Fidelitas

Country: France
Company: SOFRECOM (FR36920084)
Printed By: Juan Elidd (101435954)
Printed On: 11:48 Friday 5th September 2025



(FR) SOFRECOM

FR36920084
SIRET: 672 004 660 00086

Rating	Probability of Default	International Score	Credit Limit	Status	Preferential Status	Exposure Indicator	DBT	Payment Trend
50	0.936 %	C	€5K	Active	Waiting	B 4	7 days	Stable

Summary

Company Information

Key Information

SIRET	672 004 660 00086
Name	SOFRECOM
Acronym	-
Trade Name	SOFRECOM
Status	Economically active
Safe Number	FR36920084
Deregistration Date	-
Activity (APE)	Engineering, technical studies 7112B
RCS Registration	RCS Nanterre B 672 004 660
EUR VAT Number	FR39672004660
LEI Number	-
Formation Date	01/1967
Legal Form	Public limited company with board of directors
Last Account Date	12/31/2024
Incorporation Date	03/1989

Other Information

Postal Address	SOFRECOM, SOFRECOM, 44 AVENUE DE LA REPUBLIQUE, 92320 CHATILLON view on map
Telephone	09 79 05 44 62
Fax	-
Currency	Euros
Nationality	France
Court Registry Number	20 2 3B09796
Registration Court	Nanterre (92)
Share Capital	1,000,000 Euros
GPS Coordinates	X:648187.07 Y:6855905.66
Publicly listed	No

Key Financials

	12/31/2024	12/31/2023	12/31/2022
Turnover	€76,388,935	€64,307,671	€53,712,757
Gross Operating Surplus	-7.33% Turnover	-12.06% Turnover	-17.46% Turnover
Shareholder's Equity	-€8,202,029	-€9,245,105	-€967,400
Net Result	€1,043,076	-€8,277,705	-€1,565,833
Employees	250 to 499 employees	250 to 499 employees	250 to 499 employees

Trends

Profitability	↑
Liquidity	↑
Net Worth	↑

Group Structure

Group Statistics	416 companies in 82 countries
Ultimate Parent Company	(FR)ORANGE
Direct Parent	(FR)ORANGE PARTICIPATIONS - 100%

Judgment and Preferential

Judgment	No Judgement	●
Preferential Right	Waiting the Court answer to collect preferential rights for this company	●

Directors Summary

Total Current Directors	11

Payment Details Summary

Company DBT	Sector DBT	Region DBT	Payment Trend
7	12	-	Stable

Important Note: The DBT expresses the days of delay with which an invoice was paid, beyond the agreed terms. The data are collected using Creditsafe's 3D ledger program that processes the bills shared by over 7,500 customers worldwide, reclassifying them on a statistical basis. It follows that the published DBT, although absolutely reliable, can only partially represent the payment habits of the company in question.

To share your payment experience on this company click "Learn More"

Learn More

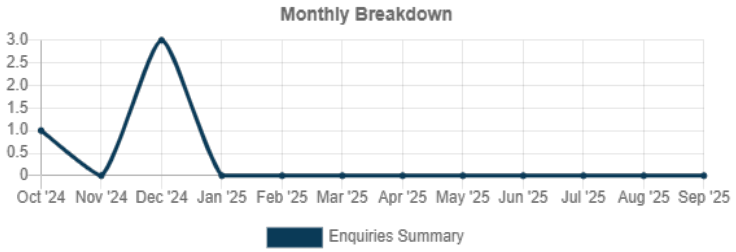
Payment Information

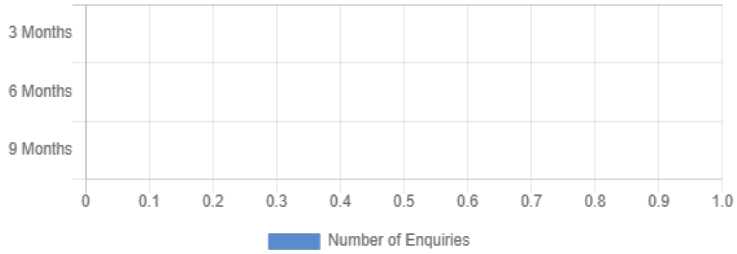
Total number of Invoices available	249
Total number of Invoices paid within or up to 30 days after the due date	183
Total number of Invoices paid more than 30 days after the dues date	66
Total number of Invoices currently outstanding where the due date has not yet been reached	0
Total number of Invoices currently outstanding beyond the due date	0

Enquiries Summary

Fidelitas

Last Enquiry Date	Avg Reports per Month	Enquiries (Past 3 Months)	Enquiries (Past 6 Months)	Enquiries (Past 9 Months)	Enquiries (Past 12 Months)
12/27/24	0	0	0	0	4





Additional Information

Establishment Details

Type of Establishment	Head Office	Production Role	-
APE/NAF Code	7112B	Activity	Engineering, technical studies
Formation Date	09/2023	Reason for Formation	-
Closure Date	-	Reason for Closure	-
Reactivation Date	-	Seasonality	-
Activity Nature	-	Activity Location	-
Trading Address	44 AVENUE DE LA REPUBLIQUE 92320 CHATILLON	Department	Hauts-de-Seine (92)
Location Surface	-	District	1
City	CHATILLON	Status	Economically active
Business Pages FT®	TELEPHONIE: INSTALLATEURS DIVERS	Region	Ile-de-France
		Area	07
		Size of Urban Area	-

Other Establishment(s)

Regionality	-
Mono-activity status	-
Branches	2 branch entities in this company

Company Name	Company Type	APE/NAF Code	Activity	City	Post Code
SOFRECOM	Head Office	7112B	Engineering, technical studies	CHATILLON	92320
SOFRECOM	Secondary establishment	7112B	Engineering, technical studies	VINCENNES	94300
SOFRECOM	Secondary establishment	7112B	Engineering, technical studies	VINCENNES	94300
SOFRECOM	Secondary establishment	7112B	Engineering, technical studies	MONTREUIL	93100

SOFRECOM	Secondary establishment	7112B	Engineering, technical studies	MONTROUGE	92120

View More

Workforces

Workforce at Address	Unknown	Company Workforce	250 to 499 employees
Workforce Account	Workforce unknown 12/31/2024		

Scores & Indicators

Rating

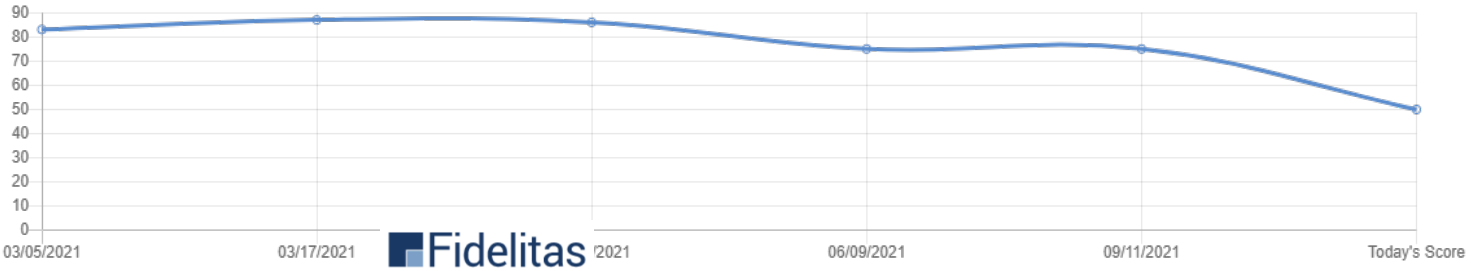
Rating

Today's Rating	Previous Rating	International Rating	Rating (0 - 20)	Rating (0 - 10)
50	75	C	10	5

Commentary

- Cash flow is -745892 €
- Debts represent 97 % of the company's financial resources
- Net profit margin is 1.37 %
- Cash & Securities stand as 1.68 % of the company's estate
- Company linked to a group structure

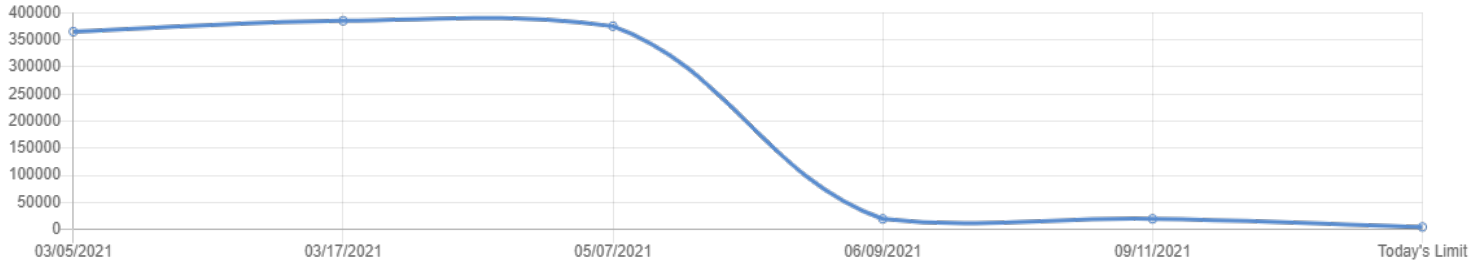
Rating History



	Score	International Score
11/04/2021	50	C
09/11/2021	75	A
06/09/2021	75	A
05/07/2021	86	A
03/17/2021	87	A

03/05/2021	83	A
08/18/2020	81	A
08/05/2020	73	A
03/07/2020	79	A
08/22/2019	78	A
08/14/2019	19	D
07/06/2019	78	A
10/26/2018	71	A
10/13/2018	74	A
10/03/2018	19	D
08/01/2018	82	A
03/19/2018	80	A
10/19/2017	65	B
08/30/2017	68	B
07/29/2017	66	B
09/10/2016	67	B
09/01/2016	67	B
08/08/2015	69	B
06/05/2015	67	B
05/08/2015	66	B
08/08/2014	69	B
07/02/2014	72	A
10/15/2013	90	A
10/03/2013	93	A
08/30/2013	66	B
08/20/2013	68	B
-	50	C

Limit History



	Limit
11/04/2021	€5,000
09/11/2021	€20,000

06/09/2021	€20,000
05/07/2021	€375,000
03/17/2021	€385,000
03/05/2021	€365,000
08/18/2020	€360,000
08/05/2020	€325,000
03/07/2020	€620,000
08/22/2019	€610,000
08/14/2019	€0
07/06/2019	€610,000
10/26/2018	€990,000
10/13/2018	€1,050,000
10/03/2018	€0
08/01/2018	€1,150,000
03/19/2018	€1,100,000
10/19/2017	€680,000
08/30/2017	€710,000
07/29/2017	€690,000
09/10/2016	€815,000
09/01/2016	€515,000
08/08/2015	€530,000
06/05/2015	€515,000
05/08/2015	€505,000
08/08/2014	€310,000
07/02/2014	€430,000
10/15/2013	€980,000
10/03/2013	€1,000,000
08/30/2013	€540,000
08/20/2013	€500
-	€500

Industry Comparison

Fidelitas

Activity (APE)	Engineering, technical studies (7112B)
Industry average credit rating	44
Industry average credit limit	€13,829

Legend

Credit Index (0 - 100)	Probability of Default	International Score (A - E)	Index Explanation
71-100	0.01% - 0.25%	A	Very Low Risk
51-70	0.25% - 0.91%	B	Low Risk
30-50	0.91% - 3.12%	C	Moderate Risk
21-29	3.12% - 5.76%	D	High Risk
1-20	5.76% - 99.99%	D	Very High Risk
0	No POD	E	Company in situation of failure and with a very high risk of winding up
N/A	No POD	E	Not Rated

Administration and Institution	No risk of winding up
Foreign Company	Creditsafe don't score company which don't have their HQ in France
Branch	Creditsafe don't score company branches
Not listed with a legal entity	Creditsafe only score legal entity
Dormant company	Creditsafe don't score a dormant company
Partner director	Creditsafe don't score partner director
Bad company	Company is in bankruptcy procedure
Economically stopped (Insee)	Company is economically stopped
Liquidated or dissolved	Company is liquidated or is dissolved

Creditsafe International Score [A-E]

The Creditsafe International Score is a standardised score derived from the Creditsafe rating. It enables credit risk comparison between companies that are registered in different countries

Credit Limit Explanation

The Creditsafe Recommended Credit Limit is calculated using the rating value and also formula that analyses information from a company's financial accounts and payment record. The advised amount can be defined as the maximum amount that could be advanced. Therefore the same maximum amount could be advanced each time that the company pay you

Exposure Indicator

Activity Sector Exposure

Exposure Indicator	Index Explanation	Activity Loss
B	Moderate Impact	19%

Activity Sector Engineering, technical studies

Legend

Sector Loss of Activity (%)	Exposure Indicator	Index Explanation
[0-2]	A	Low Impact
[3-20]	B	Moderate Impact
[21-47]	C	High Impact
[48-100]	D	Very High Impact

Company Exposure

4

Variables	Score	Description
Liquidity Position	4	Company's ability to pay their debt, even under loss of business.
Liabilities	4	Proportion of funds which the company has to pay back.
Working Balance	2	Balance between expected receivable payments and trade payables.
Performance	4	Company's ability to self-fund their requirements.

