GlobalCIS Credit Information Services — The leading supplier of global credit reports

Freshly Investigated Credit Report (Fullcheck) - Executive Summary

EIFFAGE GENIE CIVIL SAS

Date : 6 Dec, 2024

Company Details

Global Identifier	:	P4390669
Country	:	France
Business Entity Name	:	EIFFAGE GENIE CIVIL SAS
Name in Local Language	:	**None**
Operating Address	:	3-7 Palace De L'euope, Velizy-Villacoublay, Yvelines 78140
Tel	:	[+33] 134658989
Fax	:	[+33] 134658590
Website	:	http://www.eiffagegeniecivil.com/
Primary Business Activity	:	Service
Primary Industry	:	Construction & Construction Materials

Key Facts

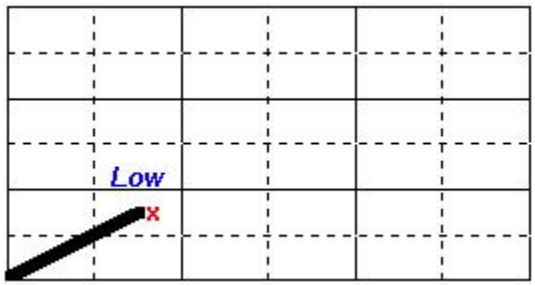
Registered Legal Address	:	3-7 Palace De L'euope, Velizy-Villacoublay, Yvelines 78140
License Number	:	352745749
Date of Registration	:	8 Jan, 1990
Issuing Authority	:	REGISTRE DU COMMERCE ET DES SOCIETES - GREFFE DU TRIBUNAL DE COMMERCE - Versailles
Legal Form - Category	:	Joint Stock Company
Legal Form - Full Name	:	Société par Actions Simplifiée
Legal Form - Abbreviation	:	SAS (1)
License Status	:	License exists - Normal.
Operational Status of Business	:	Normal
Employees	:	3,109
Capital	:	US$ 32,654,217

Note:

(1) The abbreviation appearing at the end of the SBE's name above is an abbreviation of the Legal Form "SOCIÉTÉ PAR ACTIONS SIMPLIFIÉE" which is automatically generated by GlobalCIS® software.

Credit Rating & Risk Analysis

Risk Index: Low



Credit Rating: Excellent



Points Allocated: 95

CREDIT RATING

The GlobalCIS® Credit Rating ("GCR") is a score based on statistical analysis of both financial and a wide range of non-financial data. The GCR algorithm predicts the probability of the Subject Business Entity (SBE) becoming insolvent in the 12 months following the date on which the algorithms generate the corresponding GCR score.
An integral part of the GCR and Risk Assessment provides an estimated credit amount that can generally be considered for a specific period, based on the facts available at the time of review.

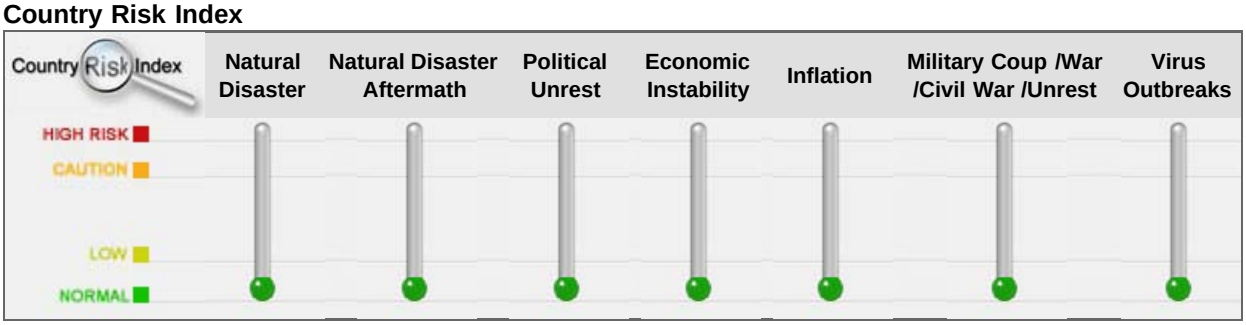
CREDIT ASSESSMENT FACTORS

GlobalCIS® Credit risk assessment is gauged on 12 key business factors.
Each factor is assigned a rating and the total is aggregated and weighed in consideration of any other influencing factors relevant to the final assessment.

