH CREDITORS	Registration Date	13/06/2019
Provision Date	29/05/2020	Approval Date	29/05/2020

Insolvency Details - Persons involved section

Name	ANTONIO GAIANI	Tax Code	GNANTN65R16A944R
Birth Place	BOLOGNA	Birth Date	16/10/1965
Charge	COURT-APPOINTED COMMISSIONER	Nomination Date	07/12/2018
Address	VIA CASTIGLIONE 25, 40124, BOLOGNA BO, IT		
Charge power	CON IL DECRETO DI AMMISSIONE AL CONCORDATO PREVENTIVO DEPOSITATO IN DATA 12/06/2019 NOMINATO COMMISSARIO GIUDIZIALE. A SEGUITO DEL DECRETO DI OMOLOGA DEL CONCORDATO PREVENTIVO DEPOSITATO IN DATA 29/05/2020 AL COMMISSARIO GIUDIZIALE SPETTANO I COMPITI DI VIGILANZA E L'OBBLIGO DI RIFERIRE AL TRIBUNALE AI SENSI DELL'ART.185 L.F.		

Name	LUCA MANDRIOLI	Tax Code	MNDLCU67R19F257C
Birth Place	MODENA	Birth Date	19/10/1967
Charge	COURT-APPOINTED COMMISSIONER	Nomination Date	07/12/2018
Address	VIA PER SPILAMBERTO 1631, 41058, VIGNOLA MO, IT		
Charge power	CON IL DECRETO DI AMMISSIONE AL CONCORDATO PREVENTIVO DEPOSITATO IN DATA 12/06/2019 NOMINATO COMMISSARIO GIUDIZIALE. A SEGUITO DEL DECRETO DI OMOLOGA DEL CONCORDATO PREVENTIVO DEPOSITATO IN DATA 29/05/2020 AL COMMISSARIO GIUDIZIALE SPETTANO I COMPITI DI VIGILANZA E L'OBBLIGO DI RIFERIRE AL TRIBUNALE AI SENSI DELL'ART.185 L.F.		

Name	ANDREA FERRI	Tax Code	FRRNDR63P12B249D

Birth Place	BUDRIO	Birth Date	12/09/1963
Charge	COURT-APPOINTED COMMISSIONER	Nomination Date	07/12/2018
Address	VIA CASTIGLIONE 11, 40124, BOLOGNA BO, IT		
Charge power	CON IL DECRETO DI AMMISSIONE AL CONCORDATO PREVENTIVO DEPOSITATO IN DATA 12/06/2019 NOMINATO COMMISSARIO GIUDIZIALE. A SEGUITO DEL DECRETO DI OMOLOGA DEL CONCORDATO PREVENTIVO DEPOSITATO IN DATA 29/05/2020 AL COMMISSARIO GIUDIZIALE SPETTANO I COMPITI DI VIGILANZA E L'OBBLIGO DI RIFERIRE AL TRIBUNALE AI SENSI DELL'ART.185 L.F.		

Other Proceedings

Other Proceedings

Misure protettive ex artt. 7 D.L. 118/2021 e 19 D.Lgs. 14/2019: provvedimenti del Tribunale

Insert Date 29/10/2024

CON ORDINANZA DEL TRIBUNALE DI RAVENNA SEZIONE CIVILE - VG DEL 25/10//2024 IL GIUDICE CONFERMA LE MISURE PROTETTIVE DI CUI ALL'ART. 18 C. 1, C. 4 E C. 5 CCI A FAVORE DELLA RICORRENTE COOPERATIVA MURATORI & CEMENTISTI - C.M.C. DI RAVENNA SOC. COOP, CONFERMANDONE ALTRESI' L'ESTENSIONE ERGA OMNES, ESCLUSI I DIRITTI DI CREDITO DEI LAVORATORI; STABILISCE CHE LE STESSE ABBIANO DURATA DI 120 GG DECORRENTI DALLA DATA DIPUBBLICAZIONE IN R.I. DELLA RELATIVA ISTANZA (28/06/2024)
CON DECRETO DEL TRIBUNALE DI RAVENNA SEZIONE CIVILE - N.R.G. 2024/2903-1 DEL 31/10/2024 (COMUNICAZIONE PEC DEL 04/11/2024 DELLA CANCELLERIA ALLA CCIAA) IL GIUDICE: - PROROGA LE MISURE PROTETTIVE GIA' CONFERMATE CON ORDINANZA RESA IN DATA 25/10/2024 PER IL TERMINE DI ULTERIORI 120 GG. (240 GG. DECORRENTI DALL'ORIGINARIO DIES AD QUEM: 28/06/2024) QUINDI, SINO AL GIORNO 24/02/2025.

Applicazione misure protettive ex artt. 6 D.L. 118/2021 e 18 D.Lgs. 14/2019

Insert Date 02/07/2024

PUBBLICATA ISTANZA DI APPLICAZIONE DI MISURE PROTETTIVE DEL PATRIMONIO IL 28/06/2024; NOMINATO L'ESPERTO DOTT.SSA STEFANIA CHIARUTTINI C.F. CHRSFN62M51D442V, NOMINA ACCETTATA DALL'ESPERTO IN DATA 26/06/2024.
ISTANZA DI MISURE PROTETTIVE EX ART. 18 D.LGS 14/2019: RUOLO N.2903 ASSEGNATO DAL TRIBUNALE DI RAVENNA

Sospensione obblighi e cause di scioglimento ex artt. 8 D.L. 118/2021 e 20 D.Lgs. 14/2019

Insert Date 02/07/2024

PUBBLICATA DICHIARAZIONE DI SOSPENSIONE DEGLI OBBLIGHI E DELLA CAUSA DI SCIOGLIMENTO (ART. 20 CCII) IL 28/06/2024

ESG Risk

ESG Risk

Medium

ESG risk refers to the financial risk associated with environmental, social and governance factors. These factors can affect the performance and long-term value of an investment. For example, a company that does not adequately manage environmental issues could be subject to regulatory sanctions or face higher operating costs due to environmental problems.

The ESG risk evaluation is based on a wide range of KPIs, carefully selected and calculated through the analysis of open data and high-quality information acquired through exclusive licences.

Interested in knowing more about the ESG risk of this company? Click on the button aside

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