Garantizar

**Detalle de Deuda Bancaria y Financiera al**:07/07/2026

FR-GCOM-01
Rev 06
Fecha Rev: 21/09/23

Empresa: EXA GROUP SRL

**Deuda Bancaria TOMADA según Detalle del Socio - ( Miles de $)**

| ENTIDAD | SALDO DE PRÉSTAMOS AMORTIZABLES (1) | GARANTÍA (*) | VALOR DE LA CUOTA (miles de $) | REGIMEN DE AMORTIZACIÓN (**) | CANTIDAD CUOTAS FALTANTES | DESCUENTO DE CHEQUES UTILIZADO | ADELANTO EN CUENTA CORRIENTE UTILIZADO | TARJETA DE CRÉDITO UTILIZADO | LEASING UTILIZADO | IMPO / EXPO UTILIZADO | TOTAL POR BANCO | % |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| PRÉSTAMO GALICIA - 808108034581 | $ 1,303,765.72 | SOLA FIRMA | $ 1,303,765.72 | Mensual | 1 CUOTAS | | | | | | $ 1,303,765.72 | 0.45% |
| PRÉSTAMO GALICIA - 808114473985 | $ 6,392,107.86 | SOLA FIRMA | $ 1,309,321.11 | Mensual | 2 CUOTAS | | | | | | $ 6,392,107.86 | 2.23% |
| PRÉSTAMO GALICIA - 808121292058 | $ 8,002,125.35 | SOLA FIRMA | $ 1,711,144.15 | Mensual | 3 CUOTAS | | | | | | $ 8,002,125.35 | 2.79% |
| BANCO MACRO 1750008587 | 36,445,823.06 | SOLA FIRMA | $ 5,762,247.48 | Mensual | 32 CUOTAS | | | | | | $ 36,445,823.06 | 12.70% |
| PRESTAMO PATAGONIA - 10677450 | 57,178,528.28 | SOLA FIRMA | $ 5,192,546.32 | Mensual | 10 CUOTAS | | | | | | $ 57,178,528.28 | 19.93% |
| PRESTAMO RIO | 38,574,625.19 | SOLA FIRMA | $ 4,821,828.08 | Mensual | 5 CUOTAS | | | | | | $ 38,574,625.19 | 13.44% |
| MACRO 1780019513 | 52,621,871.63 | SOLA FIRMA | $ 1,961,769.45 | Mensual | 15 CUOTAS | | | | | | $ 52,621,871.63 | 18.34% |
| PRESTAMO NACION | 75,833,333.31 | SOLA FIRMA | $ 13,948,525.11 | Mensual | 6 CUOTAS | | | | | | $ 75,833,333.31 | 26.43% |
| PRESTAMO GALICIA CON AVAL SIN INTERESES 808131641196 | 11,916,666.63 | PRESTAMO | $ 1,083,333.34 | Mensual | 11 CUOTAS | | | | | | $ 11,916,666.63 | 4.15% |
| **Subtotal (1)** | **$ 286,965,081.31** | | | | | $ - | $ - | $ - | $ - | $ - | **$ 286,965,081.31** | **100%** |
| **Tasa promedio $** | | | | | | | | | | | | |
| **Tasa promedio USD** | | | | | | | | | | | | |

**MERCADO DE CAPITALES**

| | OBLIGACIONES | DESCUENTO | PAGARE | ORGANISMOS MULTILATERAL | OTROS | OTROS | TOTAL | % |
|---|---|---|---|---|---|---|---|---|
| | | | | | | | | #¡DIV/0! |
| | | | | | | | | #¡DIV/0! |
| | | | | | | | | #¡DIV/0! |
| | | | | | | | | #¡DIV/0! |
| | | | | | | | | #¡DIV/0! |
| **Subtotal (2)** | $ - | $ - | $ - | $ - | $ - | $ - | $ - | **#¡DIV/0!** |
| **Total (1) + (2)** | **$ 11,916,666.63** | **#¡VALOR!** | **$ 1,083,333.34** | **#¡VALOR!** | **#¡VALOR!** | **$ -** | **$ -** | |
| **Tasa promedio $** | | | | | | | | |
| **Tasa promedio USD** | | | | | | | | |

| (*) GARANTIA | (**) REGIMEN DE AMORTIZACIÓN |
|---|---|
| (F) FIANZA / SOLA FIRMA | MENSUAL |
| (P) PRENDA | BIMESTRAL |
| (H) HIPOTECA | TRIMESTRAL |
| (W) WARRANT | SEMESTRAL |
| (FW) FORWARD | ANUAL |
| (C) CESION | |
| (PF) PLAZO FIJO | |