These factors include but are not limited to:

Financial Status	Legal Form & Management	Industry sector & trends
Financial impact by related parties	Shareholders, Principals, Family involvement & support	Adverse information (Civil litigation, contractual defaults)
Consecutive years of Profitability and/or Liabilities	Scale of operations	Years in business & Corporate milestones
Assets (Real estate, Patents, Machinery, etc.)	Trade references & reputation	Third party points of references (Import agencies, Distribution rights, etc.)

Country Risk Index



Adverse Data

Results	: Zero (0) records found.

Financials - Summary (Currency: USD - US Dollar)

Year	Turnover	Assets	Net Income
2021 Annual	1,428,657,792	935,188,707	43,781,931
2022 Annual	1,210,138,184	1,134,487,191	45,590,211
2023 Annual	1,121,874,095	1,277,008,022	13,487,032

Sales Trend - Analysis

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
-	-	-	-	-	-	-	-	15.30%	7.29%

Consolidated Financial Summary - Indirect Corporate Parent (Currency: USD - US Dollar)

Business Entity Name : EIFFAGE SA
Country : France
Global Identifier : P0008399
Legal Form - Category : Public Listed Company
Stock Exchange : France EURONEXT PARIS SA (XPAR)

Year	Turnover	Assets	Net Income
2021 Annual	21,814,772,727	38,380,681,818	1,327,272,727
2022 Annual	22,198,936,170	38,506,382,979	1,441,489,362
2023 Annual	23,796,808,511	40,239,361,702	1,629,787,234

Sales Trend - Analysis

2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
-	-	-	22.76%	4.91%	9.41%	3.26%	7.38%	1.76%	7.20%

Recommended Credit Limit - Trade Finance

Maximum Recommended Credit	: USD $50,000,000 based on 30 days

Primary Products

Products / Materials / Services Description	Activity
Airport construction	Service
Civil engineering	Service
Civil engineering projects	Service
Construction	Service
Highway constructions	Service

Commercial Credit Inquiries

Date of Inquiry	Industry in which Inquirer Operates	Credit Type (* / **)	Credit Amount	Period
6 Dec, 2024	Financial Services - Trade Insurance, Factoring, Underwriting	MRC	USD 50,000,000	30 days

Note:

* **MRC :** Max. Recommended Credit amount
** **ISC :** Inquirer Specified Credit amount

Fullcheck Report Details

Country	:	France
Business Entity Name	:	EIFFAGE GENIE CIVIL SAS
Primary Business Activity	:	Service
Primary Industry	:	Construction & Construction Materials
Office Contact Details		
Operating Address	:	3-7 Palace De L'euope, Velizy-Villacoublay, Yvelines 78140
Tel	:	[+33] 134658989
Fax	:	[+33] 134658590
Website Details		
Website	:	http://www.eiffagegeniecivil.com/
Status	:	Normal - operational
Tax / VAT Details		
VAT Issuing Authority	:	CENTRE DES IMPOTS
VAT Number	:	45352745749

SIC PRODUCT CLASSIFICATION & ACTIVITY

Product/Service Description	Code	Activity
Engineering Svcs	8711	Service
Heavy Construction, NEC	1629	Service
Heavy Construction, exc Build	1600	Service
Road Construct Exc. El Hways	1611	Service
Utility/Pwr Line Construction	1623	Service

HARMONIZED PRODUCT CLASSIFICATION & ACTIVITY

Product/Service Description	Code	Activity
Bridge, tunnel, and elevated highway	9816	Service
Engineering services	9866	Service
Heavy construction	9818	Service
Highway and street construction	9815	Service
Subdividers and developers	9941	Service

NACE PRODUCT CLASSIFICATION & ACTIVITY

Product/Service Description	Code	Activity
Building completion and finishing	4330	Service
Construction of bridges and tunnels	4213	Service

DETAILED PRODUCT CLASSIFICATION & ACTIVITY

Products / Materials / Services Description	Ranking	Activity
Power station construction	Primary	Service
Road construction	Primary	Service
Tunnel construction	Primary	Service

CORE BUSINESS DESCRIPTION

Core Business

The primary business focus of EIFFAGE GENIE CIVIL SAS is Specialized professional services, including:

- Civil engineering
- Construction

Key services include:

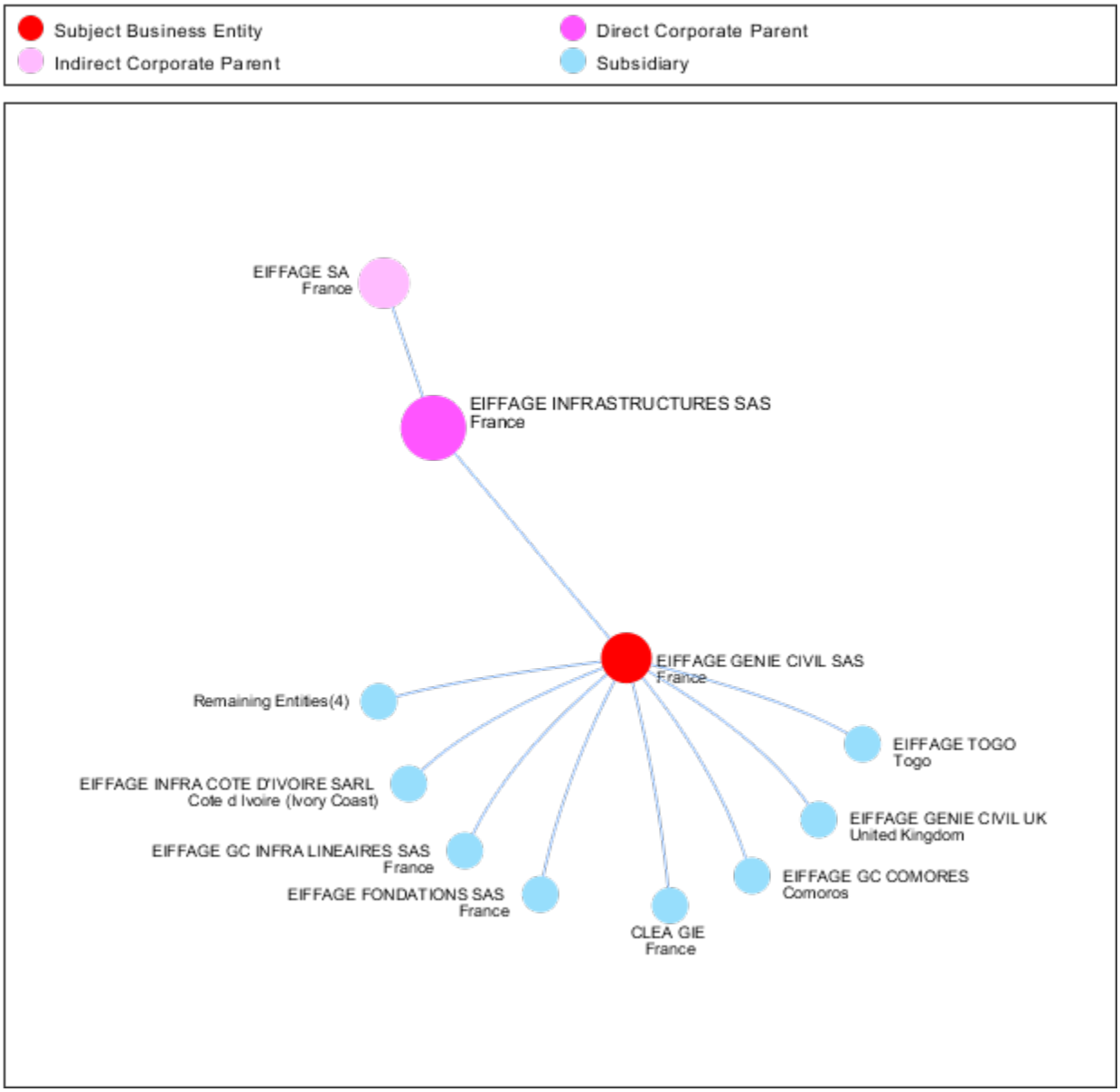
- Civil engineering
- Airport construction
- Civil engineering projects
- Construction
- Highway constructions
- Power station construction
- Road construction
- Tunnel construction

DIRECT / INDIRECT CORPORATE PARENT DETAILS

Direct Corporate Parent	:	**EIFFAGE INFRASTRUCTURES SAS**
Global Identifier	:	P5747703
Legal Form Category	:	Private Company with Limited Liability
Country	:	France
Indirect Corporate Parent	:	**EIFFAGE SA**
Global Identifier	:	P0008399
Legal Form Category	:	Public Listed Company
Country	:	France
Operational Address	:	Campus Pierre Berger 3-7 Place de L'Europe Velizy-Villacoublay Yvelines 78140
Primary Business Activity	:	Service