Directors/Shareholders

Current Directors

Director(s)

First Name	**BRUNO**		
Last Name	**ZERBIB**		
Manager Position	Administrator, Chairman of the Board	Date of Birth	09/28/1971
Place of Birth	PARIS 10E ARRONDISSEMENT		
Type	Individual	Name at Birth	-

View Details

Non-Executive Statutory Function

First Name	**LYSIANE, MARIE, MADELEINE**		
Last Name	**BRILLOUET**		
Manager Position	Administrator	Date of Birth	08/06/1971
Place of Birth	PARIS 13E ARRONDISSEMENT		
Type	Individual	Name at Birth	-

View Details

First Name	**CÉCILE, MARIE-PIERRE, CHRISTIANE**		
Last Name	**CALLIER**		
Manager Position	Administrator	Date of Birth	01/29/1969

Place of Birth	VALRÉAS		
Type	Individual	Name at Birth	BAZZINI

View Details

First Name	**KARINE, ISABELLE**		
Last Name	**DUSSERT-SARTHE**		
Manager Position	Administrator	Date of Birth	10/31/1973
Place of Birth	PARIS 11E ARRONDISSEMENT		
Type	Individual	Name at Birth	-

View Details

First Name	**JOCELYN, DANIEL, GUY**		
Last Name	**KARAKULA**		
Manager Position	Administrator	Date of Birth	08/03/1963
Place of Birth	SAINT-LÔ		
Type	Individual	Name at Birth	-

View Details

First Name	**LAURENT, PHILIPPE, FRANCOIS**		
Last Name	**LEBOUCHER**		
Manager Position	Administrator	Date of Birth	04/28/1969
Place of Birth	NEUILLY-SUR-SEINE		
Type	Individual	Name at Birth	-

View Details

First Name	**INÈS, MARIE-JOSÉ**		
Last Name	**ROJARE**		
Manager Position	Administrator	Date of Birth	01/20/1982
Place of Birth	RUEIL-MALMAISON		
Type	Individual	Name at Birth	-

View Details

First Name	**GUILLAUME**		
Last Name	**BOUDIN**		
Manager Position	Administrator, Managing director	Date of Birth	04/27/1966
Place of Birth	PARIS 14E ARRONDISSEMENT		
Type	Individual	Name at Birth	-

View Details

First Name	**JEAN-MARC**		
Last Name	**ESCALETTES**		
Manager Position	Administrator	Date of Birth	11/23/1959

Place of Birth	BORDEAUX		
Type	Individual	Name at Birth	-

View Details

Name	**ORANGE PARTICIPATIONS**		
Name of Representative	**M JEAN-LOUIS, DENIS LE ROUX**		
Manager Position	Administrator	Date of Birth	04/03/1977
Place of Birth	BREST		
Type	Corporation	Name at Birth	-

View Details

Statutory Auditor(s)

Name	**DELOITTE & ASSOCIES**		
Manager Position	Statutory auditor	Date of Birth	-
Place of Birth	-		
Type	Corporation	Name at Birth	-

Previous Directors

View the directors history for this company
If you want to view the directors history, please click on View Details.

Previous Director(s)

Manager Position	Title and Name	Date of Birth	Place of Birth	
Chairman of the Board	M BRUNO METTLING	03/30/1958	LYON	View Details
Chairman of the Board	M BRUNO METTLING	03/30/1958	LYON 4E ARRONDISSEMENT	View Details
Chairman of the Board	M MARC RENNARD	03/15/1957	BONNEVILLE	View Details
Chairman of the Board	M MARC RENNARD	03/15/1957	BONNEVILLE	View Details
Chairman of the Board	MARC RENNARD	03/15/1957	BONNEVILLE	View Details
Chairman of the Board	MICHAËL, JOSEPH, SIMON TRABBIA	01/31/1976	MARTIGUES (13)	View Details
Chairman of the Board	M MICHAËL, JOSEPH, SIMON TRABBIA	01/31/1976	MARTIGUES	View Details
Managing director	M GUILLAUME BOUDIN	04/27/1966	PARIS	View Details
Managing director	M GUILLAUME BOUDIN	04/27/1966	PARIS 14E ARRONDISSEMENT	View Details
Managing director	M GUILLAUME BOUDIN	04/27/1966	PARIS 14(75)	View Details
Managing director	M JACQUES MOULIN	04/09/1965	LES SABLES D'OLONNE	View Details
Administrator	M RAFFI BASMADJIAN	-	-	View Details

Administrator	M RAFFI BASMADJIAN	03/20/1965	PARIS	View Details
Administrator	PIERRE-LOUIS BIAGGI	02/13/1961	MARSEILLE (13)	View Details
Administrator	M PIERRE-LOUIS BIAGGI	02/13/1961	MARSEILLE	View Details
Administrator	M MARC JEAN MARIE BLANCHET	06/16/1967	PARIS 15E ARRONDISSEMENT	View Details
Administrator	M MARC JEAN MARIE BLANCHET	06/16/1967	PARIS 15E ARRONDISSEMENT	View Details
Administrator	M MARC JEAN MARIE BLANCHET	06/16/1967	PARIS 15E ARRONDISSEMENT (75)	View Details
Administrator	M GUILLAUME BOUDIN	04/27/1966	PARIS	View Details
Administrator	M GUILLAUME BOUDIN	04/27/1966	PARIS 14E ARRONDISSEMENT	View Details
Administrator	M GUILLAUME BOUDIN	04/27/1966	PARIS 14(75)	View Details
Administrator	LYSIANE, MARIE, MADELEINE BRILLOUET	08/06/1971	PARIS 13E ARRONDISSEMENT (75)	View Details
Administrator	ISAURA, MARIE DE ALBUQUERQUE	04/15/1972	VILA COVA DO COVELO	View Details
Administrator	Mme MAÏ DE LA ROCHEFORDIERE	04/04/1974	VERSAILLES	View Details
Administrator	AGNÈS, MARIE, JOCELYNE DELEERSNYDER	10/31/1977	CLAMART (92)	View Details

We have provided only the first 25 rows of data, for more rows please visit our website or contact your account manager.

Previous Statutory Auditor(s)

No data about previous statutory auditors is available for this company

Financials

Synthesized Accounts

Accounts - Synthesized

Annual Accounts

	12/31/2024	12/31/2023	12/31/2022
Months	12	12	12
Account Type	Normal	Normal	Normal
Date of Capture	29/05/2025	22/07/2024	23/06/2023
Activity Code	7112B	7112B	7112B
Employees	0	0	0

Accounts - Assets

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Subscribed capital : Uncalled	€0	0.0%	€0	0.0%	€0	€5.19K	0.0%
Total fixed assets	€8.7M	32.6% ▲	€6.6M	0.7% ▼	€6.6M	€11.75M	-25.6%
- Intangible fixed assets	€890.5K	17.7% ▼	€1.1M	55.9% ▼	€2.5M	€174.26K	411.0%
- Tangible fixed assets	€904.7K	26.0% ▼	€1.2M	134.1% ▲	€522.1K	€527.59K	71.5%
- Financial fixed assets	€6.9M	62.1% ▲	€4.3M	17.1% ▲	€3.7M	€11.04M	-37.1%
Net current assets	€43.3M	3.2% ▼	€44.8M	8.7% ▲	€41.2M	€14.89M	191.0%
- Inventory	€0	0.0%	€0	0.0%	€0	€229.56K	0.0%
- Advanced payments	€149.4K	0.0%	€0	0.0%	€25	€152.28K	0.0%
- Receivables	€42.3M	0.8% ▲	€42M	3.5% ▲	€40.5M	€13.30M	218.2%
- Securities and cash	€874.2K	68.8% ▼	€2.8M	346.8% ▲	€627.3K	€1.21M	-27.8%
- Prepaid expenses	-	-	-	-	-	€4.16K	-
Accruals and Deferrals - Assets	€43.4K	25.4% ▼	€58.2K	25.1% ▼	€77.7K	€14.93K	190.8%
Total Assets	€52.1M	1.4% ▲	€51.4M	7.4% ▲	€47.9M	€26.66M	95.5%

Accounts - Liabilities and Equity

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Shareholder Equity	-€8.2M	11.3% ▲	-€9.2M	855.7% ▼	-€967.4K	€1.52M	-640.5%
Share capital	€1M	0.0%	€1M	0.0%	€1M	€606.19K	65.0%
Other Capital Resources	€0	0.0%	€0	0.0%	€0	€9.40K	0.0%
Risk provisions	€9.6M	0.1% ▼	€9.6M	28.6% ▲	€7.5M	€112.46K	8463.7%
Liabilities	€50.4M	0.9% ▼	€50.9M	23.6% ▲	€41.2M	€25M	101.7%
- Financial liabilities	€0	0.0%	€0	0.0%	€81K	€11.53M	0.0%
- Advanced payments received	€82.8K	2036.5% ▲	€3.9K	0.0%	€0	€339.41K	-75.6%
- Trade accounts payables	€28.2M	7.3% ▲	€26.3M	27.7% ▲	€20.6M	€575.82K	4795.1%
- Tax and social security liabilities	€12.8M	12.3% ▲	€11.4M	14.2% ▲	€10M	€577.60K	2111.9%
- Other liabilities (including debt on fixed assets)	€3.3M	7.2% ▲	€3.1M	132.7% ▲	€1.3M	€11.85M	-71.9%
Accruals and Deferrals - Liabilities and Equity	€6.3M	38.5% ▼	€10.3M	9.0% ▲	€9.4M	€382.03K	1552.8%
Total Liabilities and Equity	€52.1M	1.4% ▲	€51.4M	7.4% ▲	€47.9M	€26.65M	95.5%

Results

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Operating revenue	€79.6M	16.1% ▲	€68.5M	5.2% ▲	€65.1M	€4.34M	1732.5%
Net turnover	€76.4M	18.8% ▲	€64.3M	19.7% ▲	€53.7M	€4.03M	1793.5%
- of which net export turnover	€10.8M	28.2% ▲	€8.4M	23.6% ▼	€11M	€288.99K	3631.6%
Operating charges	€86M	12.9% ▲	€76.2M	9.3% ▲	€69.7M	€4.19M	1953.9%
Operating Profit/Loss	-€6.5M	16.1% ▲	-€7.7M	67.5% ▼	-€4.6M	€154.38K	-4283.5%
Financial revenue	€8M	27.0% ▲	€6.3M	15.4% ▲	€5.4M	€900.86K	783.4%
Financial charges	€968.3K	33.4% ▼	€1.5M	14.6% ▼	€1.7M	€419.74K	130.7%
Financial Profit/Loss	€7M	45.3% ▲	€4.8M	29.2% ▲	€3.7M	€481.16K	1352.8%
Pretax Net Operating Income	€531.6K	118.4% ▲	-€2.9M	231.2% ▼	-€871.5K	€636.30K	-16.4%
Extraordinary revenue	€3.1M	206.6% ▲	€998.3K	10.3% ▼	€1.1M	€449.96K	580.3%
Extraordinary charges	€1.2M	78.3% ▼	€5.4M	2751.3% ▲	€188.8K	€1.13M	3.4%
Extraordinary Profit/Loss	€1.9M	143.1% ▲	-€4.4M	574.4% ▼	€924.1K	-€681.48K	377.4%
Net Result	€1M	112.6% ▲	-€8.3M	428.6% ▼	-€1.6M	-€147.06K	809.3%

Accounts - Assets

Accounts - Assets

Normal Account

	12/31/2024	12/31/2023	12/31/2022
Months	12	12	12

Grand Total - Assets (I to VI)

		12/31/2024		12/31/2023		12/31/2022
Grand Total (I to VI)	Net	€52.1M	1.4% ▲	€51.4M	7.4% ▲	€47.9M
Gross	CO	€72.1M	1.8% ▲	€70.8M	1.0% ▼	€71.5M
Amortisation	1A	€20M	2.8% ▲	€19.4M	17.8% ▼	€23.6M

Subscribed Capital : Uncalled (I)

		12/31/2024		12/31/2023		12/31/2022
Subscribed Capital : Uncalled (I)	AA3	€0	0.0%	€0	0.0%	€0
Gross	AA	€0	0.0%	€0	0.0%	€0

Fixed Assets (II)

		12/31/2024		12/31/2023		12/31/2022
Total Fixed Assets (II)	Net	€8.7M	32.6% ▲	€6.6M	0.7% ▼	€6.6M
Gross	BJ	€22.1M	15.1% ▲	€19.2M	18.5% ▼	€23.6M
Amortisation	BK	€13.4M	6.0% ▲	€12.6M	25.5% ▼	€17M

Intangible Fixed Assets

		12/31/2024		12/31/2023		12/31/2022
Start-up cost	Net	€0	0.0%	€0	0.0%	€0
Gross	AB	€0	0.0%	€0	0.0%	€0
Amortisation	AC	€0	0.0%	€0	0.0%	€0
R&D expenses	Net	€485.9K	31.4% ▼	€708.4K	71.0% ▼	€2.4M
Gross	CX	€6.2M	1.8% ▲	€6.1M	30.0% ▼	€8.6M
Amortisation	CQ	€5.7M	6.3% ▲	€5.3M	13.8% ▼	€6.2M
Distributorships, patents	Net	€246.6K	6333.9% ▲	€3.8K	64.6% ▼	€10.8K
Gross	AF	€2.1M	20.9% ▲	€1.8M	0.8% ▼	€1.8M
Amortisation	AG	€1.9M	7.2% ▲	€1.8M	0.4% ▼	€1.8M
Business capital	Net	€0	0.0%	€0	0.0%	€0
Gross	AH	€0	0.0%	€0	0.0%	€0
Amortisation	AI	€0	0.0%	€0	0.0%	€0
Other intangible fixed assets	Net	€158K	57.3% ▼	€369.9K	0.0%	€0
Gross	AJ	€158K	57.3% ▼	€369.9K	0.0%	€0
Amortisation	AK	€0	0.0%	€0	0.0%	€0
Pre-payments and downpayments	Net	€0	0.0%	€0	0.0%	€0
Gross	AL	€0	0.0%	€0	0.0%	€0
Amortisation	AM	€0	0.0%	€0	0.0%	€0
Sub Total Intangible Fixed Assets	Net	€890.5K	17.7% ▼	€1.1M	55.9% ▼	€2.5M

Tangible Fixed Assets

		12/31/2024		12/31/2023		12/31/2022
Lands	Net	€0	0.0%	€0	0.0%	€0
Gross	AN	€0	0.0%	€0	0.0%	€0
Amortisation	AO	€0	0.0%	€0	0.0%	€0
Buildings	Net	€403.8K	0.0%	€0	0.0%	€16.5K
Gross	AP	€448.7K	0.0%	€0	0.0%	€2M
Amortisation	AQ	€44.9K	0.0%	€0	0.0%	€2M
Plant	Net	€0	0.0%	€0	0.0%	€0
Gross	AR	€0	0.0%	€0	0.0%	€0
Amortisation	AS	€0	0.0%	€0	0.0%	€0
Other tangible fixed assets	Net	€272.9K	38.5% ▽	€443.5K	165.6% △	€167K
Gross	AT	€1.9M	3.0% △	€1.8M	44.1% ▽	€3.3M
Amortisation	AU	€1.6M	16.4% △	€1.4M	55.5% ▽	€3.1M
Fixed assets under production	Net	€228.1K	70.7% ▽	€779.1K	130.1% △	€338.6K
Gross	AV	€228.1K	70.7% ▽	€779.1K	130.1% △	€338.6K
Amortisation	AW	€0	0.0%	€0	0.0%	€0
Advances and payments on account	Net	€0	0.0%	€0	0.0%	€0
Gross	AX	€0	0.0%	€0	0.0%	€0
Amortisation	AY	€0	0.0%	€0	0.0%	€0
Sub Total Tangible Fixed Assets	Net	€904.7K	26.0% ▽	€1.2M	134.1% △	€522.1K