MAPPING OF CORPORATE STRUCTURE

Legend



CAPITAL (Currency: EUR - Euro)

Authorized Capital	:	€ 29,388,795.00

FINANCIAL STATEMENT - DETAILED

Balance Sheet

Currency : EUR
Denomination : 1
Financial Year Ending : December

Financial Highlights	2021 Annual	2022 Annual	2023 Annual
ASSETS			
Current Assets(*)	744,544,237.00	1,005,610,866.00	1,113,702,259.00
Total Assets(*)	822,966,062.00	1,066,417,960.00	1,200,387,541.00
EQUITY AND LIABILITIES			
Share Capital(*)	29,388,795.00	29,388,795.00	29,388,795.00
Shareholders Funds(*)	76,407,003.00	80,697,172.00	63,535,558.00
Assets			
Fixed assets	32,127,706.00	25,809,691.00	70,104,025.00

Current assets	744,544,237.00	1,005,610,866.00	1,113,702,259.00
Of which stocks	2,182,203.00	3,013,685.00	2,739,111.00
Of which credit	685,848,554.00	927,233,803.00	1,048,418,906.00
Of which cash	49,691,328.00	66,860,707.00	56,109,050.00
i. Accruals	46,294,119.00	34,997,403.00	16,581,257.00
Total assets	822,966,062.00	1,066,417,960.00	1,200,387,541.00
Liabilities			
Shareholders funds and other equity	76,407,003.00	80,697,172.00	63,535,558.00
Of which sharecapital	29,388,795.00	29,388,795.00	29,388,795.00
Provisions for risk and charges	47,854,416.00	66,558,742.00	98,745,611.00
Debts	632,554,688.00	834,881,821.00	995,921,285.00
Bank borrowings and bonds	2,568,536.00	2,200,110.00	7,358,671.00
Due to suppliers and associated	306,667,295.00	334,243,140.00	357,963,168.00
Financial and social security debts	117,546,252.00	135,485,295.00	183,134,462.00
Other debts	205,772,606.00	362,953,276.00	447,464,985.00
ii. Accruals	66,149,954.00	84,280,225.00	42,185,087.00
Total liabilities	822,966,062.00	1,066,417,960.00	1,200,387,541.00

Note: (*)

Financial Highlights

Income Statement

Currency : EUR
Denomination : 1
Financial Year Ending : December

Financial Highlights	2021 Annual	2022 Annual	2023 Annual
Turnover(*)	1,257,218,857.00	1,137,529,893.00	1,054,561,649.00
Profit (Loss) Before Tax(*)	44,672,806.00	53,426,709.00	30,315,434.00
Profit After Tax attributable to Shareholders(*)	38,528,099.00	42,854,798.00	12,677,810.00
Profit/loss account			
Net turnover	1,257,218,857.00	1,137,529,893.00	1,054,561,649.00
Of which exports and deliveries within the EU	100,662,476.00	107,479,960.00	234,450,799.00
Operating revenues	1,330,400,235.00	1,188,659,093.00	1,147,614,768.00
Operating costs	1,302,134,762.00	1,194,226,242.00	1,185,938,302.00
Of which purchase of goods	142,525.00	-	201,464.00
Of which raw materials and other supplies	97,426,025.00	117,400,001.00	105,462,458.00
Of which purchases and other external costs	949,317,615.00	782,952,618.00	756,290,095.00
Of which wages and salaries	223,404,663.00	221,612,317.00	225,242,505.00
Of which depreciation of fixed assets	21,307,589.00	12,696,416.00	5,816,303.00
Of which provisions for current assets	1,202,345.00	45,500.00	-
Of which provisions for contingencies and liabilities	17,447,595.00	44,424,090.00	57,694,384.00
Operating result	28,265,474.00	(5,567,149.00)	(38,323,534.00)
Profit or loss transferred	27,801,713.00	52,068,754.00	73,366,163.00
Loss or profit transferred	11,144,425.00	8,138,509.00	8,191,311.00
Financial revenue	9,505,456.00	15,948,537.00	17,844,479.00
Financial charges	9,755,411.00	884,924.00	14,380,363.00
Financial result	(249,956.00)	15,063,614.00	3,464,116.00
Profit or loss before tax	44,672,806.00	53,426,709.00	30,315,434.00
Extraordinary revenue	40,330,559.00	12,432,014.00	11,647,065.00
Extraordinary expenses	45,042,832.00	11,729,844.00	17,062,883.00
Extraordinary profit or loss	(4,712,273.00)	702,170.00	(5,415,818.00)
Profit sharing	-	3,124,225.00	2,771,589.00
Corporate tax	1,432,434.00	8,149,856.00	9,450,217.00
Profit or loss (Total revenues - Total charges)	38,528,099.00	42,854,798.00	12,677,810.00

Note: (*)

Financial Highlights

Financial Ratios - Time Series Analysis

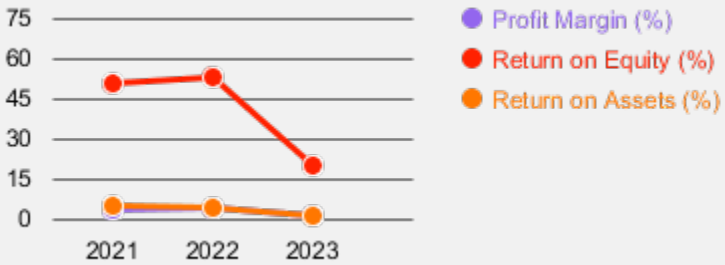
Financial Highlights	2021 Annual	2022 Annual	2023 Annual
Growth %			
Year-on-Year Growth	-	(9.52)	(7.29)
Profitability			
Profit Margin (%)	3.06	3.77	1.20
Return on Equity (%)	50.42	53.11	19.95
Return on Assets (%)	4.68	4.02	1.06
Leverage			
Total Asset To Total Equity	10.77	13.22	18.89
Asset Management			
Total Assets Turnover (Times)	1.53	1.07	0.88

Growth %



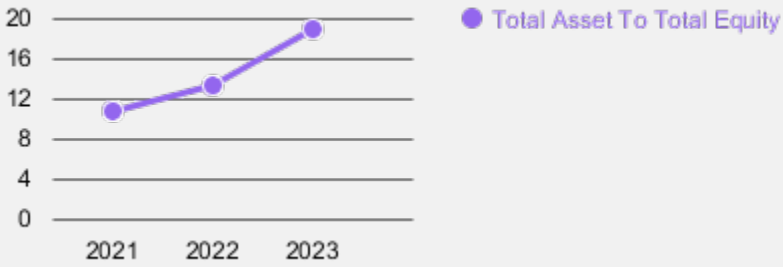
Year	Year-on-Year Growth
2023	-7.29
2022	-9.52

Profitability



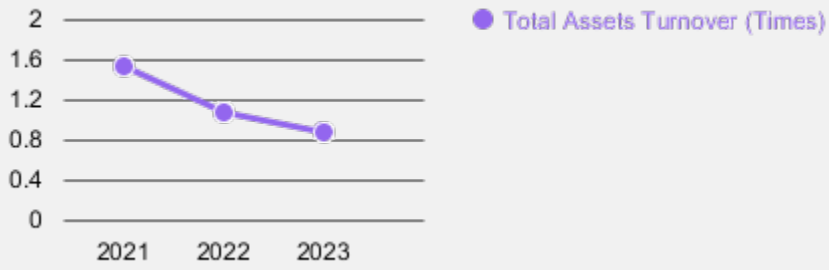
Year	Profit Margin (%)	Return on Equity (%)	Return on Assets (%)
2023	1.20	19.95	1.06
2022	3.77	53.11	4.02
2021	3.06	50.42	4.68

Leverage



Year	Total Asset To Total Equity
2023	18.89
2022	13.22
2021	10.77

Asset Management



Year	Total Assets Turnover (Times)
2023	0.88
2022	1.07
2021	1.53

REPUTATION

Reference checking for the purpose of establishing EIFFAGE GENIE CIVIL SAS's reputation within the respective industry failed to reveal any adverse information.