Financial Assets

		12/31/2024		12/31/2023		12/31/2022
Shares - Equity method	Net	€0	0.0%	€0	0.0%	€0
Gross	CS	€0	0.0%	€0	0.0%	€0
Amortisation	CT	€0	0.0%	€0	0.0%	€0
Other shares	Net	€527.5K	4.5% ▽	€552.1K	30.1% ▽	€789.9K
Gross	CU	€4.1M	0.0%	€4.1M	0.1% △	€4.1M
Amortisation	CV	€3.5M	0.7% △	€3.5M	7.4% △	€3.3M
Inter-company receivables	Net	€5.6M	85.8% △	€3M	35.0% △	€2.2M
Gross	BB	€6.2M	70.8% △	€3.6M	27.2% △	€2.9M
Amortisation	BC	€638K	0.0%	€638K	0.0%	€638K
Other investment securities	Net	€0	0.0%	€0	0.0%	€0
Gross	BD	€0	0.0%	€0	0.0%	€0
Amortisation	BE	€0	0.0%	€0	0.0%	€0
Loans	Net	€815.3K	13.5% △	€718.5K	13.5% △	€632.9K
Gross	BF	€815.3K	13.5% △	€718.5K	13.5% △	€632.9K
Amortisation	BG	€0	0.0%	€0	0.0%	€0
Other financial assets	Net	€18.6K	135.0% △	€7.9K	8.7% △	€7.3K
Gross	BH	€18.6K	135.0% △	€7.9K	8.7% △	€7.3K
Amortisation	BI	€0	0.0%	€0	0.0%	€0
Sub Total Financial Fixed Assets	Net	€6.9M	62.1% △	€4.3M	17.1% △	€3.7M

Current Assets (III)

		12/31/2024		12/31/2023		12/31/2022
Total Current Assets	Net	€43.3M	3.2% ▽	€44.8M	8.7% △	€41.2M
Gross	CJ	€49.9M	3.2% ▽	€51.5M	7.8% △	€47.8M
Amortisation	CK	€6.6M	3.2% ▽	€6.8M	1.8% △	€6.7M

Inventory

		12/31/2024		12/31/2023		12/31/2022
Raw materials	Net	€0	0.0%	€0	0.0%	€0
Gross	BL	€0	0.0%	€0	0.0%	€0
Amortisation	BM	€0	0.0%	€0	0.0%	€0
Work in progress (goods)	Net	€0	0.0%	€0	0.0%	€0
Gross	BN	€0	0.0%	€0	0.0%	€0
Amortisation	BO	€0	0.0%	€0	0.0%	€0
Work in progress (services)	Net	€0	0.0%	€0	0.0%	€0
Gross	BP	€0	0.0%	€0	0.0%	€0
Amortisation	BQ	€0	0.0%	€0	0.0%	€0
Semi-finished and finished products	Net	€0	0.0%	€0	0.0%	€0
Gross	BR	€0	0.0%	€0	0.0%	€0
Amortisation	BS	€0	0.0%	€0	0.0%	€0
Goods for resale	Net	€0	0.0%	€0	0.0%	€0
Gross	BT	€0	0.0%	€0	0.0%	€0
Amortisation	BU	€0	0.0%	€0	0.0%	€0
Sub Total Inventory	Net	€0	0.0%	€0	0.0%	€0

Advance Payments to Suppliers

		12/31/2024		12/31/2023		12/31/2022
Advance payments to suppliers	Net	€149.4K	0.0%	€0	0.0%	€25
Gross	BV	€149.4K	0.0%	€0	0.0%	€25
Amortisation	BW	€0	0.0%	€0	0.0%	€0

Debtors

		12/31/2024		12/31/2023		12/31/2022
Trade accounts receivables	Net	€40.6M	2.0% ▲	€39.8M	7.3% ▲	€37.1M
Gross	BX	€44.2M	1.1% ▲	€43.7M	6.7% ▲	€41M
Amortisation	BY	€3.6M	8.0% ▼	€3.9M	1.1% ▲	€3.9M
Other debtors	Net	€1.6M	21.0% ▼	€2M	40.6% ▼	€3.4M
Gross	BZ	€4.5M	6.7% ▼	€4.9M	21.0% ▼	€6.2M
Amortisation	CA	€2.9M	3.3% ▲	€2.9M	2.9% ▲	€2.8M
Subscribed capital : Called up	Net	€0	0.0%	€0	0.0%	€0
Gross	CB	€0	0.0%	€0	0.0%	€0
Amortisation	CC	€0	0.0%	€0	0.0%	€0
Sub Total Debtors	Net	€42.2M	0.9% ▲	€41.8M	3.3% ▲	€40.5M

Miscellaneous

		12/31/2024		12/31/2023		12/31/2022
Investment securities	Net	€0	0.0%	€0	0.0%	€0
Gross	CD	€0	0.0%	€0	0.0%	€0
Amortisation	CE	€0	0.0%	€0	0.0%	€0
Cash and cash equivalents	Net	€874.2K	68.8% ▼	€2.8M	346.8% ▲	€627.3K
Gross	CF	€874.2K	68.8% ▼	€2.8M	346.8% ▲	€627.3K
Amortisation	CG	€0	0.0%	€0	0.0%	€0
Sub Total Miscellaneous	Net	€874.2K	68.8% ▼	€2.8M	346.8% ▲	€627.3K

Prepaid Expenses

		12/31/2024		12/31/2023		12/31/2022
Prepaid Expenses	Net	€107.9K	16.1% ▼	€128.5K	243.3% ▲	€37.4K
Gross	CH	€107.9K	16.1% ▼	€128.5K	243.3% ▲	€37.4K
Amortisation	CI	€0	0.0%	€0	0.0%	€0

Accruals and Deferrals (IV to VI)

		12/31/2024		12/31/2023		12/31/2022
Deferred Debt Issuing Fees (Total IV)	CW3	€0	0.0%	€0	0.0%	€0
Gross		€0	0.0%	€0	0.0%	€0
Bonds Redemption Premiums (Total V)	CM3	€0	0.0%	€0	0.0%	€0
Gross		€0	0.0%	€0	0.0%	€0
Exchange Differences (Total VI)	CN3	€43.4K	25.4% ▼	€58.2K	25.1% ▼	€77.7K
Gross		€43.4K	25.4% ▼	€58.2K	25.1% ▼	€77.7K

References

		12/31/2024		12/31/2023		12/31/2022
Due within one year	CP	€0	0.0%	€0	0.0%	€0
Due after one year	CR	€0	0.0%	€3	0.0%	€0

Accounts - Liabilities and Equity

Accounts - Liabilities and Equity

Fidelitas

Grand Total - Liabilities and Equity (I to V)

		12/31/2024		12/31/2023		12/31/2022
Grand Total (I to V)	EE	€52.1M	1.4% ▲	€51.4M	7.4% ▲	€47.9M

Shareholder Equity (I)

		12/31/2024		12/31/2023		12/31/2022
Total Shareholder Equity (Total I)	DL	-€8.2M	11.3% ▲	-€9.2M	855.7% ▼	-€967.4K
Share capital	DA	€1M	0.0%	€1M	0.0%	€1M
Share premiums	DB	€4.7M	0.0%	€4.7M	0.0%	€4.7M
Revaluation differences	DC	€0	0.0%	€0	0.0%	€0
Of which equity differential	EK	€0	0.0%	€0	0.0%	€0
Legal reserve	DD	€500K	0.0%	€500K	0.0%	€500K
Statutory or contractual reserve	DE	€0	0.0%	€0	0.0%	€0
Special regulated reserves	DF	€0	0.0%	€0	0.0%	€0
Of which special reserve for revaluation	B1	€0	0.0%	€0	0.0%	€0
Other reserves	DG	€0	0.0%	€0	0.0%	€0
Of which reserve for buying originals works from alive artists	EJ	€0	0.0%	€0	0.0%	€0
Carry forward	DH	-€15.4M	116.0% ▼	-€7.1M	28.1% ▼	-€5.6M
Profit or loss for the period	DI	€1M	112.6% ▲	-€8.3M	428.6% ▼	-€1.6M
Investment grants	DJ	€0	0.0%	€0	0.0%	€0
Special tax-allowable reserves	DK	€0	0.0%	€0	0.0%	€0

Other Capital Resources (II)

		12/31/2024		12/31/2023		12/31/2022
Total Other Capital Resources (Total II)	DO	€0	0.0%	€0	0.0%	€0
Income from issuing shares	DM	€0	0.0%	€0	0.0%	€0
Conditional loans	DN	€0	0.0%	€0	0.0%	€0

Provisions for Risks and Charges (III)

		12/31/2024		12/31/2023		12/31/2022
Total Provisions for Risks and Charges (Total III)	DR	€9.6M	0.1% ▼	€9.6M	28.6% ▲	€7.5M
Risk provisions	DP	€1.4M	94.0% ▲	€705.6K	39.0% ▼	€1.2M
Reserves for future charges	DQ	€8.3M	7.5% ▼	€8.9M	41.0% ▲	€6.3M

Liabilities (IV)

		12/31/2024		12/31/2023		12/31/2022
Total Liabilities (Total IV)	EC	€50.4M	0.9% ▽	€50.9M	23.6% △	€41.2M
Convertible debentures	DS	€0	0.0%	€0	0.0%	€0
Other debentures	DT	€0	0.0%	€0	0.0%	€0
Bank loans and liabilities	DU	€0	0.0%	€0	0.0%	€81K
Sundry loans and financial liabilities	DV	€0	0.0%	€0	0.0%	€0
Of which participating loans	EI	€0	0.0%	€0	0.0%	€0
Advance payments received for current orders	DW	€82.8K	2036.5% △	€3.9K	0.0%	€0
Trade accounts payables	DX	€28.2M	7.3% △	€26.3M	27.7% △	€20.6M
Tax and social security liabilities	DY	€12.8M	12.3% △	€11.4M	14.2% △	€10M
Fixed assets liabilities	DZ	€975.4K	3.0% △	€947.3K	151.6% △	€376.5K
Other debts	EA	€2.1M	4.6% △	€2M	160.9% △	€767.4K

Exchange Differences (V)

		12/31/2024		12/31/2023		12/31/2022
Exchange Differences (Total V)	ED	€257.3K	67.5% △	€153.6K	19.1% ▽	€189.9K

Accruals and Deferrals

		12/31/2024		12/31/2023		12/31/2022
Deferred revenue	EB	€6.3M	38.5% ▽	€10.3M	9.0% △	€9.4M

References

		12/31/2024		12/31/2023		12/31/2022
Of which special reserves from long-term capital gains	EF	€0	0.0%	€0	0.0%	€0
Deferred revenue and liabilities : Within one year	EG	€0	0.0%	€0	0.0%	€0
Of which current bank facilities	EH	€0	0.0%	€0	0.0%	€0

Results

Results

1 - Operating Result (I - II)

		12/31/2024		12/31/2023		12/31/2022
Operating Result (Total I - II)	GG	-€6.5M	16.1% ▲	-€7.7M	67.5% ▼	-€4.6M

2 - Financial Result (V - VI)

		12/31/2024		12/31/2023		12/31/2022
Financial Result (Total V - VI)	GV	€7M	45.3% ▲	€4.8M	29.2% ▲	€3.7M

3 - Pre-Tax Net Operating Income Result (I to VI)

		12/31/2024		12/31/2023		12/31/2022
Pre-Tax Net Operating Income (Total I - II + II - IV + V - VI)	GW	€531.6K	118.4% ▲	-€2.9M	231.2% ▼	-€871.5K

4 - Extraordinary Result (VII - VIII)

		12/31/2024		12/31/2023		12/31/2022
Extraordinary Result (Total VII - VIII)	HI	€1.9M	143.1% ▲	-€4.4M	574.4% ▼	€924.1K

Profit or Loss

		12/31/2024		12/31/2023		12/31/2022
Profit or Loss	HN	€1M	112.6% ▲	-€8.3M	428.6% ▼	-€1.6M

Total revenue (I + III + V + VII)

		12/31/2024		12/31/2023		12/31/2022
Total Revenue (Total I + III + V + VII)	HL	€90.6M	19.5% ▲	€75.8M	5.8% ▲	€71.7M

Total Charges (Total II + IV + VI + VIII + IX + X)

		12/31/2024		12/31/2023		12/31/2022
Total Charges (Total II + IV + VI + VIII + IX + X)	HM	€89.6M	6.5% ▲	€84.1M	14.8% ▲	€73.2M

Operating revenue (I)

		12/31/2024		12/31/2023		12/31/2022
Total Operating Revenue(Total I)	FR	€79.6M	16.1% ▲	€68.5M	5.2% ▲	€65.1M

Operating Revenue (Details)