NEGA-SCAN - ADVERSE DATA MONITORING

DISHONORED CHECKS	**No Record Found**
DEBT	**No Record Found**
CIVIL LITIGATION	**No Record Found**
PERFORMANCE DEFAULTS	**No Record Found**
ADVERSE LOCAL MEDIA COVERAGE / ADVERSE FILING HISTORY	**No Record Found**

BANK DETAILS

Bank Name	**: BNP PARIBAS SA**
Global Identifier	: P0216781
Branch	: BNP PARIBAS SA - NEUILLY-SUR-SEINE, 8 RUE DE L HOTEL DE VILLE
Branch Address	: 8 Rue De L Hotel De Ville, Neuilly-sur-Seine 92200
SWIFT Code	: BNPAFRPP

Bank Name	**: SOCIETE GENERALE SA**

Global Identifier	: P0008233
Branch	: SOCIETE GENERALE SA - PARIS, 2EME ETAGE 33 AVE DU MAINE
Branch Address	: 2eme Etage 33 Ave Du Maine, Paris 75015
SWIFT Code	: SOGEFRPP

RELATED PARTIES (Subsidiaries, Joint-ventures & Affiliates)

The following provides a summary of the number of businesses that are related to EIFFAGE GENIE CIVIL SAS:

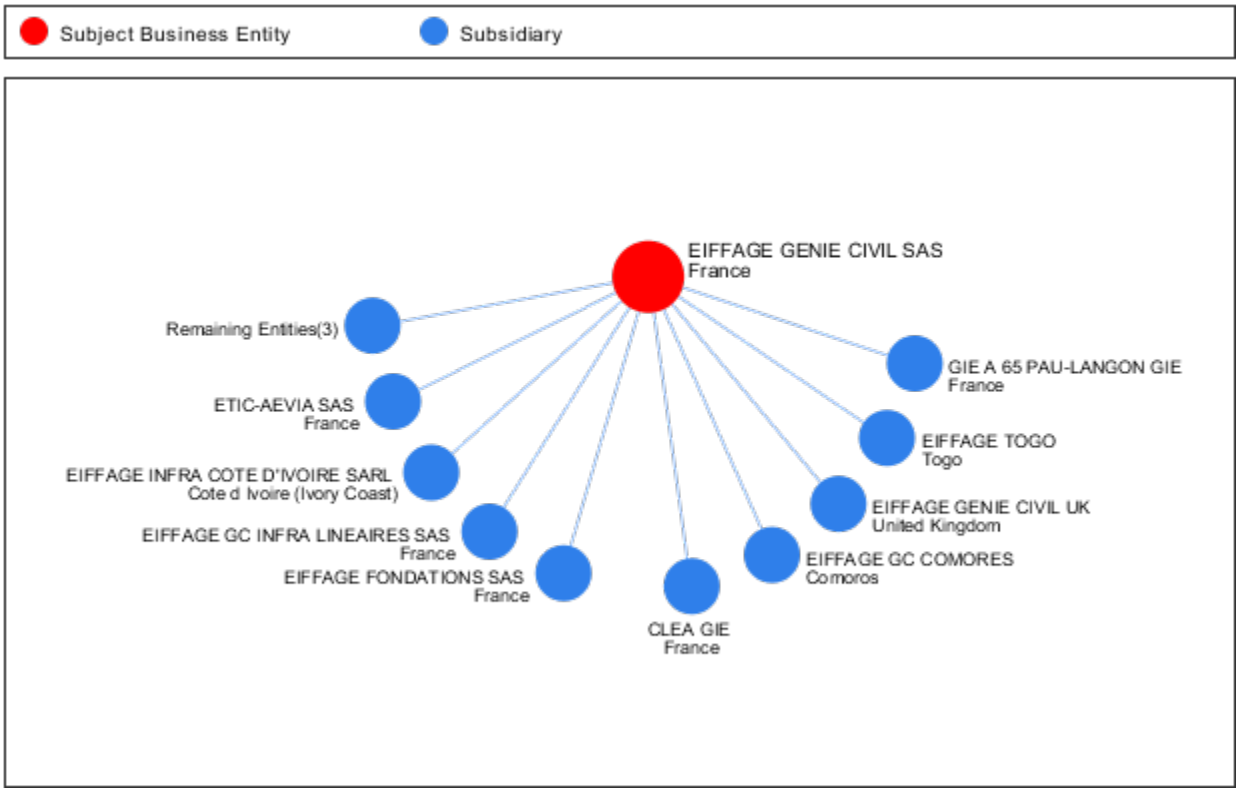
TYPE	DOMESTIC	INTERNATIONAL					
	TOTAL	Africa	Asia / Pacific	Europe	Middle-East	North America	South America	TOTAL
Subsidiaries	6	3	-	2	-	-	-	5
Joint-Ventures	-	-	-	-	-	-	-	-
Minority shareholdings	-	-	-	-	-	-	-	-
Affiliates	-	1	-	-	-	-	-	1
Liaison / Representative Offices	-	-	-	-	-	-	-	-