		12/31/2024		12/31/2023		12/31/2022
Sale of goods for resale	FC	€0	0.0%	€5.6K	308.0% ▲	€1.4K
France	FA	€0	0.0%	€5.6K	308.0% ▲	€1.4K
Export	FB	€0	0.0%	€0	0.0%	€0
Sale of goods produced	FF	€0	0.0%	€0	0.0%	€0
France	FD	€0	0.0%	€0	0.0%	€0
Export	FE	€0	0.0%	€0	0.0%	€0
Sale of services	FI	€76.4M	18.8% ▲	€64.3M	19.7% ▲	€53.7M
France	FG	€65.6M	17.4% ▲	€55.9M	30.9% ▲	€42.7M
Export	FH	€10.8M	28.2% ▲	€8.4M	23.6% ▼	€11M
Net turnover	FL	€76.4M	18.8% ▲	€64.3M	19.7% ▲	€53.7M
France	FJ	€65.6M	17.4% ▲	€55.9M	30.9% ▲	€42.7M
Export	FK	€10.8M	28.2% ▲	€8.4M	23.6% ▼	€11M
Inventoried products	FM	€0	0.0%	€0	0.0%	€0
Capitalised production	FN	€111.5K	42.6% ▼	€194.3K	67.4% ▼	€595.3K
Operating grants	FO	€247.3K	151.6% ▲	€98.3K	16.1% ▲	€84.7K
Release of reserves and provisions	FP	€2M	30.8% ▼	€2.9M	69.8% ▼	€9.5M
Other revenue	FQ	€846.2K	20.6% ▼	€1.1M	14.9% ▼	€1.3M

Operating Charges (II)

		12/31/2024		12/31/2023		12/31/2022
Total Operating Charges (Total II)	GF	€86M	12.9% ▲	€76.2M	9.3% ▲	€69.7M

Operating Charges

		12/31/2024		12/31/2023		12/31/2022
Purchase of goods for resale	FS	€125	99.0% ▼	€12.8K	4.1% ▲	€12.3K
Inventory variation : Goods for resale	FT	€0	0.0%	€0	0.0%	€0
Purchase of raw materials	FU	€0	0.0%	€0	0.0%	€0
Inventory variation : Raw materials	FV	€0	0.0%	€0	0.0%	€0
Other external purchases and charges	FW	€46.2M	20.4% ▲	€38.4M	21.1% ▲	€31.7M
Tax, duty and similar payments	FX	€810.6K	21.7% ▲	€666.1K	24.1% ▼	€877.8K
Payroll	FY	€22.1M	6.9% ▲	€20.7M	0.6% ▲	€20.5M
Social security costs	FZ	€13.3M	4.8% ▲	€12.7M	18.8% ▲	€10.7M

Depreciations

		12/31/2024		12/31/2023		12/31/2022
Depreciation of fixed assets	GA	€731.6K	40.2% ▼	€1.2M	70.1% ▲	€719.4K
Amortisation of fixed assets	GB	€0	0.0%	€0	0.0%	€0
Depreciation/amortisation of current assets	GC	€45.2K	92.0% ▼	€565.1K	43.2% ▼	€995.8K
Provisions for risks and charges	GD	€2.6M	72.8% ▲	€1.5M	43.3% ▼	€2.7M

Other Charges

		12/31/2024		12/31/2023		12/31/2022
Other Charges	GE	€278.5K	50.0% ▼	€556.4K	63.7% ▼	€1.5M

Shares of Joint Venture (III-IV)

		12/31/2024		12/31/2023		12/31/2022
Share of joint ventures : loss transferred to other partner(s) / Profit received (Total III)	GH	€0	0.0%	€0	0.0%	€0
Share of joint ventures : loss received from other partner(s) / Profit transferred (Total IV)	GI	€0	0.0%	€0	0.0%	€0

Financial revenue (V)

		12/31/2024		12/31/2023		12/31/2022
Total Financial Revenue(Total V)	GP	€8M	27.0% ▲	€6.3M	15.4% ▲	€5.4M
Revenue from share participations	GJ	€7.9M	31.3% ▲	€6M	37.4% ▲	€4.4M
Other investment revenue & capitalised receivables	GK	€0	0.0%	€0	0.0%	€0
Other interest and similar revenue	GL	€35.1K	63.9% ▼	€97K	379.8% ▲	-€34.7K
Released provisions and transferred charges - Financial	GM	€29.8K	79.9% ▼	€148.7K	84.2% ▼	€942.8K
Exchange gains	GN	€35.8K	6.4% ▲	€33.7K	79.4% ▼	€163.4K
Net revenue from disposal of investment securities	GO	€0	0.0%	€0	0.0%	€0

Financial Charges (VI)

		12/31/2024		12/31/2023		12/31/2022
Total Financial Charges (Total VI)	GU	€968.3K	33.4% ▽	€1.5M	14.6% ▽	€1.7M
Financial reserves and provisions	GQ	€522.6K	34.1% ▽	€793.1K	27.1% ▽	€1.1M
Interest and similar charges	GR	€368.1K	25.5% ▽	€494.1K	17.5% △	€420.5K
Exchange losses	GS	€77.6K	53.7% ▽	€167.8K	14.3% ▽	€195.8K
Net loss from disposal of investment securities	GT	€0	0.0%	€0	0.0%	€0

Extraordinary revenue (VII)

		12/31/2024		12/31/2023		12/31/2022
Total extraordinary revenue (Total VII)	HD	€3.1M	206.6% △	€998.3K	10.3% ▽	€1.1M
Extraordinary operating revenue	HA	€503.1K	0.0%	€0	0.0%	€416.4K
Extraordinary revenue from capital transactions	HB	€0	0.0%	€0	0.0%	€18K
Released provisions and transferred charges - Extraordinary	HC	€2.6M	156.2% △	€998.3K	47.2% △	€678.3K

Extraordinary Charges (VIII)

		12/31/2024		12/31/2023		12/31/2022
Total Extraordinary Charges (Total VIII)	HH	€1.2M	78.3% ▽	€5.4M	2751.3% △	€188.8K
Extraordinary operating charges	HE	€11.1K	98.7% ▽	€837.8K	560.9% △	€126.8K
Extraordinary charges from capital transactions	HF	€0	0.0%	€0	0.0%	€0
Extraordinary reserves and provisions	HG	€1.2M	74.5% ▽	€4.5M	7229.7% △	€62K

Employees' Profit Sharing (IX)

		12/31/2024		12/31/2023		12/31/2022
Employees' Profit Sharing (Total IX)	HJ	€0	0.0%	€0	0.0%	€0

Tax on Profits (X)

		12/31/2024		12/31/2023		12/31/2022
Tax on Profits (Total X)	HK	€1.4M	37.0% △	€1M	37.8% ▽	€1.6M

References

		12/31/2024		12/31/2023		12/31/2022
Of which equipment leases	HP	€0	0.0%	€0	0.0%	€0
Of which property leases	HQ	€0	0.0%	€0	0.0%	€0
Of which transferred charges	A1	€0	0.0%	€0	0.0%	€0
Of which trader's own contributions	A2	€0	0.0%	€0	0.0%	€0
Of which royalties on licences and patents (revenue)	A3	€0	0.0%	€0	0.0%	€0
Of which royalties on licences and patents (charges)	A4	€0	0.0%	€0	0.0%	€0

Other

Other Forms From Tax Report
Fixed Assets

Grand Total Fixed Assets (I to IV)

		12/31/2024		12/31/2023		12/31/2022
Gross Value at the Beginning of Period	OG	€0	0.0%	€23.6M	4.3% ▽	€24.7M
Increases due to revaluation	OH	€0	0.0%	€0	0.0%	€0
Decreases, acquisitions, creations, contributions	OJ	€0	0.0%	€4.8M	329.8% △	€1.1M
Decreases by budget item transfer	OK1	€0	0.0%	€2.5M	0.0%	€0
Decreases by transfers	OK2	€0	0.0%	€6.7M	207.8% △	€2.2M
Gross Value at the End of Period	OL	€0	0.0%	€19.2M	18.5% ▽	€23.6M

Startup Costs, Research and Development Charges (Total I)

		12/31/2024		12/31/2023		12/31/2022
Gross Value at the Beginning of Period	CZ	€6.1M	30.0% ▽	€8.6M	7.4% △	€8M
Increases due to revaluation	KB	€0	0.0%	€0	0.0%	€0
Increases, acquisitions, creations, contributions	KC	€111.5K	95.2% ▽	€2.3M	294.2% △	€595.3K
Decreases by budget item transfer	CO1	€0	0.0%	€2.2M	0.0%	€0
Decreases by transfers	CO2	€0	0.0%	€2.8M	0.0%	€0
Gross Value at the End of Period	DO	€6.2M	1.8% △	€6.1M	30.0% ▽	€8.6M

Other Budget Items from Intangible Fixed Assets (Total II)

		12/31/2024		12/31/2023		12/31/2022
Gross Value at the Beginning of Period	KD	€2.1M	19.9% ▲	€1.8M	0.0%	€1.8M
Increases due to revaluation	KE	€0	0.0%	€0	0.0%	€0
Increases, acquisitions, creations, contributions	KF	€158K	57.3% ▼	€369.9K	0.0%	€0
Decreases by budget item transfer	LV1	€0	0.0%	€0	0.0%	€0
Decreases by transfers	LV2	€0	0.0%	€14.7K	0.0%	€0
Gross Value at the End of Period	LW	€2.3M	7.4% ▲	€2.1M	19.9% ▲	€1.8M

Tangible Fixed Assets (Total III)

		12/31/2024		12/31/2023		12/31/2022
Gross Value at the Beginning of Period	LN	€2.6M	53.7% ▼	€5.6M	8.1% ▲	€5.2M
Increases due to revaluation	LO	€0	0.0%	€0	0.0%	€0
Increases, acquisitions, creations, contributions	LP	€731.7K	40.6% ▼	€1.2M	194.5% ▲	€418.2K
Decreases by budget item transfer	NG1	€0	0.0%	€327.6K	0.0%	€0
Decreases by transfers	NG2	€779.1K	80.1% ▼	€3.9M	0.0%	€0
Gross Value at the End of Period	NH	€2.6M	1.8% ▼	€2.6M	53.7% ▼	€5.6M

Financial Assets (Total IV)

		12/31/2024		12/31/2023		12/31/2022
Gross Value at the Beginning of Period	LQ	€8.4M	11.5% ▲	€7.6M	21.5% ▼	€9.6M
Increases due to revaluation	LR	€0	0.0%	€0	0.0%	€0
Increases, acquisitions, creations, contributions	LS	€8M	815.1% ▲	€870.6K	708.3% ▲	€107.7K
Decreases by budget item transfer	NJ1	€0	0.0%	€0	0.0%	€0
Decreases by transfers	NJ2	€0	0.0%	€0	0.0%	€2.2M
Gross Value at the End of Period	NK	€0	0.0%	€8.4M	11.5% ▲	€7.6M

Reserve for Depreciation

Changes Affecting Amortization Charges - Grand Total (I-II-III)

		12/31/2024		12/31/2023		12/31/2022
Reserve for Depreciation - Beginning of the Period	ON	€8.5M	35.0% ▽	€13.1M	5.8% △	€12.3M
Increases	OP	€731.6K	65.8% ▽	€2.1M	197.5% △	€719.4K
Decreases	OQ	€0	0.0%	€6.7M	0.0%	€0
Reserve for Depreciation - End of Period	OR	€9.2M	8.6% △	€8.5M	35.0% ▽	€13.1M

Startup Costs, Research and Development Charges (Total I)

		12/31/2024		12/31/2023		12/31/2022
Reserve for Depreciation - Beginning of the Period	CY	€5.3M	13.8% ▽	€6.2M	10.2% △	€5.6M
Increases	PB	€334K	82.7% ▽	€1.9M	236.8% △	€573K
Decreases	PC	€0	0.0%	€2.8M	0.0%	€0
Decreases by Budget Item Transfer	PD	€5.7M	6.3% △	€5.3M	13.8% ▽	€6.2M

Other Intangible Assets (Total II)

		12/31/2024		12/31/2023		12/31/2022
Reserve for Depreciation - Beginning of the Period	PE	€1.8M	0.4% ▽	€1.8M	2.7% △	€1.7M
Increases	PF	€127.1K	1715.8% △	€7K	84.9% ▽	€46.2K
Decreases	PG	€0	0.0%	€14.7K	0.0%	€0
Decreases by Budget Item Transfer	PH	€1.9M	7.2% △	€1.8M	0.4% ▽	€1.8M

Total Fixed Assets Amortisation (Total III)

		12/31/2024		12/31/2023		12/31/2022
Reserve for Depreciation - Beginning of the Period	QU	€1.4M	72.9% ▽	€5.1M	2.0% △	€5M
Increases	QV	€270.5K	32.9% △	€203.5K	103.2% △	€100.1K
Decreases	QW	€0	0.0%	€3.9M	0.0%	€0
Decreases by Budget Item Transfer	QX	€1.6M	19.6% △	€1.4M	72.9% ▽	€5.1M

Changes Affecting Deferred Charges

Deferred Charges or Debt Issuance Fees

		12/31/2024		12/31/2023		12/31/2022
Gross Value at the Beginning of Period	Z91	€0	0.0%	€0	0.0%	€0
Increases	Z92	€0	0.0%	€0	0.0%	€0
Depreciation of fixed assets during period	Z9	€0	0.0%	€0	0.0%	€0
Decreases by Budget Item Transfer	B1	€0	0.0%	€0	0.0%	€0

Bonds Redemption Premium

		12/31/2024		12/31/2023		12/31/2022
Net Value at the Beginning of Period	SP1	€0	0.0%	€2.2M	0.0%	€0
Increases	SP2	€0	0.0%	€2.8M	0.0%	€0
Depreciation of fixed assets during period	SP	€6.2M	1.8%	€6.1M	0.0%	€0
Net Value at the End of Period	SR	€0	0.0%	€0	0.0%	€0

Provisions Included in Balance Sheet

Grand Total (I-II-III)

		12/31/2024		12/31/2023		12/31/2022
Value at the Beginning of Period	7C	€9.6M	28.6%	€7.5M	40.6%	€12.6M
Increases	UB	€4.2M	25.3%	€5.6M	68.2%	€3.3M
Decreases	UC	€4.2M	21.0%	€3.5M	59.0%	€8.5M
Value at the End of Period	UD	€9.6M	0.1%	€9.6M	28.6%	€7.5M

Of Which Total Provisions

		12/31/2024		12/31/2023		12/31/2022
Operating	UE	€0	0.0%	€1.5M	43.3%	€2.7M
Financial	UG	€403.2K	13.9%	€468.5K	179.5%	€167.7K
Exceptional	UJ	€0	0.0%	€3.6M	5751.6%	€62K