International Related Parties - Summary:

Region	Africa	Europe	Asia / Pacific	Middle-East	North America	South America
						
Percentage	66.67%	33.33%	0.00%	0.00%	0.00%	0.00%
No. of related parties	4	2	0	0	0	0

MAPPING OF RELATED PARTIES

Legend



Domestic

Business Entity Name	**: CLEA GIE**
Global Identifier	: P5761131
Country	: France
Relationship	: Subsidiary

Business Entity Name	**: EIFFAGE FONDATIONS SAS**
Global Identifier	: P5761120
Country	: France
Relationship	: Subsidiary

Business Entity Name	**: EIFFAGE GC INFRA LINEAIRES SAS**
Global Identifier	: P5761157
Country	: France
Relationship	: Subsidiary

Business Entity Name	**: ETIC-AEVIA SAS**
Global Identifier	: P5761103
Country	: France
Relationship	: Subsidiary

Business Entity Name	**: GIE A 65 PAU-LANGON GIE**
Global Identifier	: P5761140
Country	: France

Relationship	: Subsidiary

Business Entity Name	**: GIE MATERIEL GRAND PARIS GIE**
Global Identifier	: P5761152
Country	: France
Relationship	: Subsidiary

International

Business Entity Name	**: EIFFAGE GC COMORES**
Global Identifier	: P5761114
Country	: Comoros
Relationship	: Subsidiary

Business Entity Name	**: EIFFAGE GENIE CIVIL**
Global Identifier	: P4390572
Country	: Ghana
Relationship	: Affiliate
Operational Address	: Tema Port Expansion Construction Site Opposite Golden Jubilee Terminal Beach Rd, Tema
Primary Business Activity	: Service
Industry	: Construction & Construction Materials

Business Entity Name	**: EIFFAGE GENIE CIVIL UK**
Global Identifier	: P5166397
Country	: United Kingdom
Relationship	: Subsidiary
Operational Address	: 16 Acton St, London WC1X 9NG
Primary Business Activity	: Service
Industry	: Professional Services - General

Business Entity Name	**: EIFFAGE INFRA COTE D'IVOIRE SARL**
Global Identifier	: P5761107
Country	: Cote d Ivoire (Ivory Coast)
Relationship	: Subsidiary

Business Entity Name	**: EIFFAGE TOGO**
Global Identifier	: P5761146
Country	: Togo
Relationship	: Subsidiary
Operational Address	: Zone Portuaire, Lome

Business Entity Name	**: SOCIETE INDUSTRIELLE DE TRAVAUX ET D'ENTREPRISES**
Global Identifier	: P5761134
Country	: Monaco

Relationship	: Subsidiary
Operational Address	: Le Point Du Jour Entresol 0010, 28 Bis Avenue de l'Annonciade, Monaco 98000

SHAREHOLDERS

Total number of shareholders	:	1
Total number of shares	:	n/a

Currency : EUR - Euro

No.	Shareholders	Country	Shares		
			Number	Amount (EUR)	%
1	EIFFAGE INFRASTRUCTURES SAS	France	n/a	n/a	100.000
Total			n/a	n/a	100.000

Today's Exchange rate : **1.00 EUR** Euro **=** **1.111111 USD** United States Dollars

COMPANY DIRECTORS

1

Personal Unique Identifier	:	MI06262742
Name	:	Mr. Fabrice Blanc

2

Global Identifier	:	P5761089
Name	:	EIFFAGE INFRASTRUCTURES GESTION ET DEVELOPPEMENT SAS
Country of Residence	:	France

OFFICE & FACILITIES

The following information relates to the Business Entity's office as listed above:

Name	**: EIFFAGE GENIE CIVIL SAS - VELIZY-VILLACOUBLAY, YVELINES**
Primary Use	: Office & Administration facilities
Address	: 3-7 Palace De L'euope, Velizy-Villacoublay, Yvelines 78140
Country	: France
Status	: Operational

STRATEGIC PARTNER/S & ALLIANCES

Group / Alliance name	**: EIFFAGE GROUP**

*** End of Report on EIFFAGE GENIE CIVIL SAS ***

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