Of Which Total Provisions Releases

		12/31/2024		12/31/2023		12/31/2022
Operating	UF	€1.6M	30.6%	€2.3M	66.0%	€6.8M
Financial	UH	€29.8K	79.9%	€148.7K	84.2%	€942.8K
Exceptional	UK	€2.6M	156.2%	€998.3K	47.2%	€678.3K

Total Regulated Provisions (Total I)

		12/31/2024		12/31/2023		12/31/2022
Value at the Beginning of Period	3Z	€0	0.0%	€0	0.0%	€0
Increases	TS	€0	0.0%	€0	0.0%	€0
Decreases	TT	€0	0.0%	€0	0.0%	€0
Value at the End of Period	TU	€0	0.0%	€0	0.0%	€0

Total Risk and Charge Provisions (Total II)

		12/31/2024		12/31/2023		12/31/2022
Value at the Beginning of Period	5Z	€9.6M	28.6% ▲	€7.5M	40.6% ▼	€12.6M
Increases	TV	€4.2M	25.3% ▼	€5.6M	68.2% ▲	€3.3M
Decreases	TW	€4.2M	21.0% ▲	€3.5M	59.0% ▼	€8.5M
Value at the End of Period	TX	€9.6M	0.1% ▼	€9.6M	28.6% ▲	€7.5M

Total Provision for Depreciation (Total III)

		12/31/2024		12/31/2023		12/31/2022
Value at the Beginning of Period	7B	€0	0.0%	€0	0.0%	€0
Increases	TY	€0	0.0%	€0	0.0%	€0
Decreases	TZ	€0	0.0%	€0	0.0%	€0
Value at the End of Period	UA	€0	0.0%	€0	0.0%	€0

State of Receivables and Liabilities at the End of Period

State of Receivables

		12/31/2024		12/31/2023		12/31/2022
Gross value	VT	€55.9M	5.3% ▲	€53.1M	4.8% ▲	€50.7M
1 year at most	VU	€55.7M	6.2% ▲	€52.4M	5.1% ▲	€49.9M
More than one year	VW	€273.5K	62.2% ▼	€724.4K	11.1% ▼	€815.2K

State of Fixed Financial Assets

		12/31/2024		12/31/2023		12/31/2022
Claims related to holdings (gross)	UL	€6.2M	70.8% ▲	€3.6M	27.2% ▲	€2.9M
Claims related to shareholdings (1 year at most)	UM	€6.2M	70.8% ▲	€3.6M	27.2% ▲	€2.9M
Loans (gross)	UP	€815.3K	13.5% ▲	€718.5K	13.5% ▲	€632.9K
Loans (1 year at most)	UR	€815.3K	40667.4% ▲	€2K	81.8% ▼	€11K
Other financial assets (gross)	UT	€18.6K	135.0% ▲	€7.9K	8.7% ▲	€7.3K
Other financial assets (1 year at most)	UV	€0	0.0%	€0	0.0%	€0

State of Receivables

		12/31/2024		12/31/2023		12/31/2022
Customers doubtful or disputed	VA	€3.6M	8.0% ▼	€3.9M	1.1% ▲	€3.9M
Other claims customer	UX	€40.6M	2.0% ▲	€39.8M	7.3% ▲	€37.1M
Receivables represent Loaned Securities	UU	€0	0.0%	€0	0.0%	€0
Provision for depreciation previously established	UQ	€0	0.0%	€0	0.0%	€0
Personnel and associated accounts	UY	€121.8K	51.3% ▼	€250K	0.6% ▼	€251.6K
Social Security and other social organizations	UZ	€0	0.0%	€0	0.0%	€0
Income taxes	VM	€0	0.0%	€0	0.0%	€0
Value added tax	VB	€1.1M	12.5% ▼	€1.3M	3.7% ▼	€1.3M
Other taxes and payments assimilated	VN	€0	0.0%	€0	0.0%	€0
State and other public - Miscellaneous	VP	€0	0.0%	€0	0.0%	€0
Group and Associates	VC	€3.2M	1.7% ▲	€3.2M	29.4% ▼	€4.5M
Accounts receivable (including claims relating to the operation of pension titles)	VR	€108.7K	47.0% ▼	€205.3K	74.4% ▲	€117.7K

Prepaid Expenses

		12/31/2024		12/31/2023		12/31/2022
Prepaid Expenses	VS	€107.9K	16.1% ▼	€128.5K	243.3% ▲	€37.4K

State of Liabilities

		12/31/2024		12/31/2023		12/31/2022
Total Debt (Gross)	VY	€50.3M	1.0% ▼	€50.9M	0.0%	€0
1 year at most	VZ2	€47.3M	2.6% ▼	€48.6M	0.0%	€0
More than 1 year and 5 years at most	VZ3	€3M	33.1% ▲	€2.3M	0.0%	€0
More than 5 years	VZ4	€0	0.0%	€0	0.0%	€0

Details

		12/31/2024		12/31/2023		12/31/2022
Convertible Bonds (Gross)	7Y1	€0	0.0%	€0	0.0%	€0
1 year at most	7Y2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	7Y3	€0	0.0%	€0	0.0%	€0
Other Bonds (Gross)	7Z1	€0	0.0%	€0	0.0%	€0
1 year at most	7Z2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	7Z3	€0	0.0%	€0	0.0%	€0
Borrowing & Debts to 1 Year Maximum at the Origin (Gross)	VG1	€0	0.0%	€0	0.0%	€0
1 year at most	VG2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	VG3	€0	0.0%	€0	0.0%	€0
Borrowing & Debts to More Than 1 Year at the Origin (Gross)	VH1	€0	0.0%	€0	0.0%	€0
1 year at most	VH2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	VH3	€0	0.0%	€0	0.0%	€0
Loans and Various Financial Liabilities (Gross)	8A1	€0	0.0%	€0	0.0%	€0
1 year at most	8A2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	8A3	€0	0.0%	€0	0.0%	€0
Suppliers and Similar (Gross)	8B1	€28.2M	7.3% ▲	€26.3M	0.0%	€0
1 year at most	8B2	€25.2M	4.9% ▲	€24M	0.0%	€0
More than 1 year and 5 years at most	8B3	€3M	33.1% ▲	€2.3M	0.0%	€0
Workforce and Similar (Gross)	8C1	€4.7M	0.6% ▼	€4.8M	0.0%	€0
1 year at most	8C2	€4.7M	0.6% ▼	€4.8M	0.0%	€0
More than 1 year and 5 years at most	8C3	€0	0.0%	€0	0.0%	€0
Social Security and Other Social Organizations (Gross)	8D1	€3.6M	4.8% ▲	€3.5M	0.0%	€0
1 year at most	8D2	€3.6M	4.8% ▲	€3.5M	0.0%	€0
More than 1 year and 5 years at most	8D3	€0	0.0%	€0	0.0%	€0
Taxes on Profits (Gross)	8E1	€800.4K	320.6% ▲	€190.3K	0.0%	€0
1 year at most	8E2	€800.4K	320.6% ▲	€190.3K	0.0%	€0
More than 1 year and 5 years at most	8E3	€0	0.0%	€0	0.0%	€0
VAT (Gross)	VW1	€2.5M	15.9% ▲	€2.2M	0.0%	€0
1 year at most	VW2	€2.5M	15.9% ▲	€2.2M	0.0%	€0
More than 1 year and 5 years at most	VW3	€0	0.0%	€0	0.0%	€0

Backed Obligations (Gross)	VX1	€0	0.0%	€0	0.0%	€0
1 year at most	VX2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	VX3	€0	0.0%	€0	0.0%	€0
Other Taxes and Assimilated (Gross)	VQ1	€1.1M	39.3% ▲	€785.4K	0.0%	€0
1 year at most	VQ2	€1.1M	39.3% ▲	€785.4K	0.0%	€0
More than 1 year and 5 years at most	VQ3	€0	0.0%	€0	0.0%	€0
Assets and Liabilities Associated Accounts (Gross)	8J1	€975.4K	3.0% ▲	€947.3K	0.0%	€0
1 year at most	8J2	€975.4K	3.0% ▲	€947.3K	0.0%	€0
More than 1 year and 5 years at most	8J3	€0	0.0%	€0	0.0%	€0
More than 5 years	8J4	€0	0.0%	€0	0.0%	€0
Groups and Associates (Gross)	VI1	€1.6M	54.6% ▲	€1.1M	0.0%	€0
1 year at most	VI2	€1.6M	54.6% ▲	€1.1M	0.0%	€0
More than 1 year and 5 years at most	VI3	€0	0.0%	€0	0.0%	€0
More than 5 years	VI4	€0	0.0%	€0	0.0%	€0
Other Liabilities (Gross)	8K1	€450.5K	52.0% ▼	€939.5K	0.0%	€0
1 year at most	8K2	€450.5K	52.0% ▼	€939.5K	0.0%	€0
More than 1 year and 5 years at most	8K3	€0	0.0%	€0	0.0%	€0
Debt Representative of Borrowed Securities (Gross)	SZ1	€0	0.0%	€0	0.0%	€0
1 year at most	SZ2	€0	0.0%	€0	0.0%	€0
More than 1 year and 5 years at most	SZ3	€0	0.0%	€0	0.0%	€0
Deferred revenue (Gross)	8L1	€6.3M	38.5% ▼	€10.3M	0.0%	€0
1 year at most	8L2	€6.3M	38.5% ▼	€10.3M	0.0%	€0
More than 1 year and 5 years at most	8L3	€0	0.0%	€0	0.0%	€0

References

		12/31/2024		12/31/2023		12/31/2022
Loans made during the period	VJ	€0	0.0%	€0	0.0%	€0
Debt repaid during the period	VK	€0	0.0%	€0	0.0%	€0

Table of Results Allocation and Other Information

Dividends Distributed

		12/31/2024		12/31/2023		12/31/2022
Dividends	ZE	€0	0.0%	€0	0.0%	€0

Commitments

		12/31/2024		12/31/2023		12/31/2022
Commitments leasing furniture	YQ	€0	0.0%	€0	0.0%	€0
Commitments real estate leasing	YR	€0	0.0%	€0	0.0%	€0
Effects brought to the discount and unmatured	YS	€0	0.0%	€0	0.0%	€0

Other External Charges

		12/31/2024		12/31/2023		12/31/2022
Subcontracting	YT	€0	0.0%	€0	0.0%	€0
Rentals, rental charges and condominiums	XQ	€0	0.0%	€0	0.0%	€0
Staff outside the company	YU	€0	0.0%	€0	0.0%	€0
Remuneration intermediaries and fees (excluding fees)	SS	€0	0.0%	€0	0.0%	€0
Fees, commissions and brokerage	YV	€0	0.0%	€0	0.0%	€0
Other accounts	ST	€0	0.0%	€0	0.0%	€0
Total other purchases and external charges	ZJ	€0	0.0%	€0	0.0%	€0

Taxes and Fees

		12/31/2024		12/31/2023		12/31/2022
Business tax	YW	€0	0.0%	€0	0.0%	€0
Other taxes and payments assimilated	9Z	€0	0.0%	€0	0.0%	€0
Total taxes and fees	YX	€0	0.0%	€0	0.0%	€0

VAT

		12/31/2024		12/31/2023		12/31/2022
Amount VAT collected	YY	€0	0.0%	€0	0.0%	€0
Total VAT on goods and services	YZ	€0	0.0%	€0	0.0%	€0

Average Number of Employees

		12/31/2024		12/31/2023		12/31/2022
Average number of employees	YP	0	0.0%	0	0.0%	0

Groups and Shareholders

		12/31/2024		12/31/2023		12/31/2022
Groups and shareholders	ZR	€0	-	-	-	-

Ratios

Ratios

Synthetic Financial Performance Indicators

	12/31/2024		12/31/2023		12/31/2022
	Score	Variation	Score	Variation	Score
AFDCC 3	2	33.3%	1.5	0.0%	1.5
Description	AFDCC 3 financial indicator uses a scale from 0 to 20 with 0.5 increments. It can be calculated against companies filing full accounts 6 main categories of companies can be calculated : INDUSTRY, RETAIL, WHOLESALE, CONSTRUCTION, LOGISTICS & SERVICES				
Conan & Holder	-0.2	16.7%	-0.24	7.7%	-0.26
Description	The Conan and Holder (1979) is a recommended method for industrial companies with a turnover of 150 000 to 75 million euros. It is based only on a balance sheet. This calculation allows a classification of the most perilous situation (Score lower than 0.002) to the healthiest situation (score greater than 0.16): • **Healthy situation:** companies which maintain or develop their activity level. • **Situation to monitor:** companies which has to follow remedial measures or find a new strategy. • **Perilous situation:** companies which could have important cash difficulties and have a failure risk.				
Altman	-	-	-	-	-
Description	The Altman score is a method based only on a complete balance sheet, this calculation allows a classification of the companies in three levels: • **Good shape:** companies which have a low risk (with a score value higher than 2.99). • **Warning signs:** companies which should be approached with caution and with a high risk in the next two years for bankruptcy (with a score value between 2.99 and 1.81). • **Bankruptcy:** companies which are in immediate risk (with a score value lower than 1.81).				

Structure and Liquidity

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Fixed assets financing	0.67	1.5% ▽	0.68	32.0% ▽	1	70.87	-99.1%
Global debt	238 days	16.5% ▽	285 days	3.3% △	276 days	3147 days	-92.4%
Overall Net Working Capital	-34 days	2.9% △	-35 days	0.0%	0 days	2282 days	-101.5%
Financial independence	-	-	-	-	-1193.82%	74910.82%	-
Solvability	-15.74%	12.5% △	-17.98%	790.1% ▽	-2.02%	-57.97%	72.8%
Debt capacity	-	-	-	-	-	171480.96%	-
Coverage of current assets by Overall Net Working Capital	-14.68%	21.8% ▽	-12.05%	24000.0% ▽	-0.05%	-397.66%	96.3%
General liquidity	1.18	9.3% △	1.08	-	-	2.64	-55.3%
Restricted liquidity	1.19	4.4% △	1.14	-	-	9.51	-87.5%

Management or Rotation

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Operating working capital requirement	-1 days	108.3% ▽	12 days	72.7% ▽	44 days	142 days	-100.7%
Treasury	4 days	75.0% ▽	16 days	300.0% △	4 days	1233 days	-99.7%
Days of Inventory : Goods for resale	0 days	0.0%	0 days	0.0%	0 days	243 days	0.0%
Average length of credit granted to customers	208 days	15.1% ▽	245 days	10.9% ▽	275 days	267 days	-22.1%
Average length of credit obtained from suppliers	220 days	10.6% ▽	246 days	5.1% △	234 days	1006 days	-78.1%
Days of Inventory : Raw materials	-	-	-	-	-	-1995 days	-
Days of Inventory : Intermediate and finished products	-	-	-	-	-	2895239 days	-
Asset rotation : Tangible assets	2993.25%	21.0% △	2473.99%	158.5% △	957.21%	379764.29%	-99.2%

Profitability of the Business

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Trade margin	0%	0.0%	-0.01%	50.0% △	-0.02%	1.54%	-100.0%
Profitability of the business	-7.33%	39.2% △	-12.06%	30.9% △	-17.46%	-216.87%	96.6%
Net margin	1.37%	110.6% △	-12.87%	340.8% ▽	-2.92%	16.42%	-91.7%
Growth rate of turnover (excluding VAT)	18.79%	4.8% ▽	19.73%	122.2% △	8.88%	62.76%	-70.1%
Integration rate	39.69%	2.3% ▽	40.63%	3.5% ▽	42.09%	20.16%	96.9%
Leasing rate on movable asset	0%	0.0%	0%	0.0%	0%	-41989.03%	0.0%
Working factor	116.6%	8.6% ▽	127.51%	7.6% ▽	137.97%	16.77%	595.3%
Weight of the interest costs	1.27%	43.8% ▽	2.26%	28.7% ▽	3.17%	21.09%	-94.0%

Return On Capital

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Cash flow from the overall profitability	-0.98%	87.9% △	-8.07%	47.0% △	-15.23%	36.73%	-102.7%
Economic profitability	68%	19.0% ▽	84%	92.1% ▽	1058%	34.69%	96.0%
Financial profitability	-12.72%	114.2% ▽	89.54%	44.7% ▽	161.86%	21.37%	-159.5%
Return on investment	-24.52%	133.2% ▽	73.8%	571.3% △	-15.66%	25.15%	-197.5%

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Management Intermediate Balances

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Turnover	€76.4M	18.8% ▲	€64.3M	19.7% ▲	€53.7M	€4.03M	1793.5%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Sales of goods for resale	€0	0.0%	€5.6K	308.0% ▲	€1.4K		
- Purchase of goods for resale	€125	99.0% ▼	€12.8K	4.1% ▲	€12.3K		
+/- Inventory variation : Goods for resale	€0	0.0%	€0	0.0%	€0		
Trading Margin	-€125	98.3% ▲	-€7.2K	33.9% ▲	-€11K	€113.69K	-100.1%
	0.00% Turnover	0.0%	-0.01% Turnover	50.0% ▲	-0.02% Turnover	4.72% Turnover	-100.0%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Sale of goods produced	€76.4M	18.8% ▲	€64.3M	19.7% ▲	€53.7M		
+/- Inventoried products	€0	0.0%	€0	0.0%	€0		
Capitalised production	€111.5K	42.6% ▼	€194.3K	67.4% ▼	€595.3K		
Production	€76.5M	18.6% ▲	€64.5M	18.8% ▲	€54.3M	€3.87M	1874.4%
	100.15% Turnover	0.1% ▼	100.29% Turnover	0.8% ▼	101.11% Turnover	132.11% Turnover	-24.2%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Trading Margin	-€125	98.3% ▲	-€7.2K	33.9% ▲	-€11K	€113.69K	-100.1%
+ Production	€76.5M	18.6% ▲	€64.5M	18.8% ▲	€54.3M	€3.87M	1874.4%
- Purchase of raw materials	€0	0.0%	€0	0.0%	€0		
+/- Inventory variation : Raw materials	€0	0.0%	€0	0.0%	€0		
- Other external purchases and charges	€46.2M	20.4% ▲	€38.4M	21.1% ▲	€31.7M		
Added Value	€30.3M	16.0% ▲	€26.1M	15.6% ▲	€22.6M	€1.49M	1937.1%
	39.69% Turnover	2.3% ▼	40.63% Turnover	3.5% ▼	42.09% Turnover	20.09% Turnover	97.6%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Added Value	€30.3M	16.0% ▲	€26.1M	15.6% ▲	€22.6M	€1.49M	1937.1%
+ Operating grants	€247.3K	151.6% ▲	€98.3K	16.1% ▲	€84.7K		
- Tax, duty and similar payments	€810.6K	21.7% ▲	€666.1K	24.1% ▼	€877.8K		
- Workforce costs	€35.3M	6.1% ▲	€33.3M	6.8% ▲	€31.2M		
Gross Operating Surplus	-€5.6M	27.8% ▲	-€7.8M	17.3% ▲	-€9.4M	€258.98K	-2260.8%
	-7.33% Turnover	39.2% ▲	-12.06% Turnover	30.9% ▲	-17.46% Turnover	-216.93% Turnover	96.6%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Gross Operating Surplus	-€5.6M	27.8% ▲	-€7.8M	17.3% ▲	-€9.4M	€258.98K	-2260.8%
+ Release of reserves and provisions	€2M	30.8% ▼	€2.9M	69.8% ▼	€9.5M		
+ Other operating revenue	€846.2K	20.6% ▼	€1.1M	14.9% ▼	€1.3M		
- Depreciation / Amortisation	€3.4M	3.0% ▲	€3.3M	24.7% ▼	€4.4M		
- Other charges	€278.5K	50.0% ▼	€556.4K	63.7% ▼	€1.5M		
Operating Result	-€6.5M	16.1% ▲	-€7.7M	67.5% ▼	-€4.6M	€141.02K	-4679.8%
	-8.45% Turnover	29.4% ▲	-11.97% Turnover	39.8% ▼	-8.56% Turnover	-231.18% Turnover	96.3%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Operating Result	-€6.5M	16.1% ▲	-€7.7M	67.5% ▼	-€4.6M	€141.02K	-4679.8%
+/- Result of joint-venture transferred from/to other partners	€0	0.0%	€0	0.0%	€0		
+ Financial revenue	€8M	27.0% ▲	€6.3M	15.4% ▲	€5.4M		
- Financial charges	€968.3K	33.4% ▼	€1.5M	14.6% ▼	€1.7M		
Pre-Tax Result	€531.6K	118.4% ▲	-€2.9M	231.2% ▼	-€871.5K	€623.68K	-14.8%
	0.70% Turnover	115.6% ▲	-4.49% Turnover	177.2% ▼	-1.62% Turnover	-191.89% Turnover	100.4%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Extraordinary revenue	€3.1M	206.6% ▲	€998.3K	10.3% ▼	€1.1M	€449.96K	580.3%
- Extraordinary charges	€1.2M	78.3% ▼	€5.4M	2751.3% ▲	€188.8K		
Extraordinary Result	€1.9M	143.1% ▲	-€4.4M	574.4% ▼	€924.1K	-€681.55K	377.4%
	2.48% Turnover	136.4% ▲	-6.82% Turnover	496.5% ▼	1.72% Turnover	241.74% Turnover	-99.0%

	12/31/2024		12/31/2023		12/31/2022	Sector Average 2024	
Pre-Tax Result	€531.6K	118.4% ▲	-€2.9M	231.2% ▼	-€871.5K	€623.68K	-14.8%
Extraordinary Result	€1.9M	143.1% ▲	-€4.4M	574.4% ▼	€924.1K	-€681.55K	377.4%
- Employee profit sharing	€0	0.0%	€0	0.0%	€0		
- Tax on profits	€1.4M	37.0% ▲	€1M	37.8% ▼	€1.6M		
Net Result	€1M	112.6% ▲	-€8.3M	428.6% ▼	-€1.6M	-€88.84K	1274.1%
	1.37% Turnover	110.6% ▲	-12.87% Turnover	340.8% ▼	-2.92% Turnover	16.40% Turnover	-91.6%

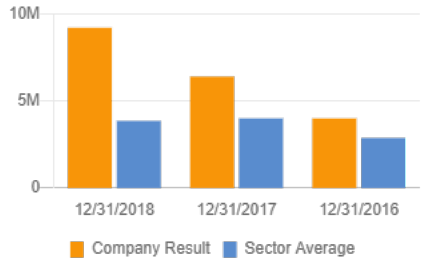
Graph

Key Performance Indicators

Find below a comparison of the company based on the industry code (primary) with other companies from the same industry.

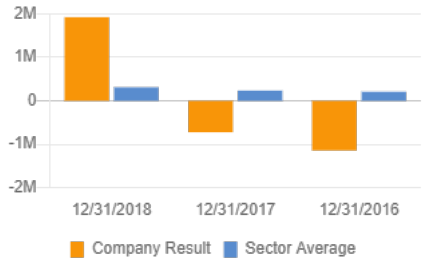
The following analysis has been based on the industry code 5829C - Application software publishing

Net Turnover



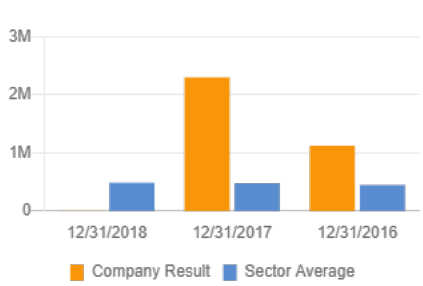
Year	Company	Sector
2018	€9,188,594	€3,849,795
2017	€6,389,143	€3,990,648
2016	€3,987,507	€2,868,320

Net Profit



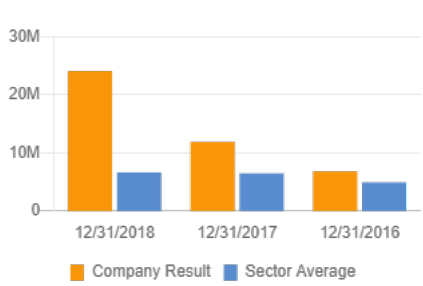
Year	Company	Sector
2018	€1,917,853	€309,477
2017	-€719,978	€233,800
2016	-€1,139,561	€207,924

Net Export Turnover



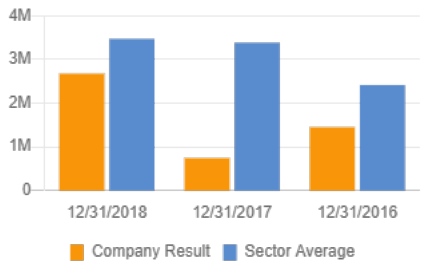
Year	Company	Sector
2018	€5,431	€486,089
2017	€2,297,547	€477,108
2016	€1,121,898	€446,225

Account Total



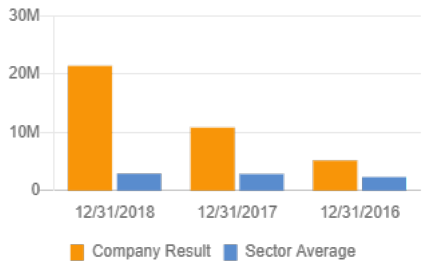
Year	Company	Sector
2018	€24,069,763	€6,634,759
2017	€11,877,597	€6,465,605
2016	€6,825,347	€4,921,746

Shareholders Equity



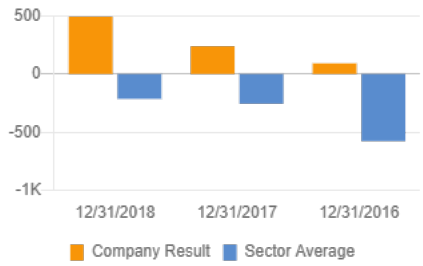
Year	Company	Sector
2018	€2,674,589	€3,470,353
2017	€744,395	€3,382,636
2016	€1,449,973	€2,415,052

Liabilities



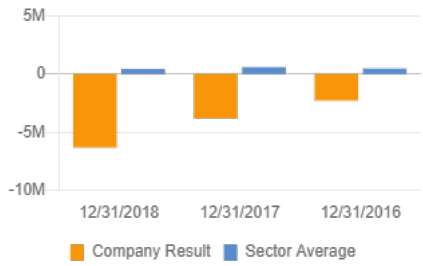
Year	Company	Sector
2018	€21,395,174	€2,911,695
2017	€10,809,067	€2,843,586
2016	€5,175,293	€2,333,583

Need Background in Operating Working Capital



Year	Company	Sector
2018	€491	-€213
2017	€238	-€255
2016	€91	-€575

Gross Operating Surplus (EBE)



Year	Company	Sector
2018	-€6,297,172	€436,822
2017	-€3,806,040	€581,680
2016	-€2,269,026	€463,387

Event History

Status History

Date	Description
09/01/2023	Economically active

Recent Publications in Gazettes

Publication Date	Gazette Name	Description
07/15/2025	Bodacc B	Modification et mutation diverse

92 - HAUTS DE SEINE

GREFFE DU TRIBUNAL DES ACTIVITÉS ECONOMIQUES DE NANTERRE

6273 - 672 004 660 RCS Nanterre. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : ZERBIB Bruno ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSLE ROUX Jean-louis, Denis ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Administrateur : CALLIER Cécile, Marie-Pierre, Christiane ; Administrateur : ESCALETTES Jean-Marc ; Administrateur : LEBOUCHER Laurent, Philippe, Francois ; Administrateur : ROJARE Inès, Marie-José ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 44 Avenue De la République 92320 Châtillon.

Commentaires : Modification survenue sur l'administration.

Full Announcement

07/02/2025	JAL	Modifications diverses

Non communiqué

Date de dØcision : 19/05/2025
Entreprise : 672004660 - SOFRECOM, 0044 AVEN DE LA REPUBLIQUE, 92320 CHATILLON
Description : Nomination d'un administrateur

Full Announcement

05/31/2025	Bodacc C	Comptes annuels et rapports

92 - HAUTS DE SEINE

GREFFE DU TRIBUNAL DES ACTIVITÉS ÉCONOMIQUES DE NANTERRE

5073 - 672004660 RCS. **SOFRECOM**. Forme : Société anonyme. Adresse : 44 Avenue De la République, 92320 Châtillon. Commentaires : Comptes annuels et rapports de l'exercice clos le : 31/12/2024.

Full Announcement

03/25/2025	Bodacc B	Modification et mutation diverse

92 - HAUTS DE SEINE

GREFFE DU TRIBUNAL DES ACTIVITÉS ECONOMIQUES DE NANTERRE

6122 - 672 004 660 RCS Nanterre. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : ZERBIB Bruno ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSLE ROUX Jean-louis, Denis ; Administrateur : TOULLEC Claire ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Administrateur : CALLIER Cécile, Marie-Pierre, Christiane ; Administrateur : ESCALETTES Jean-Marc ; Administrateur : LEBOUCHER Laurent, Philippe, Francois ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 44 Avenue De la République 92320 Châtillon.

Commentaires : Modification survenue sur l'administration.

Full Announcement

03/19/2025	JAL	Modifications diverses

Non communiqué

Date de dØcision : 19/12/2024
Entreprise : 672004660 - SOFRECOM, 0044 AVENUE DE LA REPUBLIQUE, 92320 CHATILLON
Description : Nomination d'un administrateur

Full Announcement

02/20/2025	JAL	Non dissolution following the loss of half of capital

Non communiqué

Date de dØcision : 24/06/2024
Description : Non dissolution suite à perte de la moitié du capital

Full Announcement

07/23/2024	Bodacc B	Modification et mutation diverse

92 - HAUTS DE SEINE
GREFFE DU TRIBUNAL DE COMMERCE DE NANTERRE

4393 - 672 004 660 RCS Nanterre. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : ZERBIB Bruno ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSLE ROUX Jean-louis, Denis ; Administrateur : TOULLEC Claire ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Administrateur : CALLIER Cécile, Marie-Pierre, Christiane ; Administrateur : ESCALETTES Jean-Marc ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 44 Avenue De la République 92320 Châtillon.

Commentaires : Modification survenue sur l'administration.

Full Announcement

07/18/2024	Bodacc C	Comptes annuels et rapports

92 - HAUTS DE SEINE
GREFFE DU TRIBUNAL DE COMMERCE DE NANTERRE

7904 - 672004660 RCS. **SOFRECOM**. Forme : Société anonyme. Adresse : 44 Avenue De la République, 92320 Châtillon. Commentaires : Comptes annuels et rapports de l'exercice clos le : 31/12/2023.

Full Announcement

01/25/2024	Bodacc B	Modification et mutation diverse

92 - HAUTS DE SEINE
GREFFE DU TRIBUNAL DE COMMERCE DE NANTERRE

4374 - 672 004 660 RCS Nanterre. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : TRABBIA Michaël, Joseph, Simon ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSLE ROUX Jean-louis, Denis ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Administrateur : BIAGGI Pierre-Louis ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : RODRIGUES Isaura, Marie ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 44 Avenue De la République 92320 Châtillon.

Commentaires : Modification survenue sur l'administration.

Full Announcement

01/25/2024	Bodacc B	Modification et mutation diverse

92 - HAUTS DE SEINE

GREFFE DU TRIBUNAL DE COMMERCE DE NANTERRE

4375 - 672 004 660 RCS Nanterre. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : ZERBIB Bruno ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSLE ROUX Jean-louis, Denis ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Administrateur : CALLIER Cécile, Marie-Pierre, Christiane ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 44 Avenue De la République 92320 Châtillon.

Commentaires : Modification survenue sur l'administration.

Full Announcement

12/21/2023	JAL	Modifications diverses

Les Petites affiches - La Loi - Le Quotidien juridique - archives commerciales de la France

Date de dØcision : 11/04/2023
Entreprise : 672004660 - SOFRECOM, 0044 AV DE LA REPUBLIQUE, 92320 CHATILLON
Description : Modification des dirigeants

Full Announcement

09/05/2023	Bodacc A	Immatriculation

92 - HAUTS DE SEINE

GREFFE DU TRIBUNAL DE COMMERCE DE NANTERRE

2337 - 672 004 660 RCS Nanterre. **SOFRECOM.** Forme : Société anonyme. Sigle : SOFRECOM. Administration : Président du conseil d'administration, Administrateur : TRABBIA Michaël, Joseph, Simon ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSVUILLEMIN Jean-Luc Marie ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Administrateur : BIAGGI Pierre-Louis ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : RODRIGUES Isaura, Marie ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES.
Capital : 1000000 EUR. Adresse : 44 Avenue De la République, 92320 Châtillon.
Origine du fonds : Création. Etablissement : siège et établissement principal. ActivitØ : ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications. Adresse : 44 Avenue De la République, 92320 Châtillon.
A dater du : 01/09/2023. Date de commencement de l activitØ : 24/11/1966. Descriptif : immatriculation suite à transfert de son siège social hors ressort. Commentaires : Immatriculation d'une personne morale suite à transfert de son siège social.

Full Announcement

08/25/2023	JAL	Non dissolution following the loss of half of capital

Les Petites affiches - La Loi - Le Quotidien juridique - archives commerciales de la France

Date de dØcision : 15/05/2023
Description : Non dissolution suite à perte de la moitié du capital

Full Announcement

08/16/2023	JAL	Modifications diverses

Les Petites affiches - La Loi - Le Quotidien juridique - archives commerciales de la France

Date de dØcision : 01/08/2023
Entreprise : 672004660 - SOFRECOM, 44 AVENUE DE LA RÉPUBLIQUE, 92320 CHATILLON
Description : Modification du siège social

Full Announcement

06/27/2023	Bodacc C	Comptes annuels et rapports

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

7231 - 672004660 RCS. **SOFRECOM**. Forme : Société anonyme. Adresse : 24 Avenue du Petit Parc, 94300 Vincennes. Commentaires : Comptes annuels et rapports de l'exercice clos le : 31/12/2022.

Full Announcement

12/29/2022	Bodacc B	Modification et mutation diverse

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

3544 - 672 004 660 RCS Créteil. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : TRABBIA Michaël, Joseph, Simon ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : ORANGE PARTICIPATIONSVUILLEMIN Jean-Luc Marie ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Administrateur : BIAGGI Pierre-Louis ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : RODRIGUES Isaura, Marie ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 24 Avenue du Petit Parc 94300 Vincennes.

Commentaires : Modification survenue sur l'administration.

Full Announcement

12/29/2022	Bodacc B	Modification et mutation diverse

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

3545 - 672 004 660 RCS Créteil. **SOFRECOM.** Forme : Société anonyme. Capital : 1000000.0 EUR. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.
Adresse du siŁge social : 24 Avenue du Petit Parc 94300 Vincennes.

Commentaires : Modification survenue sur le capital.

Full Announcement

12/19/2022	JAL	Modifications diverses

Les Petites affiches - La Loi - Le Quotidien juridique - archives commerciales de la France

Date de dØcision : 09/12/2022
Entreprise : 672004660 - SOFRECOM, 0024 AV DU PETIT PARC, 94300 VINCENNES
Description : Nomination d'un administrateur

Full Announcement

12/19/2022	JAL	Modifications diverses

Les Petites affiches - La Loi - Le Quotidien juridique - archives commerciales de la France

Date de dØcision : 09/12/2022
Entreprise : 672004660 - SOFRECOM, 0024 AV DU PETIT PARC, 94300 VINCENNES
Description : Réduction du capital social

Full Announcement

07/13/2022	Bodacc C	Comptes annuels et rapports

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

8297 - 672004660 RCS. **SOFRECOM**. Forme : Société anonyme. Adresse : 24 Avenue du Petit Parc, 94300 Vincennes. Commentaires : Comptes annuels et rapports de l'exercice clos le : 31/12/2021.

Full Announcement

07/09/2021	Bodacc B	Modification et mutation diverse

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

1910 - 672 004 660 RCS Créteil. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : TRABBIA Michaël, Joseph, Simon ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : RENNARD Marc ; Administrateur : ORANGE PARTICIPATIONSVUILLEMIN Jean-Luc Marie ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Administrateur : BIAGGI Pierre-Louis ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : RODRIGUES Isaura, Marie ; Administrateur : DELEERSNYDER Agnès, Marie, Jocelyne ; Administrateur : KARAKULA Jocelyn, Daniel, Guy ; Commissaire aux comptes titulaire : DELOITTE & ASSOCIES. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.

Adresse du siŁge social : 24 Avenue du Petit Parc, 94300 Vincennes.

Commentaires : Modification survenue sur l'administration.

Full Announcement

06/04/2021	Bodacc C	Comptes annuels et rapports

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

4528 - 672004660 RCS. **SOFRECOM**. Forme : Société anonyme. Adresse : 24 Avenue du Petit Parc 94300 Vincennes. Commentaires : Comptes annuels et rapports de l'exercice clos le : 31/12/2020.

Full Announcement

03/11/2021	Bodacc B	Modification et mutation diverse

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

4707 - 672 004 660 RCS Créteil. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : TRABBIA Michaël, Joseph, Simon ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : RENNARD Marc ; Administrateur : ORANGE PARTICIPATIONSDE FARIA Christian ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Administrateur : BIAGGI Pierre-Louis ; Administrateur : BRILLOUET Lysiane, Marie, Madeleine ; Administrateur : DUSSERT-SARTHE Karine, Isabelle ; Administrateur : RODRIGUES Isaura, Marie ; Administrateur : SUQUET Hervé, Yves ; Administrateur : DELEERSNYDER Agnès, Marie, Jocelyne ; Commissaire aux comptes titulaire : KPMG ; Commissaire aux comptes suppléant : SALUSTRO REYDEL. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.

Adresse du siŁge social : 24 Avenue du Petit Parc, 94300 Vincennes.

Commentaires : Modification survenue sur l'administration.

Full Announcement

03/04/2021	JAL	Modifications diverses

Les Petites affiches - La Loi - Le Quotidien juridique - archives commerciales de la France

Date de d¿¿cision : 22/12/2020

Entreprise : 672004660 - SOFRECOM, 24 AVENUE DU PETIT PARC, 94300 VINCENNES

Description : Nomination d'un administrateur

Full Announcement

03/02/2021	Bodacc B	Modification et mutation diverse

94 - VAL DE MARNE

GREFFE DU TRIBUNAL DE COMMERCE DE CRÉTEIL

2665 - 672 004 660 RCS Créteil. **SOFRECOM.** Forme : Société anonyme. Administration : Président du conseil d'administration, Administrateur : TRABBIA Michaël, Joseph, Simon ; Directeur général, Administrateur : BOUDIN Guillaume ; Administrateur : RENNARD Marc ; Administrateur : ORANGE PARTICIPATIONSDE FARIA Christian ; Administrateur : BLANCHET Marc Jean Marie ; Administrateur : TOULLEC Claire ; Commissaire aux comptes titulaire : KPMG ; Commissaire aux comptes suppléant : SALUSTRO REYDEL. ActivitØ : Ingénierie télécommunications publiques systèmes et applications informatiques dans le domaine des télécommunications.

Adresse du siŁge social : 24 Avenue du Petit Parc, 94300 Vincennes.

Commentaires : Modification survenue sur l'administration.

Full Announcement

We have provided only the first 25 rows of data, for more rows please visit our website or contact your account manager.

Company Events History

Date	Description
07/15/2025	Bodacc B : Administration updated
07/10/2025	Minutes of general meeting of shareholders
07/10/2025	Minutes of Board meeting
07/10/2025	Changes to the Board of Directors
07/10/2025	Updated articles of association
05/31/2025	Indicator of financial exposure to COVID_19 crisis change
05/31/2025	Bodacc C : Annual account filing
05/31/2025	Consideration of a balance sheet that has led to a reassessment of this company's creditworthiness
05/19/2025	Administrator appointed
03/25/2025	Bodacc B : Administration updated
03/21/2025	Minutes of general meeting of shareholders
03/21/2025	Changes to the Board of Directors
12/31/2024	New accounts available
12/19/2024	Administrator appointed
07/26/2024	Consideration of a balance sheet that has led to a reassessment of this company's creditworthiness
07/23/2024	Bodacc B : Administration updated
07/19/2024	Minutes of general meeting of shareholders
07/19/2024	Changes to the Board of Directors
07/18/2024	Bodacc C : Annual account filing
06/24/2024	Non dissolution following the loss of half of capital
03/09/2024	Update of participations in other companies
03/09/2024	Disengagement in other companies
03/09/2024	New subsidiarie(s) detected
01/25/2024	Bodacc B : Administration updated
01/23/2024	New chairman (CEO, CoB)

We have provided only the first 25 rows of data, for more rows please visit our website or contact your account manager.

Establishment Events History

Date	Description
12/15/2023	Update of phone numbers
09/03/2023	Formation of Establishment

Group Structure

Group Structure

Group Statistics	416 companies in 82 countries
Ultimate Parent Company	(FR)ORANGE
Direct Parent	(FR)ORANGE PARTICIPATIONS - 100%

Group Structure

Group Structure - Global Group Structure

Company Name		Business Number	Safe Number	Score	Limit	Latest Annual Accounts
ORANGE	(FR)	380129866	FR31534108	100	€5M	12/31/2024
BKM	(BE)	453298222	BE00317229	N/A	€0	12/31/2023
MT TELECOM	(BE)	844123395	BE02556998	N/A	€0	12/31/2018
MAHIEU, BENNY	(BE)	770979457	BE13506238	16	€0	-
A&S PARTNER	(BE)	795688426	BE15977545	N/A	€0	-
ORANGE BUSINESS SERVICES CANADA INC	(CA)	2265353187	CA08531079	1272	Can$9K	-
QUEBEC INC.	(CA)	1140462244	CA08765804	1189	Can$27.5K	-
ORANGE RDC	(CD)	CD/KIN/RCCM/1	CD12432251	-	-	-
TELSYS SA EN LIQUIDATION	(CH)	CHE106043675	CH01206646	N/A	-	-
ORANGE BUSINESS SWITZERLAND AG	(CH)	CHE106059096	CH01266947	44	1M CHF	-
ORANGE CYBERDEFENSE SWITZERLAND SA	(CH)	CHE109573248	CH01381019	19	30K CHF	-
EQUANT INTEGRATION SERVICES SA, EN LIQUIDATION	(CH)	CHE100089383	CH02025586	N/A	-	-
BUSINESS & DECISION (SUISSE) SA	(CH)	CHE105203640	CH02056329	N/A	-	-
ORANGE GLOBAL INTERNATIONAL MOBILITY S.A.	(CH)	CHE345708605	CH02300622	81	400K CHF	-
SWISS CYBER SPECIALISTS SA	(CH)	CHE239840696	CH02353252	92	45K CHF	-
LNL IT SA	(CH)	CHE328246756	CH02539696	80	30K CHF	-
WIREFREE SERVICES DENMARK 2 APS	(DK)	28492081	DK05565293	N/A	0kr	-

MOBINIL SERVICES COMPANY	(EG)	-	EG00020797	-	-	-
ORANGE	(EG)	7000	EG09464678	-	-	-
LINK EGYPT	(EG)	4951	EG11082271	-	-	-
EGYPTIAN COMPANY FOR MOBILE SERVICES	(EG)	5538	EG29441878	-	-	-
JAZZTEL PLC	(ES)	W0067816I	ES01813442	N/A	-	-
ORANGE BUSINESS FINLAND OY	(FI)	09791275	FI00831793	997	€360K	12/31/2024
VIACCESS-ORCA FINLAND OY	(FI)	26562087	FI03444415	989	€15K	12/31/2024
SCI GROUPE SILICOMP	(FR)	379378094	FR02600773	N/A	-	-
ORANGE CARAIBE	(FR)	379984891	FR02639952	N/A	-	12/31/2022
SAS SPM TELECOM	(FR)	423583640	FR05341706	62	€1K	-
CORSICA HAUT DEBIT	(FR)	432706265	FR06000554	64	€95K	12/31/2024
ORANGEPORTEAPORTE	(FR)	434349213	FR06160749	N/A	-	12/31/2017
ORANGE STORE	(FR)	437723844	FR06290399	94	€1.2M	12/31/2024
ORANGE GESTION IMMOBILIERE	(FR)	444524169	FR06987814	N/A	-	12/31/2016
GIRONDE HAUT DEBIT	(FR)	500419593	FR09874274	N/A	-	12/31/2019
ORANGE CONSULTING	(FR)	501615041	FR09988589	N/A	-	12/31/2017
ALTENOR	(FR)	448284687	FR20523250	N/A	-	12/31/2015

INOVEN	(FR)	480356534	FR20523334	N/A	-	12/31/2015
ORANGE BANK	(FR)	572043800	FR11757260	95	€250K	-
MORBIHAN HAUT DEBIT	(FR)	509544466	FR12311598	N/A	-	12/31/2018
NETIA INC.	(US)	-	US03948308	62	$56K	-
EQUANT	(FR)	722037215	FR12657872	83	€150K	12/31/2023
EQUANT CO. LTD	(SA)	-	-	-	-	-
EQUANT MAURITIUS HOLDINGS LTD	(MU)	-	-	-	-	-
EQUANT GLOBAL NETWORKS UZBEKISTAN	(UZ)	-	-	-	-	-
EQUANT GEORGIA LIMITED	(GE)	-	-	-	-	-
EQUANT GUATEMALA S.A.	(GT)	-	-	-	-	-
EXPERTIME GROUPE	(FR)	529810707	FR12706319	100	€160K	12/31/2024
EXPERTIME	(FR)	448071878	FR07154273	79	€150K	12/31/2024
EXPERTIME LIMITED	(CN)	-	-	-	-	-
ORANGE ASSISTANCE	(FR)	479292773	FR16117440	N/A	-	12/31/2018
ORANGE PRESTATIONS TV	(FR)	501615355	FR16125787	88	€150K	12/31/2024
NEOCLES CORPORATE	(FR)	450500210	FR16197681	N/A	-	12/31/2017
ORANGE HORIZONS	(FR)	528817232	FR16217707	N/A	-	12/31/2019

ORANGE EDITIONS	(FR)	433739018	FR16240614	93	€150K	12/31/2024
TPSA EUROFINANCE FRANCE SA	(FR)	440300937	FR16647046	N/A	-	12/31/2015
CLOUDWATT	(FR)	518928924	FR16843426	N/A	-	12/31/2014
FRANCE TELECOM MOBILES INTERNATIONAL	(FR)	382919090	FR16937261	N/A	-	12/31/2017
ORANGE COURTAGE	(FR)	421509613	FR16966551	N/A	-	12/31/2019
JDJM INFO	(FR)	414350058	FR17112067	N/A	-	12/31/2014
EGT	(FR)	414306290	FR17895304	N/A	-	12/31/2014
ORANGE BUSINESS SERVICES	(FR)	345039416	FR17929010	48	€2.5M	12/31/2024
ORANGE BUSINESS DIGITAL BELGIUM	(BE)	453257244	BE00316975	86	€1.4M	12/31/2023
ORANGE BUSINESS DIGITAL LUXEMBOURG S.A.	(LU)	B94342	LU00171914	67	€170K	12/31/2023
BUSINESS & DECISION LUXEMBOURG	(LU)	-	-	-	-	-
ENOVALIFE	(BE)	503997053	BE02626400	90	€1.1M	12/31/2023
CERI MEDICAL	(FR)	334689502	FR30955921	N/A	-	12/31/2023
BUSINESS & DECISION NORTH AMERICA INC	(CA)	-	CA07205949	-	Can$1.5K	-
SCI GREEN MANGIN	(FR)	515280980	FR11085514	44	€50K	-
ENOVACOM	(FR)	443685573	FR15810370	81	€475K	12/31/2024
ORANGE CYBERDEFENSE FRANCE	(FR)	512664194	FR21475368	100	€3.2M	12/31/2024

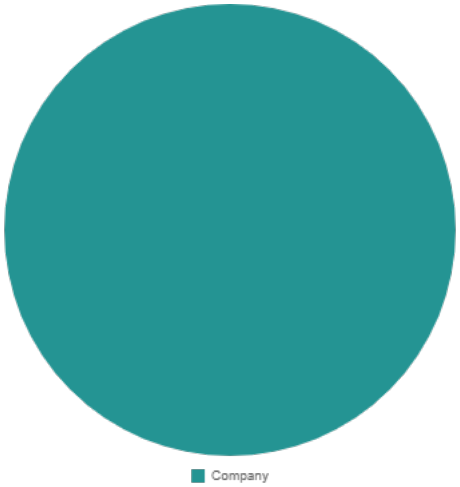
TELEFACT	(FR)	382149987	FR30815760	100	€150K	12/31/2024
DIGITAL SERVICES SCHOOL	(FR)	381837764	FR31046602	100	€25K	12/31/2024
BUSINESS & DECISION CORPORATE SERVICES	(FR)	520079252	FR31068259	N/A	-	12/31/2024
ENOVALIFE	(FR)	790953384	FR31086362	100	€170K	12/31/2024
ORANGE CYBERDEFENSE	(FR)	892377532	FR39937685	88	€150K	12/31/2024
ORANGE CYBERDEFENSE GERMANY GMBH	(DE)	HRB 239573	DE30560376	31	€0	12/31/2023
AGILESI GMBH	(DE)	HRB 189633	DE02742169	N/A	€0	12/31/2020
SL BIDCO B.V.	(NL)	647207560000	NL04117252	83	€5M	12/31/2022
ORANGE CYBERDEFENSE BELGIUM	(BE)	479419926	BE00508964	82	€7.5M	12/31/2024
SL ACQUISITION B.V.	(NL)	662493840000	NL04269733	N/A	€0	12/31/2022
SL GERMAN BIDCO GMBH	(DE)	HRB 227991	DE20661721	46	€7K	12/31/2023
SECURELINK GERMANY GMBH	(DE)	HRB 239573	DE01165575	N/A	€0	-
SECURELINK GERMANY GMBH	(DE)	HRB 239573	DE18270040	N/A	€0	12/31/2013
ORANGE CYBERDEFENSE NETHERLANDS B.V.	(NL)	244322720000	NL01333941	58	€0	12/31/2023
SECURELABS B.V.	(NL)	527877100000	NL02870436	N/A	€0	12/31/2015
IIS SERVICES B.V.	(NL)	343392840000	NL02221310	N/A	€0	12/31/2015
CREATIVE PROBERS SOFTWARE AND SERVICES INDIA	(IN)	-	IN04967570	N/A	0 INR	-

HUBSCAN INC	(US)	4201864	US132845496	50	$2.5K	-
BUSINESS & DECISION BENELUX	(BE)	-	-	-	-	-
BUSINESS & DECISION RUSSIE	(RU)	-	-	-	-	-
BUSINESS & DECISION MAURITIUS	(MU)	-	-	-	-	-
BUSINESS & DECISION LATAM	(PE)	-	-	-	-	-
BUSINESS & DECISION NA PA	(US)	-	-	-	-	-
BD LIFESCIENCES BELGIQUE	(BE)	-	-	-	-	-
ORANGE BUSINESS GHANA LIMITED	(GH)	-	-	-	-	-
ORANGE BUSINESS (VIETNAM) CO., LTD	(VN)	-	-	-	-	-
ORANGE BUSINESS COMMUNICATIONS SERVICES NIC	(NG)	-	-	-	-	-
ORANGE BUSINESS KAZAKHSTAN LLP	(KZ)	-	-	-	-	-
ORANGE BUSINESS MADAGASCAR SA	(MG)	-	-	-	-	-
LANGUEDOC ROUSSILLON HAUT DEBIT	(FR)	509544516	FR18930893	N/A	-	12/31/2015
FRANCETEL	(FR)	303996177	FR18953213	N/A	-	-
LAVAL TRES HAUT DEBIT	(FR)	509544409	FR19492956	68	€75K	12/31/2024

Group Structure contains more than 100 companies. Please visit our website to view the full Group Structure

Shareholders

Type of Shareholders



UBO

Who are the ultimate beneficiary owners of a company? Since August 2017, companies are required to declare the beneficiaries during company creation or updates proceedings.

An UBO is a physical person with effective control over a company:

- Any physical person with at least 25% of share capital or voting rights, either directly or through another legal structure
- Any physical person exercising control over executive management.

If no physical person is identified or declared as described in above situation, the statutory director(s) will be considered as UBO (unknown percentage of shares).
In addition, Creditsafe also indicated the beneficiairies with less than 25%. Sole proprietors are not counted since they are themselves UBO by nature.

Ultimate Beneficial Owners (1)

Display all Shares

% of Shares	Name	Date of Birth	Country of Residence	Nationality
-	M Guillaume BOUDIN	04/1966	FRANCE	FRANCE

Summary

Other Shareholders (0)

No other shareholders information available for the company

Companies Held (8)

% of Shares	Name	Holding of Shares / Equity Investments	Entity Type

100.00%	SOFRECOM ALGÉRIE	0/0	Company
100.00%	SOFRECOM INDONESIA CONSULTING	0/0	Company
100.00%	SOFRECOM MAROC	0/0	Company
100.00%	SOFRECOM SERVICES MAROC	0/0	Company
100.00%	SOFRECOM THAILAND	0/0	Company
100.00%	SOFRECOM TUNISIE	0/0	Company
100.00%	SOFRECOM VIETNAM	0/0	Company
100.00%	SOFRECOM WEST AFRICA	0/0	Company

Legal Filings

Collective Procedures

Collective Procedures

No judgment information for the company

Preferential Rights Details and History

Company Monitored Since	10/07/2016	Monitored Stopped Since	10/07/2023
Status of Monitoring	Waiting the Court answer to collect preferential rights for this company		

Court Actions

Available Cases as Applicant:	0	From Which:	0	Opened in the last twelve months
Available Cases as Defendant:	3	From Which:	1	Opened in the last twelve months
Number of Ongoing Cases:	2			
Number of Closed Cases:	1	From Which:	1	Closed in the last twelve months

Regulatory Fines

No regulatory fines for this company

Preferential Rights Details and History

Preferential Rights Details and History

Company Monitored Since	10/07/2016	Monitored Stopped Since	10/07/2023
Status of Monitoring	Waiting the Court answer to collect preferential rights for this company		

Social Security, Pension Funds Preferential Rights

Number of Active Preferential Rights	0
Total Amount	-
Due Remaining Amount	-
Date of Last Preferential Right	-

Historical

Registration Number	Registration Date	Planned End Date	Creditor	Amount of Debt	Remaining Amount
31806424	10/02/2018	10/12/2018	Humanis Retraite Arrco	51,505 EUR	0 EUR

Reason for Closure	Crossed Off
Court	Creteil
Description	COTISATION : 10M2017
Creditor	Humanis Retraite Arrco 29 BD Edgar Quinet 75116, PARIS
Debtor	SOFRECOM 24 AVE DU PETIT PARC 94300 VINCENNES

Registration Number	Registration Date	Planned End Date	Creditor	Amount of Debt	Remaining Amount
201903207	08/13/2019	08/20/2019	HUMANIS Retraite Agirc- Arrco 29 Bd Edgar Quinet 75116 Paris 16e Arrondissement	40,606 EUR	0 EUR

Reason for Closure	Crossed Off
Court	Creteil
Description	Daisignation du bien nanti : COTISATION : 10M2017, 11M2018
Creditor	HUMANIS Retraite Agirc- Arrco 29 Bd Edgar Quinet 75116 Paris 16e Arrondissement
Debtor	SOFRECOM 24 Avenue DU PETIT PARC 94300 VINCENNES

Court Actions

Court actions represent the legal procedures between companies.

Payment Analysis

Payment Information Summary

Invoices available	249
Invoices paid within or up to 30 days after the due date	183
Invoices paid more than 30 days after due date	66
Total invoice value	€556.26K
Average invoice value	€2.23K
Invoices currently outstanding where the due date has not yet been reached	0
Total balance still owing	Non Available
Invoices currently outstanding beyond the due date	0
Total balance still owing late	Non Available

Why some data are 'Non Available'

Some data are hidden for confidentiality reasons. When the number of bills is 3 or fewer, this information is not displayed so our partners' data confidentiality is preserved.

Payment Expectations

Creditor days	Debtor days
208	220

Industry Comparison

Activity code	7112B
Activity description	Engineering, technical studies
Industry average payment expectation days	266.84
Industry average day sales outstanding	1,006.17